Form 1
RESPONSE CHECKLIST

_____ Form 1: Response Checklist

_____ Form 2: Proposal Information Form

_____ Form 3: Certificate of Authority (Complete Form 3A or 3B as applicable)
  Certificate of Authority (for Corporations or Partnerships)
  Certificate of Authority (for Individuals)

_____ Form 4 Company Qualifications’ Questionnaire

_____ Form 5 Key Personnel

_____ Form 6 Client References

_____ Form 7: Dispute Disclosure

_____ Form 8: Acknowledgment of Addenda

_____ Form 9: Single Execution Affidavit
Form 2
PROPOSAL INFORMATION FORM

I certify that any and all information contained in this RFQ is true. I certify that this RFQ is made without prior understanding, agreement, or connections with any corporation, firm or person submitting a RFQ for the same materials, supplies, equipment, or services and is in all respects fair and without collusion or fraud. I agree to abide by all terms and conditions of the RFQ, and certify that I am authorized to sign for the Proposer’s firm. Please print the following and sign your name:

__________________________
FIRM NAME

__________________________
PRINCIPAL BUSINESS ADDRESS

__________________________
TELEPHONE  ____________________________
FACSIMILE

__________________________
EMAIL ADDRESS

__________________________
FEDERAL I.D. NO.  ____________________________
MUNICIPAL BUSINESS TAX RECEIPT
OR SOCIAL SECURITY NUMBER  ____________________________
OR OCCUPATIONAL LICENSE NO.

__________________________
NAME

__________________________
TITLE

__________________________
AUTHORIZED SIGNATURE
FORM 3A
CERTIFICATE OF AUTHORITY
(if Corporation)

I HEREBY CERTIFY that a meeting of the [circle one] Board of Directors/ Partners of ________
__________________________
__________________________ a business existing under the laws of the State of ________
______, (the “Entity”) held on ___________________________ 20__, the following
resolution was duly passed and adopted:

“RESOLVED, that, ___________________________, as ___
__________________________ of the Entity, be and is hereby authorized to
execute this Proposal dated ___________________, 20__, on
behalf of the Entity and submit this Proposal to the Tow of Surfside,
and this Entity and the execution of this Certificate of Authority,
attested to by the Secretary of the Corporation, and with the Entity’s
Seal affixed, will be the official act and deed of this Entity.”

I FURTHER CERTIFY that said resolution is now in full force and effect.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the official seal of
the Entity this __________ day of ____________________________, 20__.

Secretary: ____________________________  President: ____________________________
Print Name: ____________________________  Print Name: ____________________________

(Seal)
FORM 3B
CERTIFICATE OF AUTHORITY
(if Individual)

I, ______________________________ (‘Affiant’) being first duly sworn, deposes and says:

1. I am the _______________________________________________________________
   [Select and print as applicable: Owner/Partner/Officer/Representative/Agent] of: _______
   ______________________________________________________________
   doing business as ___________________________________________________________, the
   Contractor that has submitted the attached Proposal.

2. I am fully informed respecting the preparation and contents of the attached Proposal and all
   of the pertinent circumstances respecting such Proposal.

3. I am authorized to execute the Proposal dated ________________________, and
   submit this Proposal to the Town of Surfside, and the execution of this Certificate of
   Authority, attested to by a Notary Public, will be the official act and deed of this attestation.

In the presence of: Signed, sealed and delivered by:

Witness #1 Print Name: ____________________  Print Name: ____________________
Title: ____________________

Witness #2 Print Name: ____________________

ACKNOWLEDGMENT

State of Florida
County of ______________

On this __________ day of __________________________, 20___, before me the undersigned, personally appeared ________________________, whose name(s) is/are subscribed to the within instrument, and he/she/they acknowledge that he/she/they executed it.
Witness my hand and official seal:

Notary Public (Print, Stamp, or Type as Commissioned)

______Personally known to me; or
______Produced identification (Type of Identification: ___________________________)
______Did take an oath; or
______Did not take an oath
Company Qualification Questionnaire

Some responses may require the inclusion of separate attachments. Separate attachments should be as concise as possible, while including the requested information. In no event should the total page count of all attachments to this Form exceed five (5) pages. Some Information may not be applicable, in such instances insert “N/A”.

