



**Town of Surfside
Special Town Commission Meeting
AGENDA
Tuesday, April 30, 2024
8:30 PM
Commission Chambers**

Rule 6.06 (a)3 Agenda. The good and welfare portion of the agenda is set for 8:15 p.m.

Any person who received compensation, remuneration or expenses for conducting lobbying activities is required to register as a lobbyist with the Town Clerk prior to engaging in lobbying activities per Town Code Sec. 2-235. "Lobbyist" specifically includes the principal, as defined in this section, as well as any agent, officer or employee of a principal, regardless of whether such lobbying activities fall within the normal scope of employment of such agent, officer or employee. The term "lobbyist" specifically excludes any person who only appears as a representative of a not-for-profit community-based organization for the purpose of requesting a grant without special compensation or reimbursement for the appearance; and any person who only appears as a representative of a neighborhood, homeowners or condominium association without compensation for the appearance, whether direct or indirect or contingent, to express support of or opposition to any item.

Per Miami Dade County Fire Marshal, the Commission Chambers has a maximum capacity of 99 people. Once this capacity has been reached, people will be asked to watch the meeting from the first floor.

1. Opening

1A. Call to Order

1B. Roll Call of Members

1C. Pledge of Allegiance

1D. Notice of Attorney-Client Session in Accordance with Section 286.077(8), Florida Statutes

2. Resolutions

2A. Approval of the Intergovernmental Agency Agreement with Miami-Dade County to Perform Traffic Engineering Functions - Mark Blumstein, interim Town Attorney

A RESOLUTION OF THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA APPROVING AN INTERLOCAL AGREEMENT WITH MIAMI-DADE COUNTY RELATING TO TRAFFIC ENGINEERING FUNCTIONS ATTACHED HERETO AS EXHIBIT "A"; AND PROVIDING FOR AN EFFECTIVE DATE.

[Town of Surfside Intergovernmental Agreement - Traffic Engineering Functions Exhibit A - Detail Sheets](#)

[Reso - Intergovernmental Agency Agmt - April 2024.docx](#)

2B. Resolution Ratifying the Off Street Parking Rates and Time Limitation - Mark Blumstein, Town Attorney

A RESOLUTION OF THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA, RATIFYING AN AMENDMENT TO THE OFF-STREET PARKING RATES ("RATES") AND TIME LIMITATION SCHEDULE ("SCHEDULE") FOR MUNICIPAL PARKING LOTS ("LOTS"); PROVIDING FOR AUTHORIZATION AND IMPLEMENTATION; AND PROVIDING FOR AN EFFECTIVE DATE.

[Florida Statutes 316.1964](#)

[Reso Ratify Amendment to Off Street Parking Rates and Time Limitation](#)

2C. Approving an Agreement with The Corradino Group, Inc. for General Planning Services. - Mark Blumstein, Interim Town Attorney

A RESOLUTION OF THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA APPROVING AN AGREEMENT WITH THE CORRADINO GROUP, INC. FOR GENERAL PLANNING SERVICES FOR THE BUILDING AND ZONING DEPARTMENT; PROVIDING FOR IMPLEMENTATION; AND PROVIDING FOR AN EFFECTIVE DATE.

[Reso - The Corradino Group - April 2024.docx](#)

[Exhibit A - The Corradino Group Agreement](#)

3. Ordinances Second Reading

3A. Amending Ordinance 2024-1768 Permit Fees - Mark Blumstein, Interim Town

Agenda

Special Town Commission Meeting

Tuesday, April 30, 2024

Attorney

AN ORDINANCE OF THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA, AMENDING THE TOWN OF SURFSIDE CODE OF ORDINANCES BY AMENDING CHAPTER 14, "BUILDINGS AND BUILDING REGULATIONS," ARTICLE II, "BUILDING CODE," SECTION 14-29, "PERMIT FEES," TO PROVIDE FOR A 1000% REDUCTION OF BUILDING PERMIT FEES FOR ANY CONSTRUCTION ACTIVITY RELATING TO CONDOMINIUM BUILDING RECERTIFICATION OR ANY NECESSARY STRUCTURAL AND/OR LIFE SAFETY REPAIRS; PROVIDING FOR SEVERABILITY; PROVIDING FOR CODIFICATION; PROVIDING FOR CONFLICTS; AND PROVIDING FOR AN EFFECTIVE DATE.

[Ordinance Amending Sec.14-29 - Permit Fees](#)

- 3B. Ordinance 2024-1770 Amending Section 90-74 Temporary Signs - Mark Blumstein, Interim Town Attorney**

AN ORDINANCE OF THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA, AMENDING THE TOWN OF SURFSIDE CODE OF ORDINANCES BY AMENDING SECTION 90-74. – "TEMPORARY SIGNS" TO AMEND SECTION (c) PERTAINING TO NUMBER OF SIGNS; AMEND SECTION (d) PERTAINING TO CONSTRUCTION SITES; PROVIDING FOR INCLUSION IN THE CODE; PROVIDING FOR CONFLICTS; AND PROVIDING FOR AN EFFECTIVE DATE.

[Amend Sec 90-74 - April 5 2024 amended by Planning and Zoning](#)

4. Mayor, Commission and Staff Communication

- 4A. Community Center Concession Options - Vice Mayor Tina Paul**

- 4B. Request for Donation for Ruth K. Broad Bay Harbor Elementary School PTA - Commissioner Nelly Velasquez**
[Ruth K. Broad Not-For-Profit Organizations Form](#)
[Draft Email to Community Members](#)
[Cert of Exemption](#)
[IRS Determination](#)
[Tax Return 2022](#)

- 4C. Request to Hire an Independent Investigator - Commissioner Nelly Velasquez**

- 4D. Authorization of a Forensic Review of the Town's Information Technology (IT) Practices - Commissioner Gerardo Vildostegui**

- 4E. Town Manager Recruitment Process - Mark Blumstein, Interim Town Attorney**

- 4F. Former Town Manager Hector Gomez Separation Compensation**

5. Adjournment

Respectfully submitted,

Marisol Vargas, MPA.
Interim Town Manager

THIS MEETING IS OPEN TO THE PUBLIC. IN ACCORDANCE WITH THE AMERICANS WITH DISABILITIES ACT OF 1990, ALL PERSONS THAT ARE DISABLED; WHO NEED SPECIAL ACCOMMODATIONS TO PARTICIPATE IN THIS MEETING BECAUSE OF THAT DISABILITY SHOULD CONTACT THE OFFICE OF THE TOWN CLERK AT 305-861-4863 EXT. 226 NO LATER THAN FOUR DAYS PRIOR TO SUCH PROCEEDING.

