Form 1 RESPONSE CHECKLIST

Form 1:	Response Checklist
Form 2:	Proposal Information Form
Form 3:	Certificate of Authority (Complete Form 3A or 3B as applicable)
	Certificate of Authority (for Corporations or Partnerships)
	Certificate of Authority (for Individuals)
Form 4	Company Qualifications' Questionnaire
Form 5	Key Personnel
Form 6	Client References
Form 7:	Dispute Disclosure
Form 8:	Acknowledgment of Addenda
Form 9:	Single Execution Affidavit

Form 2 PROPOSAL INFORMATION FORM

I certify that any and all information contained in this RFQ is true. I certify that this RFQ is made without prior understanding, agreement, or connections with any corporation, firm or person submitting a RFQ for the same materials, supplies, equipment, or services and is in all respects fair and without collusion or fraud. I agree to abide by all terms and conditions of the RFQ, and certify that I am authorized to sign for the Proposer's firm. Please print the following and sign your name:

FIRM NAME	
PRINCIPAL BUSINESS ADDRESS	
TELEPHONE	FACSIMILE
EMAIL ADDRESS	
FEDERAL I.D. NO. OR SOCIAL SECURITY NUMBER	MUNICIPAL BUSINESS TAX RECEIPT OR OCCUPATIONAL LICENSE NO.
NAME	
TITLE	
AUTHORIZED SIGNATURE	

FORM 3A CERTIFICATE OF AUTHORITY

(if Corporation)

I HEREBY (CERTIFY that a meeting of the [cir	cle one] Board of Direc	ctors/ Pa	rtners o	of
	a business existin	ng under the laws of the	State of	f	
, (the	"Entity") held on),	the	following
resolution w	as duly passed and adopted:				
	"RESOLVED, that,		, as		
	of the En	tity, be and is hereby a	uthorize	d to	
	execute this Proposal dated	, 20),	on	
	behalf of the Entity and submit th	nis Proposal to the Tow	of Surfs	ide,	
	and this Entity and the execution	on of this Certificate of	f Author	rity,	
	attested to by the Secretary of the	Corporation, and with	the Enti	ty's	
	Seal affixed, will be the official a	act and deed of this Ent	ity."		
I FURTHER	CERTIFY that said resolution is n	ow in full force and eff	ect.		
IN W	/ITNESS WHEREOF, I have hereu	nto set my hand and af	fixed the	e officia	al seal of
the Entity th	is day of			, 20	' <u> </u> -
Secretary:		President:			
Print Name:		Print Name:			
(0 1)					
(Seal)					

FORM 3B CERTIFICATE OF AUTHORITY (if Individual)

Ι,	("Affiant") being first duly sworn, deposes and says:
1.	I am the
	[Select and print as applicable: Owner/Partner/Officer/Representative/Agent] of:
	doing
	business as, the
	Contractor that has submitted the attached Proposal.
2.	I am fully informed respecting the preparation and contents of the attached Proposal and al
	of the pertinent circumstances respecting such Proposal.
3.	I am authorized to execute the Proposal dated, and
	submit this Proposal to the Town of Surfside, and the execution of this Certificate o Authority, attested to by a Notary Public, will be the official act and deed of this attestation.
In the	e presence of: Signed, sealed and delivered by:
	Print Name: Print Name: Title:
VV ILIIC	2 1 1 mt Name
	<u>ACKNOWLEDGMENT</u>
	of Florida
Count	y of
On thi	is, 20, before me the
	signed, personally appeared, whose name(s
	subscribed to the within instrument, and he/she/they acknowledge that he/she/they executed it ess my hand and official seal:
	Notary Public (Print, Stamp, or Type as Commissioned)
	Personally known to me; or
	_Produced identification (Type of Identification:)
-	_Did take an oath; or
	_Did not take an oath

FORM 4

Company Qualification Questionnaire

Some responses may require the inclusion of separate attachments. Separate attachments should be as concise as possible, while including the requested information. In no event should the total page count of all attachments to this Form exceed five (5) pages. Some Information may not be applicable, in such instances insert "N/A".