1. How many years has your company been in business under its current name and ownership?

______________

a. Professional Licenses/Certifications (include name and license #)* Issuance Date

___________________________________________  __________

___________________________________________  __________

___________________________________________  __________

___________________________________________  __________

___________________________________________  __________

(*include active certifications of small or disadvantage business & name of certifying entity)

2. Type of Company: □ Individual □ Partnership □ Corporation □ LLC □ Other
   If other, please describe the type of company: ________________________________

a. FEIN/EIN Number: _______________________________________________________

b. Dept. of Business Professional Regulation Category (DBPR):
   i. Date Licensed by DBPR: _______________________________________________

ii. License Number: _______________________________________________________

c. Date registered to conduct business in the State of Florida: _________________
   i. Date filed: ___________________________________________________________

   ii. Document Number: _________________________________________________

d. Primary Office Location: _______________________________________________
e. What is your primary business? ___________________________________________
   (This answer should be specific)

f. Name and Licenses of any prior companies

<table>
<thead>
<tr>
<th>Name of Company</th>
<th>License Name &amp; No.</th>
<th>Issuance Date</th>
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3. Company Ownership

   a. Identify all owners or partners of the company:
      (Attach additional pages if necessary)

<table>
<thead>
<tr>
<th>Name</th>
<th>Title</th>
<th>% of ownership</th>
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   b. Is any owner identified above an owner in another company? □ Yes  □ No

      No If yes, identify the name of the owner, other company names, and %
      ownership
c. Identify all individuals authorized to sign for the company, indicating the level of their signing authority (use additional pages/attachments if necessary)

<table>
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<tr>
<th>Name</th>
<th>Title</th>
<th>Signatory Authority</th>
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<td>(All, Cost Up to $Amount, No-Cost, Other)</td>
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4. Employee Information
   a. Total No. of Employees: _______
   b. Total No. of Managerial/Admin. Employees: _______

5. Recent Contracts
   a. Identify the five (5) most recent contracts in which your company has provided similar services to other public entities. Include the Owner’s name and contact person.

6. Insurance Information:
   a. Insurance Carrier name & address:
b. Insurance Contact Name, telephone, & e-mail:

________________________________________________________________________


c. Number of Insurance Claims paid out in last 5 years & value: ________________

7. In the space below, describe any other experience, not covered by any of the stated submittal requirements of the RFQ, related to the Services to be performed under the Agreement that Proposer believes is unique to its organization and would benefit the Town.

________________________________________________________________________

________________________________________________________________________

________________________________________________________________________

________________________________________________________________________

________________________________________________________________________

________________________________________________________________________

________________________________________________________________________

________________________________________________________________________

________________________________________________________________________
By signing below, Proposer certifies that the information contained herein is complete and accurate to the best of Proposer’s knowledge.

By: ____________________________________________________  ____________________________
    Signature of Authorized Officer                             Date

_______________________________________________________
    Printed Name
1. Proposer shall complete the following chart with its proposed Key Personnel and Staff. If additional space is required, use a duplicate page and attach to this form.

<table>
<thead>
<tr>
<th>Name</th>
<th>Job Title</th>
<th>Company</th>
<th>Years of Experience</th>
<th>Years with Proposer</th>
<th>Licenses &amp; Certifications</th>
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2. In the space below, explain the Proposer’s ability and resources to substitute personnel with equal or higher qualifications than the Key Staff they will substitute for, where substitution is required due to attrition, turnover, or specific request from the Town.

3. In the chart below, provide the requested information for each Key Personnel or Staff member’s engagement commitments that will exist concurrently with the Town’s Services.

<table>
<thead>
<tr>
<th>Name</th>
<th>Area of Responsibility</th>
<th>Commitment Hours</th>
<th>Client</th>
<th>Period of Engagement</th>
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By signing below, Proposer certifies that the information contained herein is complete and accurate to the best of Proposer’s knowledge.

By: _____________________________
   Signature of Authorized Officer

Print Name

Date: ________________________________
FORM 6
CLIENT REFERENCES
IN ADDITION TO THE INFORMATION REQUIRED ON THIS FORM,
CONTRACTOR TO PROVIDE A MINIMUM OF THREE REFERENCE LETTERS.