IN ACCORDANCE WITH THE PROVISIONS OF SECTION 286.0105, FLORIDA STATUTES, ANYONE WISHING TO APPEAL ANY DECISION MADE BY THE TOWN OF SURFSIDE COMMISSION, WITH RESPECT TO ANY MATTER CONSIDERED AT THIS MEETING OR HEARING, WILL NEED A RECORD OF THE PROCEEDINGS AND FOR SUCH PURPOSE, MAY NEED TO ENSURE THAT A VERBATIM RECORD OF THE PROCEEDINGS IS MADE WHICH RECORD SHALL INCLUDE THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS TO BE BASED.

AGENDA ITEMS MAY BE VIEWED AT THE OFFICE OF THE TOWN CLERK, TOWN OF SURFSIDE TOWN HALL, 9293 HARDING AVENUE. ANYONE WISHING TO OBTAIN A COPY OF ANY AGENDA ITEM SHOULD CONTACT THE TOWN CLERK AT 305-861-4863. A COMPLETE AGENDA PACKET IS ALSO AVAILABLE ON THE TOWN WEBSITE AT www.townofsufsidefl.gov.

TWO OR MORE MEMBERS OF THE TOWN COMMISSION AND/OR TOWN BOARDS MAY ATTEND THIS MEETING.

THESE MEETINGS MAY BE CONDUCTED BY MEANS OF OR IN CONJUNCTION WITH COMMUNICATIONS MEDIA TECHNOLOGY, SPECIFICALLY, A TELEPHONE CONFERENCE CALL. THE LOCATION 9293 HARDING AVENUE, SURFSIDE, FL 33154, WHICH IS OPEN TO THE PUBLIC, SHALL SERVE AS AN ACCESS POINT FOR SUCH COMMUNICATION.



MEMORANDUM

ITEM NO. 1D.

To:

From:

Date: April 30, 2024

Subject: **Notice of Attorney-Client Session in Accordance with Section 286.077(8), Florida Statutes**



MEMORANDUM

ITEM NO. 2A.

To: Honorable Mayor, Vice-Mayor and Members of the Town Commission

From: Mark Blumstein, interim Town Attorney

Date: April 30, 2024

Subject: **Approval of the Intergovernmental Agency Agreement with Miami-Dade County to Perform Traffic Engineering Functions**

For the Town Commission to review and approve.

Background Summary:

The Town of Surfside, in pursuit of enhancing traffic calming measures and pedestrian safety within its community, embarked on a comprehensive evaluation of existing conditions through a town-wide Traffic and Pedestrian Safety Study, completed in March of 2024. This initiative, driven by the Town Commission and Administration, aimed to identify underlying issues and propose effective mitigation strategies to address the evolving landscape characterized by population growth, increased pedestrian activity, and ongoing development.

Recognizing the importance of updated data and periodic assessments, the Town engaged the Corradino Group, an engineering firm to develop the study. The scope of services encompassed various critical components, including comprehensive traffic data collection, operational analyses, intersection capacity assessments, and community outreach initiatives. The community outreach workshops hosted over the past year have resulted in an overwhelming amount of community support for the implementation of traffic calming measures and speed control efforts throughout the Town.

The decision to undertake the recent study was informed by the success of the previous town-wide Traffic Study conducted in 2012, which led to significant safety enhancements such as speed humps and traffic roundabouts. However, given the dynamic nature of the community and transportation patterns, periodic updates were deemed necessary to accurately capture changing conditions.

Town Traffic Engineering Responsibilities:

Building upon the findings and recommendations of the 2024 traffic study, the Town identified the need to assume responsibilities for certain traffic engineering functions exclusively

pertaining to its local municipal streets. In alignment with this objective, the Town sought to enter into an intergovernmental agency agreement with Miami-Dade County to perform these functions, including the design, construction, and overall implementation of traffic calming solutions. The Town Administration commenced discussions with the County in 2023 and the County agreed to enter into an intergovernmental agreement with the Town for such functions.

The draft intergovernmental agreement outlines the parameters for the Town to assume traffic engineering functions, subject to approval and coordination with Miami-Dade County. It delineates the types of traffic calming devices that the Town may install and maintain, along with the necessary procedures and approvals required for their implementation.

The agreement will further the Town's commitment to enhancing pedestrian safety and traffic management within its jurisdiction, while also acknowledging the collaborative efforts with Miami-Dade County to ensure a cohesive approach to traffic management. Hence, the proposed intergovernmental agreement represents a proactive step by the Town of Surfside to address traffic-related concerns and prioritize the safety and well-being of its residents and visitors.

[Town of Surfside Intergovernmental Agreement - Traffic Engineering Functions](#)

[Exhibit A - Detail Sheets](#)

[Reso - Intergovernmental Agency Agmt - April 2024.docx](#)

**INTERGOVERNMENTAL AGENCY AGREEMENT
TO PERFORM TRAFFIC ENGINEERING FUNCTIONS**

THIS INTERGOVERNMENTAL AGENCY AGREEMENT TO PERFORM TRAFFIC ENGINEERING FUNCTIONS (“Agreement”) is made and entered into this__day of_____, 2024, by and between the TOWN OF SURFSIDE (the “Town”), a municipal corporation of the State of Florida, and MIAMI-DADE COUNTY (the “County”), a political subdivision of the State of Florida.

WHEREAS, pursuant to Sections 2-95 and 2-96.1 of the Miami-Dade County Code, all traffic control and traffic engineering services in Miami-Dade County are under the exclusive jurisdiction of the County; and

WHEREAS, in 2023, the Town conducted the Townwide Traffic and Pedestrian Safety Study through the Corradino Group, driven by the primary objective of enhancing traffic calming measures and improving pedestrian safety throughout the Town, prompting the need for a comprehensive evaluation of existing conditions and effective mitigation strategies; and

WHEREAS, following the findings and recommendations of the traffic study, the Town desires to assume responsibilities for certain traffic engineering functions pertaining to its local municipal streets exclusively and has requested the County to allow it to perform the function of conducting any additional engineering studies as needed, and install traffic calming solutions throughout Town municipal streets as provided herein; and

WHEREAS, the Town has the ability to plan, design, and perform construction inspection of such projects within its Public Works Department and has represented to the County that it is capable, equipped, and qualified to perform the duties and functions requested herein; and

WHEREAS, the Town believes it is best suited to perform such functions, given the evolving demographic of the community and the prevalent preference for walking as the primary mode of transportation within the Town, which may be influenced by various cultural and religious practices throughout the area; and

WHEREAS, additionally the residential neighborhoods of the Town are situated to the west of major County and state roads, enabling the Town to effectively manage and maintain traffic calming devices on municipal streets while minimizing disruptions and impact to the arterial roads along Collins Avenue and Harding Avenue, A1A; and

WHEREAS, the County and the Town agree that nothing contained in this Agreement shall diminish or impact the rights of either entity or constitute an admission with respect to jurisdiction, sovereign or permitting powers, or in any other matter related to the installation, use and maintenance

of the traffic control devices unless specifically set forth herein, including but not limited to any County powers under the Miami-Dade County Code,

NOW, THEREFORE, THE TOWN AND THE COUNTY AGREE AS FOLLOWS:

Section 1. Recitals Adopted. That the above-stated recitals are incorporated herein by reference and confirmed.