1.	ownership?	
	a. Professional Licenses/Certifications (include name and license #)* Issuance Da	.te
		_
		_
	(*include active certifications of small or disadvantage business & name of certifying entity)	gr S
2.	Type of Company: □ Individual □ Partnership □ Corporation □ LLC □ Other If other, please describe the type of company:	
	a. FEIN/EIN Number:	
	b. Dept. of Business Professional Regulation Category (DBPR):	
	i. Date Licensed by DBPR:	
	ii. License Number:	
	c. Date registered to conduct business in the State of Florida: i. Date filed:	
	ii. Document Number:	
	d. Primary Office Location:	

	e. What is your primar	y business?(This answer should be	pe specific)
	f. Name and Licenses	of any prior companies	
	Name of Company	License Name & No.	Issuance Date
3.	Company Ownership		
	a. Identify all owners of (Attach additional page)	or partners of the company: ages if necessary)	
	Name	Title	% of ownership
		• 1 1	20 V 0
		ied above an owner in another co	
	No If yes, identify the ownership	name of the owner, other compan	y names, and %

	C.	Identify all individuals authorized to sign for the company, indicating the level of their signing authority (use additional pages/attachments if necessary)
	Name	Title Signatory Authority (All, Cost Up to \$Amount, No-Cost, Other)
4.	Emplo	yee Information
	a.	Total No. of Employees:
	b.	Total No. of Managerial/Admin. Employees:
5.	Recen	t Contracts
	a.	Identify the five (5) most recent contracts in which your company has provided similar services to other public entities. Include the Owner's name and contact person.
6.	Insura	nce Information:
	a.	Insurance Carrier name & address:

b	Insurance Contact Name, telephone, & e-mail:				
С	Number of Insurance Claims paid out in last 5 years & value:				
subm	e space below, describe any other experience, not covered by any of the stated sittal requirements of the RFQ, related to the Services to be performed under the ement that Proposer believes is unique to its organization and would benefit the Town.				

By signing below, Proposer certifies that the information contained herein is complete and accurate to the best of Proposer's knowledge.			
By:			
Signature of Authorized Officer	Date		
Printed Name			

FORM 5 Proposer's Team & Key Personnel Key Personnel and Staff Table

1. Proposer shall complete the following chart with its proposed Key Personnel and Staff. If additional space is required, use a duplicate page and attach to this form.

Name	Job Title	Company	Years of Experience	Years with Proposer	Licenses & Certifications

2.	In the space below, explain the Proposer's ability and resources to substitute personnel with equal or higher qualifications than the Key Staff they will substitute for, where substitution is required due to attrition, turnover, or specific request from the Town.

3. In the chart below, provide the requested information for each Key Personnel or Staff member's engagement commitments that will exist concurrently with the Town's Services.

Name	Area of Responsibility	Commitment Hours	Client	Period of Engagement

By signing below, Proposer certifies that the information contained herein is complete and accurate to the best of Proposer's knowledge.		
By:		
Signature of Authorized Officer	Print Name	
Date:	_	

FORM 6 CLIENT REFERENCES

IN ADDITION TO THE INFORMATION REQUIRED ON THIS FORM, CONTRACTOR TO PROVIDE A MINIMUM OF THREE REFERENCE LETTERS.

REFERENCE #1

Public Entity Name:	
Reference Contact Name:	
Contact Title:	
Contact Department:	
Contact Telephone:	
Contact Email:	
Public Entity Size/Number of Residents/Square	Mileage:
Contract Start Date:	Contract End Date:
Is the Contract still Active? Yes No _	
Scope of Work (be as detailed as possible)	

REFERENCE #2

Public Entity Name:
Reference Contact Name:
Contact Title:
Contact Department:
Contact Telephone:
Contact Email:
Public Entity Size/Number of Residents/Square Mileage:
Contract Start Date: Contract End Date:
Is the Contract still Active? YesNo
Scope of Work (be as detailed as possible)

REFERENCE #3

Public Entity Name:	
Reference Contact Name:	
Contact Title:	
Contact Department:	
Contact Telephone:	
Contact Email:	
Public Entity Size/Number of Residents/Sq	լսare Mileage:
Contract Start Date:	Contract End Date:
Is the Contract still Active? Yes	No
Scope of Work (be as detailed as possible)	

FORM 7 DISPUTE DISCLOSURE

Answer the following questions by placing an "X" after "Yes" or "No". If you answer "Yes", please explain in the space provided, or on a separate sheet attached to this form.

the Departs	ent of Professional Regulations or any other regulatory agency or professional through the last five (5) years?	•
YES	NO	
from a cont	Firm, or any member of your firm, been declared in default, terminated or report or job related to the services your firm provides in the regular course of but five (5) years?	
YES	NO	
protests, or	irm had against it or filed any requests for equitable adjustment, contract claim tigation in the past five (5) years that is related to the services your firm proviourse of business?	
YES	NO	
and state a b	ne nature of the request for equitable adjustment, contract claim, litigation, or paief description of the case, the outcome or status of the suit and the monetary and contract time involved.	
or misrepre	fy that all statements made are true and agree and understand that any misstatentation of falsification of facts shall be cause for forfeiture of rights for facts of this Proposal or Bid for the Town of Surfside.	
Firm:		
Authorized	Signature:	
Print or Ty	e mame.	
Title:		
Date:		

FORM 8 ACKNOWLEDGEMENT OF ADDENDA

I HEREBY ACKNOWLEDGE that I have received all of the following addenda and am informed of the contents thereof:

Addendum Numbers Received:	
(Check the box next to each addendum received)	
Addendum 1	Addendum 6
Addendum 2	Addendum 7
Addendum 3	Addendum 8
Addendum 4	Addendum 9
Addendum 5	Addendum 10
NAME OF ENTITY	
AUTHORIZED SIGNATURE	
PRINT NAME	
DATE	

FORM 9

SINGLE EXECUTION AFFIDAVITS

THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.