REFERENCE #1

Public Entity Name: ____________________________________________

Reference Contact Name:

____________________________________________________________

Contact Title:

____________________________________________________________

Contact Department:

____________________________________________________________

Contact Telephone:

____________________________________________________________

Contact Email:

____________________________________________________________

Public Entity Size/Number of Residents/Square Mileage:____________

Contract Start Date: ________________  Contract End Date: ______________

Is the Contract still Active? Yes _______ No _______

Scope of Work (be as detailed as possible) __________________________

________________________________________________________________

________________________________________________________________

________________________________________________________________

________________________________________________________________

________________________________________________________________
REFERENCE #2

Public Entity Name: ____________________________

Reference Contact Name: _________________________

Contact Title: _________________________________

Contact Department: ___________________________

Contact Telephone: _____________________________

Contact Email: ________________________________

Public Entity Size/Number of Residents/Square Mileage: ______________________________

Contract Start Date: ____________ Contract End Date: ____________

Is the Contract still Active? Yes ______ No _______

Scope of Work (be as detailed as possible) ________________________________

________________________________________________________________________

______________________________________________________________________________

______________________________________________________________________________

______________________________________________________________________________

______________________________________________________________________________
REFERENCE #3

Public Entity Name: ____________________________________________________________

Reference Contact Name: ______________________________________________________

Contact Title: ________________________________________________________________

Contact Department: __________________________________________________________

Contact Telephone: ___________________________________________________________

Contact Email: _______________________________________________________________

Public Entity Size/Number of Residents/Square Mileage: __________________________

Contract Start Date: ________________        Contract End Date: ________________

Is the Contract still Active? Yes ______ No ______

Scope of Work (be as detailed as possible) _______________________________________

_____________________________________________________________________________
_____________________________________________________________________________
_____________________________________________________________________________
_____________________________________________________________________________
_____________________________________________________________________________
_____________________________________________________________________________
FORM 7
DISPUTE DISCLOSURE

Answer the following questions by placing an “X” after “Yes” or “No”. If you answer “Yes”, please explain in the space provided, or on a separate sheet attached to this form.

1. Has your firm or any of its officers, received a reprimand of any nature or been suspended by the Department of Professional Regulations or any other regulatory agency or professional associations within the last five (5) years?

YES __________ NO __________

2. Has your firm, or any member of your firm, been declared in default, terminated or removed from a contract or job related to the services your firm provides in the regular course of business within the last five (5) years?

YES __________ NO __________

3. Has your firm had against it or filed any requests for equitable adjustment, contract claims, Bid protests, or litigation in the past five (5) years that is related to the services your firm provides in the regular course of business?

YES __________ NO __________

If yes, state the nature of the request for equitable adjustment, contract claim, litigation, or protest, and state a brief description of the case, the outcome or status of the suit and the monetary amounts of extended contract time involved.

I hereby certify that all statements made are true and agree and understand that any misstatement or misrepresentation of falsification of facts shall be cause for forfeiture of rights for further consideration of this Proposal or Bid for the Town of Surfside.

Firm: 

Authorized Signature: 

Print or Type Name: 

Title: 

Date: 
FORM 8
ACKNOWLEDGEMENT OF ADDENDA

I HEREBY ACKNOWLEDGE that I have received all of the following addenda and am informed of the contents thereof:

Addendum Numbers Received:
(Choose the box next to each addendum received)

______ Addendum 1  ______ Addendum 6
______ Addendum 2  ______ Addendum 7
______ Addendum 3  ______ Addendum 8
______ Addendum 4  ______ Addendum 9
______ Addendum 5  ______ Addendum 10

______________________
NAME OF ENTITY

______________________
AUTHORIZED SIGNATURE

______________________
PRINT NAME

______________________
DATE
FORM 9

SINGLE EXECUTION AFFIDAVITS

THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC
OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.

THIS FORM COMBINES SEVERAL AFFIDAVIT STATEMENTS TO BE SWORN TO BY
THE PROPOSER OR BIDDER AND NOTARIZED BELOW. IN THE EVENT THE
PROPOSER OR BIDDER CANNOT SWEAR TO ANY OF THESE AFFIDAVIT
STATEMENTS, THE PROPOSER OR BIDDER IS DEEMED TO BE NON-RESPONSIBLE
AND IS NOT ELIGIBLE TO SUBMIT A PROPOSAL/BID.