Section 2. Traffic Control Devices. The Town may install and maintain the following designated types of traffic calming devices, and/or signs (collectively the “Traffic Calming Devices”) and only on those local municipal streets operated and maintained by the Town within its boundaries, and not less than 250 feet from existing traffic signals, County roadways, State roadways and the boundaries of the Town limits; or within school zones, or adjacent to bicycle facilities or hospitals:

- a) Traffic Circles
- b) Speed Humps/Speed Tables/Cushions
- c) In-Street Pedestrian Crossing Signs
- d) Raised Intersections

Section 3. Installation. Any such Traffic Calming Devices may be installed on local municipal streets after a traffic engineering study has been performed and signed and sealed by a Florida licensed professional engineer and has received written approval by the Town Manager or his/her designee. A copy of such traffic study must be submitted to the County Department of Transportation and Public Works (“DTPW”).

Any such Traffic Calming Devices may be installed on local municipal streets only after sealed and signed design plans have been reviewed and received written approval by the Town, through its Town Manager or his/her designee. Provided that such design plans utilize the standard County design attached as Exhibit “A”, no additional review or approval by the County shall be required before installation. To the extent that design plans deviate from the standard design attached as Exhibit “A”, such plans shall be submitted to the County for its review and written approval before installation. A copy of such design plans must be submitted to the applicable Department of the County.

Section 4. Decals. The Town shall attach a decal to the back of the sign panels indicating ownership and date of installation.

Section 5. Standards. All Traffic Control Devices installed by the Town in accordance with this Agreement shall conform to the applicable requirements established by the following publications including latest revisions:

- a. Florida Department of Transportation's Standard Specifications for Road and Bridge Construction;
- b. Manual on Uniform Traffic Control Devices for Streets and Highways, U.S. Department of Transportation Federal Highway Administration
- c. Standard Highway Signs, U.S. Department of Transportation, Federal Highway Administration; and
- d. Miami-Dade County Public Works Manual (available from the Public Works and Waste Management Department, Reproduction Services, 111 NW 1st Street, Suite 1604, Miami, FL 33128).
- e. A Policy on Geometric Design of Highways and Streets, American Association of State Highway and Transportation Officials (AASHTO).
- f. Roundabouts: An Informational Guide, Federal Highway Administration, U.S. Department of Transportation.
- g. Florida Roundabout Guide, Florida Department of Transportation.
- h. Miami-Dade County Traffic Flow Modification(s)/Street Closure Procedure, Revised January, 2009, or any other comparative criteria available to municipalities which have been approved by the County, with the decision to elect one option or the other to be determined at the TOWN's discretion.
- i. Florida Greenbook (Manual of Uniform Minimum Standards for Design, Construction and Maintenance for Streets and Highways)

Section 6. Maintenance Responsibility. The Town assumes sole and complete responsibility for the maintenance of Traffic Control Devices that are installed by the Town within its boundaries, including the Traffic Control Devices installed by the Town prior to this Agreement. The Town shall be responsible for the aesthetics of all installed Traffic Control Devices (e.g. peeling, graffiti, flyers, stickers, etc.). If the Town fails to maintain the Traffic Control Devices, then it shall be responsible for any and all costs incurred by the County to replace them or remove them.

Section 7. Liability and Indemnification. The Town assumes sole and complete liability for any and all accidents and/or injuries which may, or are alleged to, occur or arise out of the installation, operation, or maintenance of Traffic Control Devices and hereby indemnifies to the extent allowed by Section 768.28, Florida Statutes, and holds the County harmless from any and all claims, including but not limited to negligence arising out of or relating to installation, operation, or maintenance of the Traffic Control Devices.

Section 8. No Waiver of Sovereign Immunity. Notwithstanding any other term in this Agreement, nothing herein shall be deemed a waiver of the Town or the County's immunity, sovereign rights, or limitations of liability as provided by Section 768.28, Florida Statutes, as may be amended from time to time.

Section 9. Public Records. The Town shall be responsible for keeping records of any and all installations and repairs, and for furnishing pertinent documents as and when said records may be requested. The Parties shall each maintain their own respective records and documents associated with this Agreement in accordance with the requirements for records retention set forth in Chapter 119, Florida Statutes

Section 10. Headings. The headings or captions of sections or paragraphs used in this Agreement are for convenience of reference only and are not intended to define or limit their contents, nor are they to affect the construction of or to be taken into consideration in interpreting this Agreement.

Section 11. Ambiguities. The preparation of this Agreement has been a joint effort of the Parties hereto and both Parties have had the benefit of consultation with legal counsel of their choosing prior to its execution. The resulting document shall not, solely as a matter of judicial construction, be construed more severely against one of the Parties than the other.

Section 12. Entirety. This Agreement embodies the entire agreement between the Parties with respect to the matters addressed herein. Previous agreements and understandings of the Parties with respect to such matters are null, void, and of no effect. Notwithstanding any other provision contained herein, no third-party beneficiaries are created with respect to any claims against the County by virtue of this Agreement.

Section 13. Amendments. This Agreement may be amended, modified, or altered, and its material provisions may be waived, only by written instrument, and only if properly executed by all parties hereto.

Section 14. Effective Date. That this Agreement shall become effective on the date first written above after such Agreement is fully executed by all parties hereto.

Section 15. Termination. Either the Town or the County may, in their respective sole and complete discretion, terminate this Agreement, with or without cause and/or convenience of the terminating party, upon twenty (20) business days written notice; provided, however, that at the option of the County, the Town shall continue to maintain, repair, and be responsible for any Traffic Control Devices installed by the Town while this Agreement was in effect. Prior to the termination of this Agreement, however, the Town may elect to remove any one or all Traffic Control Devices installed by the Town; provided the Town shall restore the roadway and area in which the Traffic Control Devices was located to the condition that existed before the Town's installation.

Section 16. Execution. This Agreement may be executed in one or more hard or electronic counterparts, which, when taken together, shall constitute one fully executed instrument.