THIS FORM COMBINES SEVERAL AFFIDAVIT STATEMENTS TO BE SWORN TO BY THE PROPOSER OR BIDDER AND NOTARIZED BELOW. IN THE EVENT THE PROPOSER OR BIDDER CANNOT SWEAR TO ANY OF THESE AFFIDAVIT STATEMENTS, THE PROPOSER OR BIDDER IS DEEMED TO BE NON-RESPONSIBLE AND IS NOT ELIGIBLE TO SUBMIT A PROPOSAL/BID.

THESE SINGLE EXECUTION AFFIDAVITS ARE SUBMITTED TO THE TOWN OF SURFSIDE AND ARE STATEMENTS MADE:

By:
For (Name of Proposing or Bidding Entity):
Whose business address is:
And (if applicable) its Federal Employer Identification Number (FEIN) is:
(if the entity does not have an FEIN, include the Social Security Number of the individual signing
this sworn statement. SS#:

Americans with Disabilities Act Compliance Affidavit

The above named firm, corporation or organization is in compliance with and agrees to continue to comply with, and assure that any subcontractor, or third party contractor under this project complies with all applicable requirements of the laws listed below including, but not limited to, those provisions pertaining to employment, provision of programs and services, transportation, communications, access to facilities, renovations, and new construction.

- The American with Disabilities Act of 1990 (ADA), Pub. L. 101-336, 104 Stat 327, 42 USC 1210112213 and 47 USC Sections 225 and 661 including Title I, Employment; Title II, Public Services; Title III, Public Accommodations and Services Operated by Private entities; Title IV, Telecommunications; and Title V, Miscellaneous Provisions.
- The Florida Americans with Disabilities Accessibility Implementation Act of 1993, Section 553.501-553.513, Florida Statutes:
- The Rehabilitation Act of 1973, 229 USC Section 794;

- The Federal Transit Act, as amended 49 USC Section 1612;
- The Fair Housing Act as amended 42 USC Section 3601-3631.

Proposer Initials

Public Entity Crimes Affidavit

I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or of the United States, including but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentations.

I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, non-jury trial, or entry of a plea of guilty or nolo contendere.

I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:

- 1. A predecessor or successor of a person convicted of a public entity crime; or
- 2. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.

I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, and partners, shareholders, employees, members, and agents who are active in management of an entity.

Based on information and belief, the statement, which I have marked below, is true in relations to the entity submitting this sworn statement.

(INDICATE WHICH STATEMENT APPLIES.)

Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, nor any affiliate of the entity has been charged with ad convicted of a public entity crime subsequent to July 1, 1989.
□ The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.
The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989. However, there has been a subsequent proceeding before a Hearing Officer of the State of Florida, Division of Administrative Hearings and the final Order entered by the Hearing Officer determined that it was not in the public interest to place the entity submitting this sworn statement on the convicted vendor list (attach a copy of the final order).

I understand that the submission of this form to the contracting officer for the public entity identified in paragraph 1 above is for that public entity only and that this form is valid through December 31 of the calendar year in which it is filed. I also understand that I am required to inform the public entity prior to entering into a contract in excess of the threshold amount provided in Section 287.017, Florida Statutes for category two of any change in the information contained in this form.

Proposer Initials

No Conflict of Interest or Contingent Fee Affidavit

Proposer warrants that neither it nor any principal, employee, agent, representative nor family member has paid or will pay any fee or consideration that is contingent on the award or execution of a contract arising out of this solicitation. Proposer also warrants that neither it nor any principal, employee, agent, representative nor family member has procured or attempted to procure this contract in violation of any of the provisions of the Miami-Dade County conflict of interest or code of ethics ordinances. Further, Proposer acknowledges that any violation of these warrants will result in the termination of the contract and forfeiture of funds paid or to be paid to the Proposer should the Proposer be selected for the performance of this contract.