THESE SINGLE EXECUTION AFFIDAVITS ARE SUBMITTED TO THE TOWN OF
SURFSIDE AND ARE STATEMENTS MADE:

By: ____________________________________________________________

For (Name of Proposing or Bidding Entity): _________________________________

Whose business address is: __________________________________________

And (if applicable) its Federal Employer Identification Number (FEIN) is: __________

______________________________

(if the entity does not have an FEIN, include the Social Security Number of the individual signing
this sworn statement. SS#: ________________________________)

Americans with Disabilities Act Compliance Affidavit

The above named firm, corporation or organization is in compliance with and agrees to continue to
comply with, and assure that any subcontractor, or third party contractor under this project complies
with all applicable requirements of the laws listed below including, but not limited to, those
provisions pertaining to employment, provision of programs and services, transportation,
communications, access to facilities, renovations, and new construction.

  1210112213 and 47 USC Sections 225 and 661 including Title I, Employment; Title II,
  Public Services; Title III, Public Accommodations and Services Operated by Private entities;
  Title IV, Telecommunications; and Title V, Miscellaneous Provisions.
- The Florida Americans with Disabilities Accessibility Implementation Act of 1993, Section
  553.501-553.513, Florida Statutes:
- The Rehabilitation Act of 1973, 229 USC Section 794;
• The Federal Transit Act, as amended 49 USC Section 1612;
• The Fair Housing Act as amended 42 USC Section 3601-3631.

________________
Proposer Initials

**Public Entity Crimes Affidavit**

I understand that a “public entity crime” as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or of the United States, including but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentations.

I understand that “convicted” or “conviction” as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, non-jury trial, or entry of a plea of guilty or nolo contendere.

I understand that an “affiliate” as defined in Paragraph 287.133(1)(a), Florida Statutes, means:

1. A predecessor or successor of a person convicted of a public entity crime; or
2. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term “affiliate” includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm’s length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.

I understand that a “person” as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term “person” includes those officers, directors, executives, and partners, shareholders, employees, members, and agents who are active in management of an entity.
Based on information and belief, the statement, which I have marked below, is true in relations to the entity submitting this sworn statement.

**INDICATE WHICH STATEMENT APPLIES.**

☐ Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, nor any affiliate of the entity has been charged with or convicted of a public entity crime subsequent to July 1, 1989.

☐ The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989. However, there has been a subsequent proceeding before a Hearing Officer of the State of Florida, Division of Administrative Hearings and the final Order entered by the Hearing Officer determined that it was not in the public interest to place the entity submitting this sworn statement on the convicted vendor list (attach a copy of the final order).

I understand that the submission of this form to the contracting officer for the public entity identified in paragraph 1 above is for that public entity only and that this form is valid through December 31 of the calendar year in which it is filed. I also understand that I am required to inform the public entity prior to entering into a contract in excess of the threshold amount provided in Section 287.017, Florida Statutes for category two of any change in the information contained in this form.

___

Proposer Initials
No Conflict of Interest or Contingent Fee Affidavit

Proposer warrants that neither it nor any principal, employee, agent, representative nor family member has paid or will pay any fee or consideration that is contingent on the award or execution of a contract arising out of this solicitation. Proposer also warrants that neither it nor any principal, employee, agent, representative nor family member has procured or attempted to procure this contract in violation of any of the provisions of the Miami-Dade County conflict of interest or code of ethics ordinances. Further, Proposer acknowledges that any violation of these warrants will result in the termination of the contract and forfeiture of funds paid or to be paid to the Proposer should the Proposer be selected for the performance of this contract.

Proposer Initials

Business Entity Affidavit

Proposer hereby recognizes and certifies that no elected official, board member, or employee of the Town of Surfside (the "Town") shall have a financial interest directly or indirectly in this transaction or any compensation to be paid under or through this transaction, and further, that no Town employee, nor any elected or appointed officer (including Town board members) of the Town, nor any spouse, parent or child of such employee or elected or appointed officer of the Town, may be a partner, officer, director or proprietor of Proposer or Vendor, and further, that no such Town employee or elected or appointed officer, or the spouse, parent or child of any of them, alone or in combination, may have a material interest in the Vendor or Proposer. Material interest means direct or indirect ownership of more than 5% of the total assets or capital stock of the Proposer. Any exception to these above described restrictions must be expressly provided by applicable law or ordinance and be confirmed in writing by Town. Further, Proposer recognizes that with respect to this transaction or bid, if any Proposer violates or is a party to a violation of the ethics ordinances or rules of the Town, the provisions of Miami-Dade County Code Section 2-11.1, as applicable to Town, or the provisions of Chapter 112, part III, Fla. Stat., the Code of Ethics for Public Officers and Employees, such Proposer may be disqualified from furnishing the goods or services for which the bid or proposal is submitted and may be further disqualified from submitting any future bids or proposals for goods or services to Town.