Section 17. Notice. Any notices to be given hereunder shall be in writing and shall be deemed to have been given if sent by hand delivery, recognized overnight courier (e.g., Federal Express), or by written certified U.S. mail, with return receipt requested, addressed to the Party for whom it is intended, at the place specified. The method of delivery shall be consistent among all of the persons listed herein. For the present, the Parties designate the following as the respective places for notice purposes:

- a. **For the County:** Miami-Dade Department of Transportation and Public Works, Attn: Director, 111 NW 1st Street, Suite 1510, Miami, FL 33128
- b. **With a Copy To:** Miami-Dade County Attorney's Office, 111 NW 1st Street, Suite 2810, Miami, FL 33128
- c. **For the Town:** Town of Surfside, Attn: Town Manager, 9293 Harding Avenue, Surfside, Florida 33154
- d. **With a Copy To:** Town Attorney, 9293 Harding Avenue, Surfside, Florida 33154

IN WITNESS WHEREOF, the Town and the County have set their hands the day and year above written.

ATTEST:

MIAMI-DADE COUNTY

BY: _____
COUNTY MAYOR OR DESIGNEE

BY: _____
COUNTY DEPUTY CLERK

APPROVED AS TO FORM AND LEGAL SUFFICIENCY:

MIAMI-DADE COUNTY ATTORNEY'S OFFICE

ATTEST:

TOWN OF SURFSIDE

BY: _____
TOWN CLERK

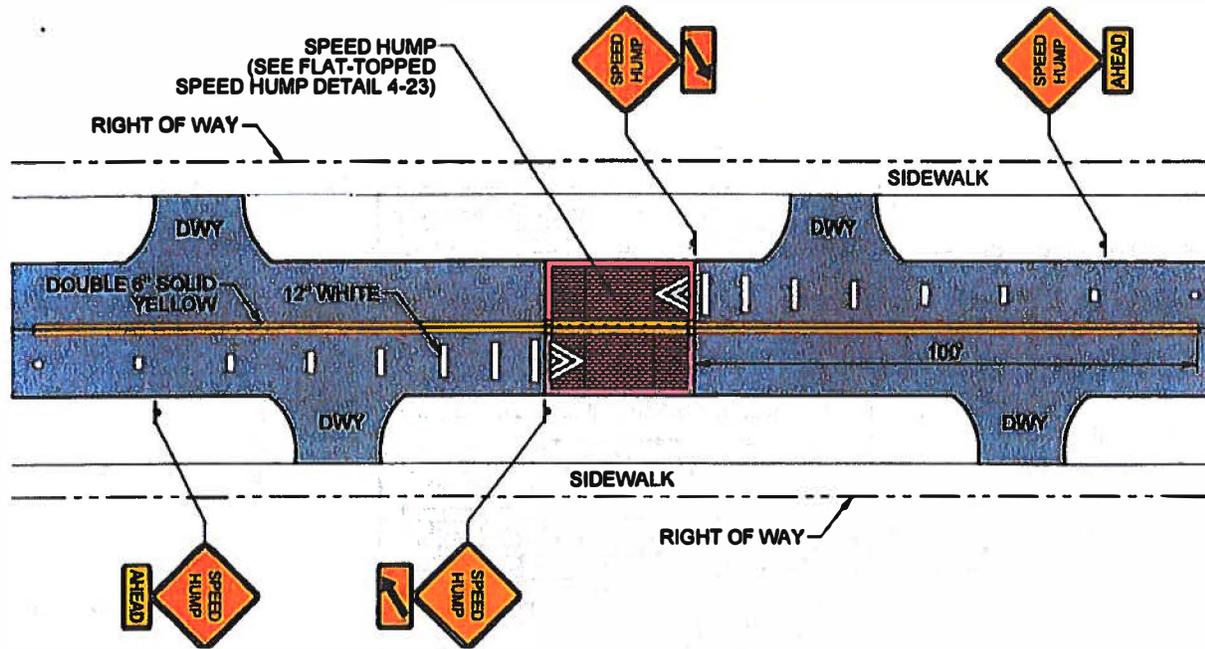
BY: _____
TOWN MANAGER

APPROVED AS TO FORM, AND LEGAL SUFFICIENCY:

BY: _____
TOWN ATTORNEY

EXHIBIT "A"

STANDARD DESIGNS



NOTES:

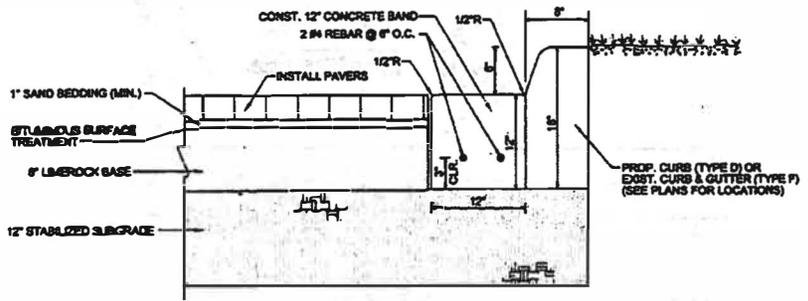
- SPEED HUMPS SHALL NOT BE INSTALLED LESS THAN 250 FEET FROM EXISTING TRAFFIC SIGNALS, COUNTY ROADWAYS, STATE ROADWAYS AND THE BOUNDARIES OF THE CITY LIMITS; OR WITHIN SCHOOL ZONES, OR ADJACENT TO BICYCLE FACILITIES OR HOSPITALS.
- INSTALLATION OF ADVANCED WARNING SIGNS (W17-1, W16-7P), IN A SEGMENT OF MORE THAN ONE BLOCK, WILL BE LIMITED TO THE BEGINNING AND END OF THE SEGMENT.
- THE STREET MUST BE A LOCAL RESIDENTIAL STREET OPERATED AND MAINTAINED BY THE CITY WITHIN ITS BOUNDARIES.
- THE STREET SHALL NOT HAVE MORE THAN ONE TRAFFIC LANE IN EACH DIRECTION.
- THE STREET IS POSTED AT OR HAS A SPEED LIMIT OF 30 MPH OR LESS.
- SPEED HUMPS WILL NOT BE CONSIDERED WITHIN 50 FEET OF AN INTERSECTION, IN FRONT OF A DRIVEWAY, WITHIN AN INTERSECTION OR ADJACENT TO FIRE HYDRANTS.
- THE STREET SHOULD NOT BE LOCATED ALONG AN EMERGENCY RESPONSE ROUTE, REGIONAL TRANSIT OR SCHOOL BUS ROUTE.

APPROVED:
 REVISED: SEP 2018
 SCALE: N.T.S.