Proposer Initials

Business Entity Affidavit

Proposer hereby recognizes and certifies that no elected official, board member, or employee of the Town of Surfside (the "Town") shall have a financial interest directly or indirectly in this transaction or any compensation to be paid under or through this transaction, and further, that no Town employee, nor any elected or appointed officer (including Town board members) of the Town, nor any spouse, parent or child of such employee or elected or appointed officer of the Town, may be a partner, officer, director or proprietor of Proposer or Vendor, and further, that no such Town employee or elected or appointed officer, or the spouse, parent or child of any of them, alone or in combination, may have a material interest in the Vendor or Proposer. Material interest means direct or indirect ownership of more than 5% of the total assets or capital stock of the Proposer. Any exception to these above described restrictions must be expressly provided by applicable law or ordinance and be confirmed in writing by Town. Further, Proposer recognizes that with respect to this transaction or bid, if any Proposer violates or is a party to a violation of the ethics ordinances or rules of the Town, the provisions of Miami-Dade County Code Section 2-11.1, as applicable to Town, or the provisions of Chapter 112, part III, Fla. Stat., the Code of Ethics for Public Officers and Employees, such Proposer may be disqualified from furnishing the goods or services for which the bid or proposal is submitted and may be further disqualified from submitting any future bids or proposals for goods or services to Town.

Proposer Initials

Anti-Collusion Affidavit

- 1. Proposer/Bidder has personal knowledge of the matters set forth in its Proposal/Bid and is fully informed respecting the preparation and contents of the attached Proposal/Bid and all pertinent circumstances respecting the Proposal/Bid;
- 2. The Proposal/Bid is genuine and is not a collusive or sham Proposal/Bid; and
- 3. Neither the Proposer/Bidder nor any of its officers, partners, owners, agents, representatives, employees, or parties in interest, including Affiant, has in any way colluded, conspired, connived, or agreed, directly or indirectly with any other Proposer/Bidder, firm, or person to submit a collusive or sham Proposal/Bid, or has in any manner, directly or indirectly, sought by agreement or collusion or communication or conference with any other Proposer/Bidder, firm, or person to fix the price or prices in the attached Proposal/Bid or of any other Proposer/Bidder, or to fix any overhead, profit, or cost element of the Proposal/Bid price or the Proposal/Bid price of any other Proposer/Bidder, or to secure through any collusion, conspiracy, connivance or unlawful agreement any advantage against the Town of Surfside or any person interested in the proposed Contract.

Proposer Initials

Scrutinized Company Certification

- Proposer certifies that it and its subcontractors are not on the Scrutinized Companies that Boycott Israel List. Pursuant to Section 287.135, F.S., the Town may immediately terminate the Agreement that may result from this RFP at its sole option if the Proposer or its subcontractors are found to have submitted a false certification; or if the Proposer, or its subcontractors are placed on the Scrutinized Companies that Boycott Israel List or is engaged in the boycott of Israel during the term of the Agreement.
- 2. If the Agreement that may result from this RFP is for more than one million dollars, the Proposer certifies that it and its subcontractors are also not on the Scrutinized Companies with Activities in Sudan, Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or engaged with business operations in Cuba or Syria as identified in Section 287.135, F.S. pursuant to Section 287.135, F.S., the Town may immediately terminate the Agreement that may result from this RFP at its sole option if the Proposer, its affiliates, or its subcontractors are found to have submitted a false certification; or if the Proposer, its affiliates, or its subcontractors are placed on the Scrutinized Companies with Activities in Sudan List, or Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or engaged with business operations in Cuba or Syria during the term of the Agreement.
- 3. The Proposer agrees to observe the above requirements for applicable subcontracts entered into for the performance of work under the Agreement that may result from this RFP. As provided in Subsection 287.135(8), F.S., if federal law ceases to authorize the above-stated contracting prohibitions then they shall become inoperative.

Proposer Initials

Acknowledgment, Warranty, and Acceptance

- 1. Contractor warrants that it is willing and able to comply with all applicable state of Florida laws, rules and regulations.
- 2. Contractor warrants that it has read, understands, and is willing to comply with all requirements of **RFP No. 2020-05** and any addendum/addenda related thereto.
- 3. Contractor warrants that it will not delegate or subcontract its responsibilities under an agreement without the prior written permission of the Town Council or Town Manager, as applicable.
- 4. Contractor warrants that all information provided by it in connection with this Proposal is true and accurate.

Proposer Initials

Sworn Signature of Proposing Entity Representative and Notarization for all above Affidavits follows on the next page.

In the presence of:	Signed, sealed and delivered by:
Witness #1 Print Name:	
Witness #2 Print Name:	Title:
AC	KNOWLEDGMENT
State of Florida	
County of	
On this day of	
	, whose name(s)
is/are subscribed to the within instrume	nt, and he/she/they acknowledge that he/she/they executed
it.	
Witness my hand and official seal:	
	Notary Public (Print, Stamp, or Type as
	Commissioned)
Personally known to me; or	•
Produced identification (Type of	Identification:
Did take an oath; or	
Did not take an oath	