Proposer Initials
Anti-Collusion Affidavit

1. Proposer/Bidder has personal knowledge of the matters set forth in its Proposal/Bid and is fully informed respecting the preparation and contents of the attached Proposal/Bid and all pertinent circumstances respecting the Proposal/Bid;

2. The Proposal/Bid is genuine and is not a collusive or sham Proposal/Bid; and

3. Neither the Proposer/Bidder nor any of its officers, partners, owners, agents, representatives, employees, or parties in interest, including Affiant, has in any way colluded, conspired, connived, or agreed, directly or indirectly with any other Proposer/Bidder, firm, or person to submit a collusive or sham Proposal/Bid, or has in any manner, directly or indirectly, sought by agreement or collusion or communication or conference with any other Proposer/Bidder, firm, or person to fix the price or prices in the attached Proposal/Bid or of any other Proposer/Bidder, or to fix any overhead, profit, or cost element of the Proposal/Bid price or the Proposal/Bid price of any other Proposer/Bidder, or to secure through any collusion, conspiracy, connivance or unlawful agreement any advantage against the Town of Surfside or any person interested in the proposed Contract.

Proposer Initials

Scrutinized Company Certification

1. Proposer certifies that it and its subcontractors are not on the Scrutinized Companies that Boycott Israel List. Pursuant to Section 287.135, F.S., the Town may immediately terminate the Agreement that may result from this RFP at its sole option if the Proposer or its subcontractors are found to have submitted a false certification; or if the Proposer, or its subcontractors are placed on the Scrutinized Companies that Boycott Israel List or is engaged in the boycott of Israel during the term of the Agreement.

2. If the Agreement that may result from this RFP is for more than one million dollars, the Proposer certifies that it and its subcontractors are also not on the Scrutinized Companies with Activities in Sudan, Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or engaged with business operations in Cuba or Syria as identified in Section 287.135, F.S. pursuant to Section 287.135, F.S., the Town may immediately terminate the Agreement that may result from this RFP at its sole option if the Proposer, its affiliates, or its subcontractors are found to have submitted a false certification; or if the Proposer, its affiliates, or its subcontractors are placed on the Scrutinized Companies with Activities in Sudan List, or Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or engaged with business operations in Cuba or Syria during the term of the Agreement.

3. The Proposer agrees to observe the above requirements for applicable subcontracts entered into for the performance of work under the Agreement that may result from this RFP. As provided in Subsection 287.135(8), F.S., if federal law ceases to authorize the above-stated contracting prohibitions then they shall become inoperative.

Proposer Initials
Acknowledgment, Warranty, and Acceptance

1. Contractor warrants that it is willing and able to comply with all applicable state of Florida laws, rules and regulations.
2. Contractor warrants that it has read, understands, and is willing to comply with all requirements of RFP No. 2020-05 and any addendum/addenda related thereto.
3. Contractor warrants that it will not delegate or subcontract its responsibilities under an agreement without the prior written permission of the Town Council or Town Manager, as applicable.
4. Contractor warrants that all information provided by it in connection with this Proposal is true and accurate.

__________________________
Proposer Initials

Sworn Signature of Proposing Entity Representative and Notarization for all above Affidavits follows on the next page.
In the presence of: Signed, sealed and delivered by:

Witness #1 Print Name: ______________  Print Name: ______________

Title: __________________________

Witness #2 Print Name: ______________

ACKNOWLEDGMENT

State of Florida
County of _______________________

On this ________ day of __________________________, 20__, before me the undersigned, personally appeared ________________________________, whose name(s) is/are subscribed to the within instrument, and he/she/they acknowledge that he/she/they executed it.
Witness my hand and official seal:

______________________________
Notary Public (Print, Stamp, or Type as Commissioned)

_____Personally known to me; or
_____Produced identification (Type of Identification: ____________________________)
_____Did take an oath; or
_____Did not take an oath