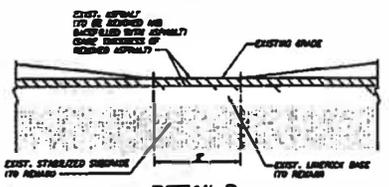
DEPT. OF PUBLIC WORKS
 ENGINEERING DIVISION
 STANDARD DETAILS

SPEED HUMP
 SIGNAGE

4-24



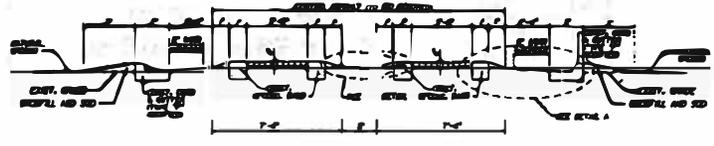
CONCRETE PAVER AND BANDING DETAIL AT INTERSECTIONS



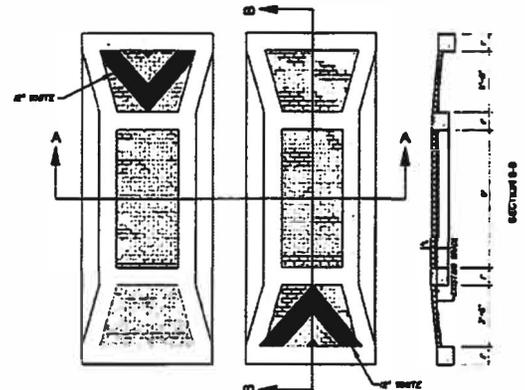
DETAIL B

- (A) COLORED CONCRETE PAVERS
 - MANUFACTURER: GEM PAVER SYSTEMS, INC.
 - STYLE: OLD MIAMI
 - COLOR: TAN / CHARCOAL
 - SIZE: 8 1/2" x 8 1/2" x 8 1/2" x 4 1/2"
 - THICKNESS: 2 1/2"
- (B) 12" CONCRETE BANDING
 - UNCOLORED
 - MEDIUM BROOM FINISHED

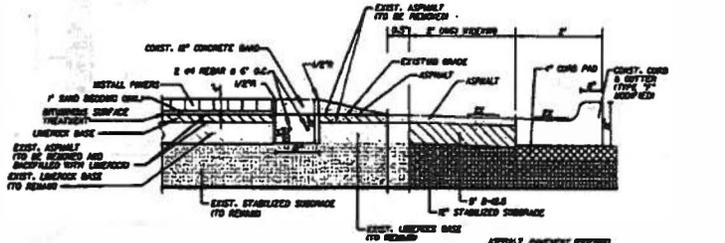
- NOTES:**
1. COLOR SAMPLES AND SPECIFICATIONS OF THE PAVERS SHALL BE SUBMITTED TO THE CITY OF CORAL GABLES FOR APPROVAL PRIOR TO INSTALLATION.
 2. ALL CONCRETE SHALL BE CORAL GABLES BEIGE 83.



SECTION A-A



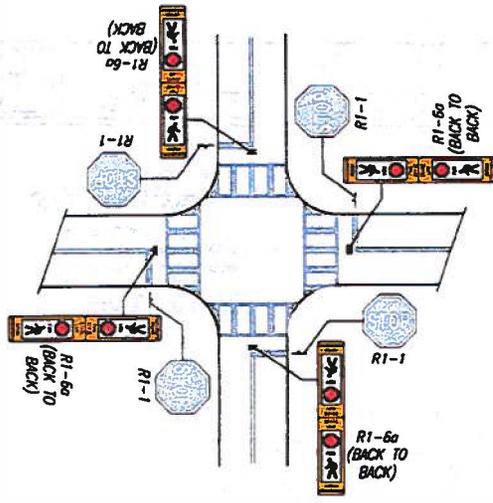
FLAT-TOPPED SPEED CUSHION



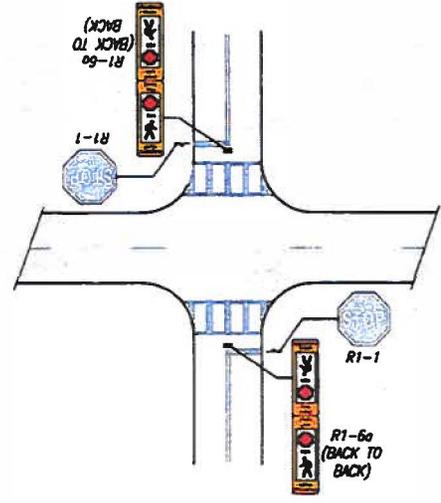
DETAIL A

ASPHALT FINISHED SURFACE
 1" ASPHALT FINISHED SURFACE (TYPE SP-AS
 AND FINISH COLOR F-43 IF USED WITH
 1" TYPE D-14 AND 12" STABILIZED SUBGRADE

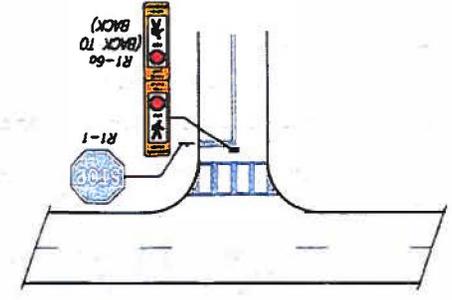
| | | | | | | | |
|--|--|--|---------------|------------------------------|---|--|--|
| | DAVID PLUMMER & ASSOCIATES, INC. | | | | | | |
| | TRANSPORTATION • CIVIL • NEIGHBORHOOD • ENVIRONMENTAL CONSULTING • ARCHITECTURE • INTERIOR DESIGN • LANDSCAPE ARCHITECTURE 1701 N.W. 11th St., Suite 200, Coral Gables, FL 33134 • TEL: 305.442.1111 • FAX: 305.442.1112 | PROJECT NO. _____ SHEET NO. _____ OF _____ DATE: _____ | SPEED CUSHION | TYPICAL SECTIONS AND DETAILS | SCALE: _____ DRAWN BY: _____ CHECKED BY: _____ DATE: _____ | | |



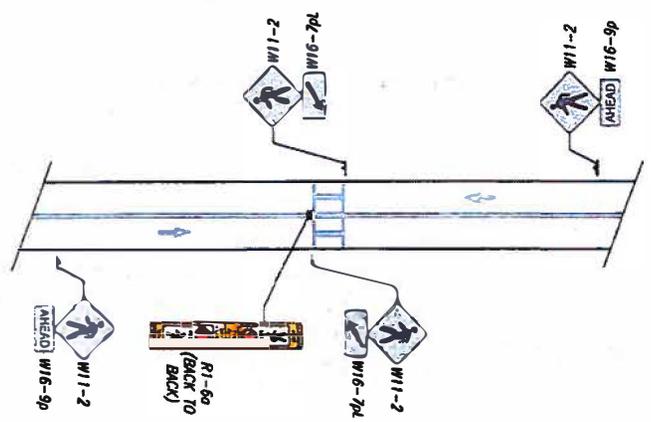
FOUR LEG INTERSECTION
4-WAY STOP



FOUR LEG INTERSECTION
2-WAY STOP



T-INTERSECTION
ONE-WAY STOP



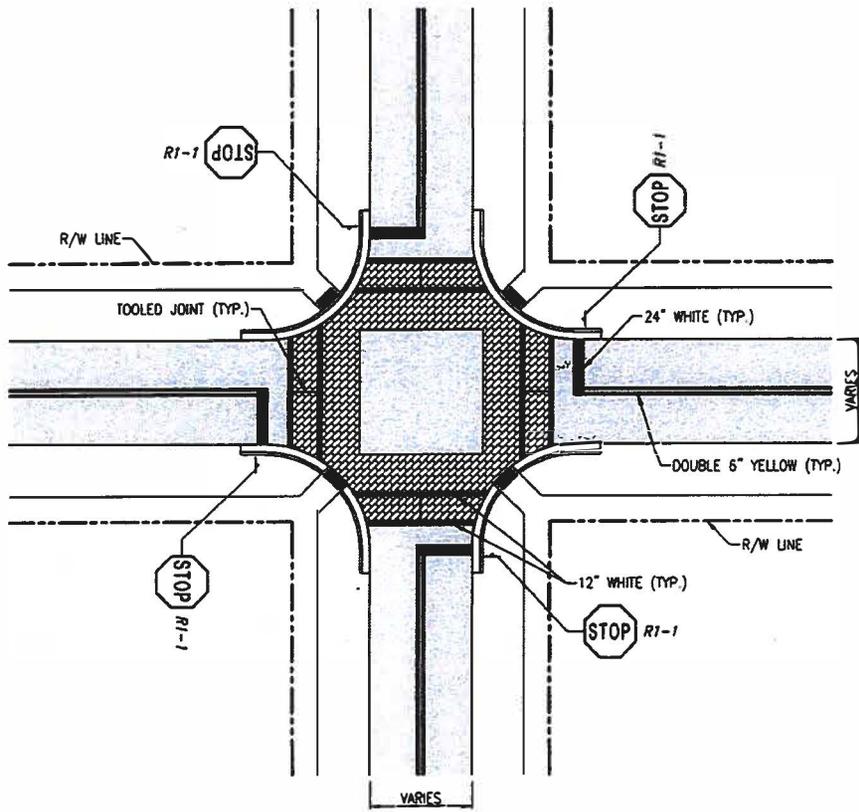
MID-BLOCK CROSSWALK
WITH WARNING SIGNING

**IN STREET PEDESTRIAN
CROSSING SIGNS**
City of Coral Gables

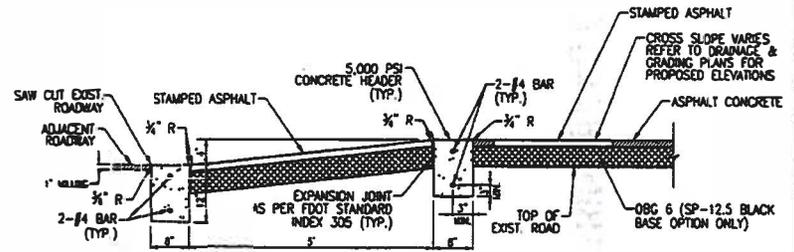
| | | |
|-----------------|--------------------|--------------|
| DRAW C.M. | CHECK Y.S. | APPR Y.S. |
| SCALE 1"=30" | DATE 08-29-2017 | |



A SUMMARY OF THE CITY OF CORAL GABLES' SIGNING SYSTEM IS AVAILABLE AT: www.coralgables.gov/signing



RAISED INTERSECTION DETAIL
SCALE: 1"=20'



RAISED INTERSECTION DETAIL
SCALE: 1"=30'

NOTE:

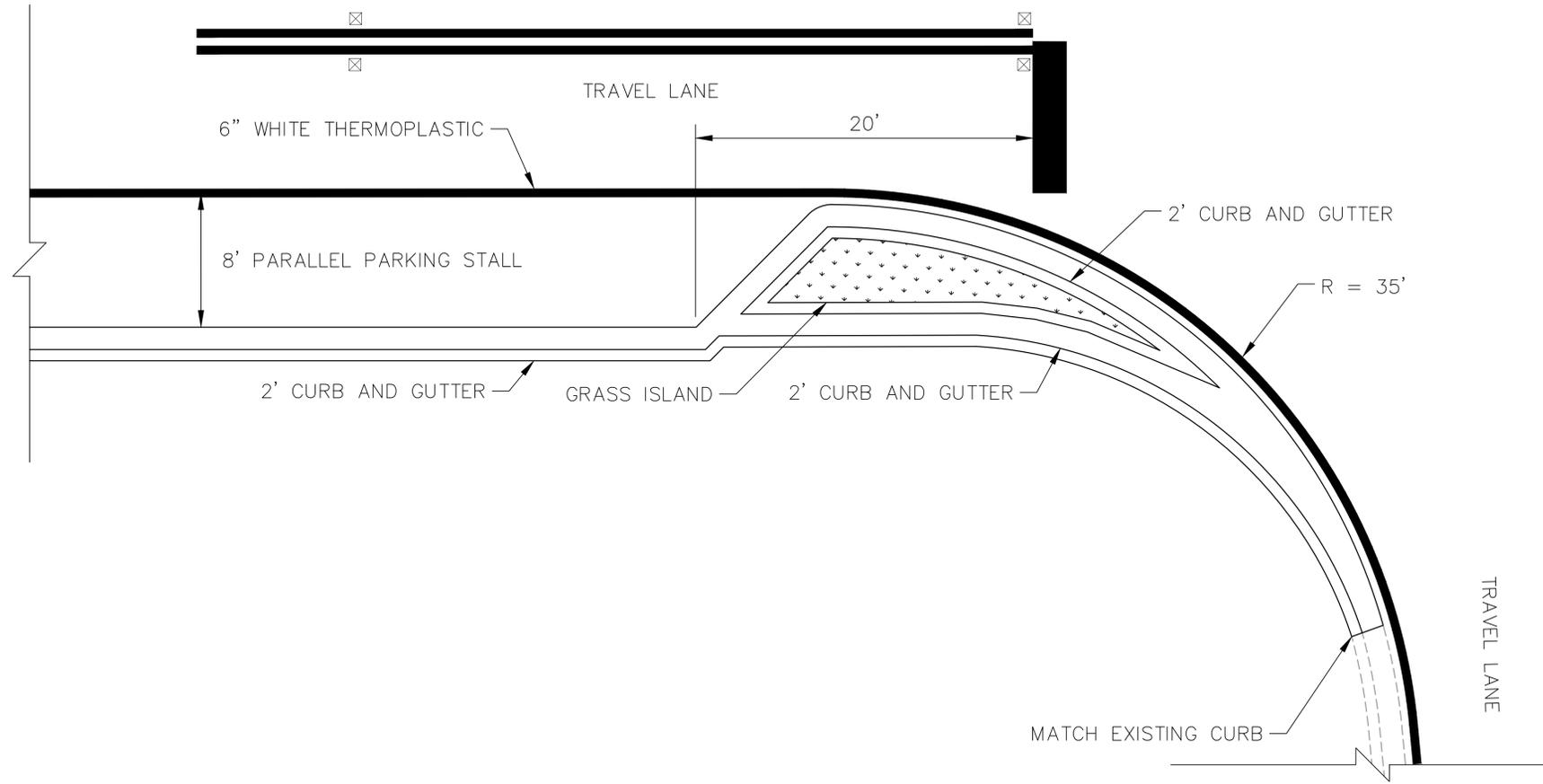
1. A RAISED INTERSECTION TYPICAL INSTALLATION IS AT A SIGNAL CONTROLLED OR ALL-WAY STOP CONTROLLED INTERSECTION.

Raised Intersection
CITY OF CORAL GABLES

| | | |
|-------------------|--------------------|--------------|
| DRAW C.M. | CHECK J.K. | APPR J.K. |
| SCALE AS NOTED | DATE 09-11-2018 | |



Plotted By: Romco, Jbaur. Sheet Set: Surfside 91st Beautification - Layout/BULB-OUT DETAIL - March 01, 2024 - 12:23:36pm \\kimley-horn.com\FITL\FITL_Civil\143 Jobs\14332005_Surfside 91st Street Beautification\CAD\PlanSheet\C301.1 Paving, Grading, & Drainage Details.dwg
 This document, together with the concepts and designs presented herein, is intended only for the specific purpose and client for which it was prepared. Reuse of and improper reliance on this document without written authorization and adaptation by Kimley-Horn and Associates, Inc. shall be without liability to Kimley-Horn and Associates, Inc.



BULB-OUT DETAIL
NOT TO SCALE



PROJECT DATUM: NGVD 29

| | | | | | | | | | | | | | | |
|--|-------------------------|-------------------|-------------------|-------------------|----------------|------------------|------------------|--|---------------------------------|--|-----|-----------|------|----|
| SURFSIDE BOULEVARD BEAUTIFICATION PREPARED FOR TOWN OF SURFSIDE | KHA PROJECT 14332005 | DATE FEB. 2024 | SCALE AS SHOWN | DESIGNED BY JR | DRAWN BY BT | CHECKED BY TS | DATE 3/1/2024 | LICENSED PROFESSIONAL STEFANO VIOLA, P.E. | FLORIDA LICENSE NUMBER 74655 | © 2024 KIMLEY-HORN AND ASSOCIATES, INC. 8200 PETERS ROAD, SUITE 2000, FORT WORTH, TX 76132-4 PHONE: 954-535-5100 FAX: 954-739-2247 WWW.KIMLEY-HORN.COM REGISTRY No. 35105 | No. | REVISIONS | DATE | BY |
| | | | | | | | | | | | | | | |

BULB-OUT DETAIL

SHEET NUMBER
EX

RESOLUTION NO. 2024-_____

A RESOLUTION OF THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA APPROVING AN INTERLOCAL AGREEMENT WITH MIAMI-DADE COUNTY RELATING TO TRAFFIC ENGINEERING FUNCTIONS ATTACHED HERETO AS EXHIBIT “A”; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, Miami-Dade County (“County”) has exclusive jurisdiction of traffic control and traffic engineering services; and

WHEREAS, the Town of Surfside (“Town”) has completed its 2023 Townwide Traffic and Pedestrian Safety Study (“Study”); and

WHEREAS, the Town seeks to assume responsibility for its traffic engineering functions on its municipal streets in accordance with its Study, including any additional engineering studies and installation of traffic calming solutions; and

WHEREAS, the Town’s Public Works Department is capable, equipped and qualified to perform any work necessary in this regard; and

WHEREAS, the Town is best suited to perform said functions; and

WHEREAS, the County has proposed entering into an Interlocal Agency Agreement attached hereto as Exhibit “A” (“Agreement”), relating to traffic engineering functions; and

WHEREAS, the Town Commission seeks to approve the Agreement and authorize the Interim Town Manager to enter into the Agreement with the County relating to traffic engineering functions, in substantially the form attached hereto as Exhibit “A”; and

WHEREAS, the Town Commission finds that this Resolution is in the best interest and welfare of the Town.

NOW, THEREFORE, BE IT RESOLVED BY THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA, AS FOLLOWS:

Section 1. Recitals Adopted. Each of the above stated recitals are hereby adopted, confirmed and incorporated herein.

Section 2. Approval of Intergovernmental Agency Agreement. The Agreement attached hereto as Exhibit "A" is hereby approved as of the Effective Date.

Section 3. Implementation of Contract. The Interim Town Manager is hereby authorized to take any and all necessary or further action to execute and implement said Agreement.

Section 5. Effective Date. This Resolution shall be effective immediately upon adoption and the Agreement as of the Effective Date.

PASSED AND ADOPTED this 30th day of April, 2024.

Motion by _____.

Second by _____.

FINAL VOTE ON ADOPTION

Commissioner Ruben Coto _____
Commissioner Nelly Velasquez _____
Commissioner Gerardo Vildostegui _____
Vice Mayor Tina Paul _____
Mayor Charles W. Burkett _____

Charles W. Burkett
Mayor

ATTEST:

Sandra McCready, MMC
Town Clerk

APPROVED AS TO FORM AND LEGALITY FOR THE USE AND BENEFIT OF THE TOWN OF SURFSIDE ONLY:

Mark Blumstein
Interim Town Attorney



MEMORANDUM

ITEM NO. 2B.

To: Honorable Mayor, Vice-Mayor and Members of the Town Commission
From: Mark Blumstein, Town Attorney
Date: April 30, 2024
Subject: **Resolution Ratifying the Off Street Parking Rates and Time Limitation**

For the Town Commission to ratify and adopt the attached resolution retroactive to April 15, 2024.

During the April 9, 2024 Regular Town Commission, the Town Commission made a motion to amend the parking rates to be \$5.00 per hour, 24 hours, seven days a week with a 3-hour maximum time limit, which is non-renewable. Also, residents with decals shall be entitled to park in lots for free for no more than 3 hours daily between the hours of 9am-8pm.

The administration is bringing forward a resolution to ratify the town commission's direction.

[Florida Statutes 316.1964](#)

[Reso Ratify Amendment to Off Street Parking Rates and Time Limitation](#)

The 2023 Florida Statutes (including Special Session C)

[Title XXIII](#)

MOTOR VEHICLES

[Chapter 316](#)

STATE UNIFORM TRAFFIC CONTROL

[View Entire Chapter](#)

316.1964 Exemption of vehicles transporting certain persons who have disabilities from payment of parking fees and penalties. –

(1) A state agency, county, municipality, or any agency thereof, may not exact any fee for parking on the public streets or highways or in any metered parking space from the driver of a vehicle that displays:

- (a) A disabled parking permit or a license plate issued under s. [316.1958](#) or s. [320.0848](#); or
- (b) A license plate issued under s. [320.084](#), s. [320.0842](#), s. [320.0843](#), or s. [320.0845](#).

Such exemptions apply only if the vehicle is transporting the person who has a disability and to whom the disabled parking permit or license plate was issued.

(2) The driver of a vehicle that is parked as provided in subsection (1) may not be penalized for parking, except in clearly defined bus loading zones, fire zones, or access aisles adjacent to the parking spaces for persons who have disabilities, or in areas posted as “No Parking” zones or as emergency vehicle zones, or for parking in excess of the posted time limits.

(3) Notwithstanding subsection (1), when a state, county, or municipal parking facility or lot is being used in connection with an event at a convention center, cruise-port terminal, sports stadium, sports arena, coliseum, or auditorium, the parking facility may charge a person whose vehicle displays such a parking permit a parking fee in the same manner and amount as it charges other persons.

(4) A parking facility that restricts the number of consecutive days that a vehicle may be parked may impose that same restriction on a vehicle that displays a disabled parking permit issued to a person who has a disability.

(5) Notwithstanding subsection (1), when an on-street parking meter restricts the duration of time that a vehicle may be parked, a vehicle properly displaying a disabled parking permit is allowed a maximum of 4 hours at no charge; however, local governments may extend such time by local ordinance.

(6) A parking facility that leases a parking space for a duration that exceeds 1 week is not required to reduce the fee for a lessee who is disabled.

(7) An airport that owns, operates, or leases parking facilities, or any other parking facilities that are used for the purpose of air travel, may charge for parking vehicles that display a disabled parking permit or license tag issued under s. [316.1958](#), s. [320.0843](#), or s. [320.0848](#). However, the governing body of each publicly owned or publicly operated airport must grant free parking to a vehicle:

- (a) Displaying a license plate for disabled veterans issued under s. [320.084](#), s. [320.0842](#), or s. [320.0845](#);
- (b) With specialized equipment, such as ramps, lifts, or foot or hand controls, for use by a person who has a disability; or
- (c) Displaying the Florida Toll Exemption permit.

(8) Notwithstanding subsection (1), a county, municipality, or any agency thereof may charge for parking in a facility or lot that provides timed parking spaces any vehicle that displays a disabled parking permit, except for a vehicle:

- (a) With specialized equipment, such as ramps, lifts, or foot or hand controls, for use by a person who has a disability;**
- (b) Displaying a license plate for disabled veterans issued under s. [320.084](#), s. [320.0842](#), or s. [320.0845](#); or**
- (c) Displaying the Florida Toll Exemption permit.**

History.—s. 1, ch. 71-135; s. 1, ch. 76-31; s. 1, ch. 77-83; s. 3, ch. 79-82; s. 23, ch. 90-330; s. 5, ch. 96-200; s. 3, ch. 98-202; s. 1, ch. 2015-114; s. 1, ch. 2016-39.

Note.—Former s. 316.163.

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RESOLUTION NO. 2024- _____

A RESOLUTION OF THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA, RATIFYING AN AMENDMENT TO THE OFF-STREET PARKING RATES (“RATES”) AND TIME LIMITATION SCHEDULE (“SCHEDULE”) FOR MUNICIPAL PARKING LOTS (“LOTS”); PROVIDING FOR AUTHORIZATION AND IMPLEMENTATION; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the Town of Surfside (“Town”) has experienced an ever-growing influx of vehicles occupying parking spaces in the Town’s Lots, including within its business district, which is exacerbated by those who park in the Town’s Lots for extended periods of time; and

WHEREAS, at the April 9, 2024, Regular Town Commission Meeting, the Town Commission approved by motion an increase to the Town’s Rates and a modification to the Schedule, thereby limiting the length of time to park in the Town’s Lots; and

WHEREAS, the Town has since April 2021 provided free resident parking to Town residents in the Town’s Lots; and

WHEREAS, the Town is authorized by Florida law, including Fla. Stat. Section 316.1964(8), to charge for parking in Town Lots for those displaying a disabled parking permit, with limited exceptions; and

WHEREAS, the Town Commission finds that ratifying the increase to the Rates and the amendment to the Schedule at Town Lots, including for residents and disabled parking permit holders, will serve to improve parking issues and is in the best interest of the Town.

NOW, THEREFORE, THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA HEREBY RESOLVES AS FOLLOWS:

Section 1. Recitals. The above and foregoing recitals are true and correct and are incorporated herein by reference.

Section 2. Ratification. The Town Commission hereby ratifies the following amendments to the Rates and Schedule for Town Lots, effective April 15, 2024:

Increase to Off-Street Parking Rates/Municipal Lots/Time Limitation:

- a. Rate - 24 hours, 7 days a week shall be \$5.00 per hour with 3-hour maximum time limit, which is non-renewable; and
- b. Residents with decals and those displaying a disabled parking permit pursuant to Florida law shall be entitled to park in the Town's Lots for free for no more than 3 hours daily between the hours of 9:00 a.m. to 8:00 p.m.

Section 3. Authorization and Implementation. The Town Manager is hereby authorized and directed to take any and all such actions as are required to implement this Resolution.

Section 4. Effective Date. This Resolution shall take effect immediately upon its adoption but shall be retroactive to April 15, 2024.

PASSED AND ADOPTED on this 30th day of April 2024.

Motion By: _____

Second By: _____

FINAL VOTE ON ADOPTION:

Commissioner Ruben Coto _____
Commissioner Nelly Velasquez _____
Commissioner Gerardo Vildostegui _____
Vice Mayor Tina Paul _____
Mayor Charles W. Burket _____

Charles W. Burkett, Mayor

ATTEST:

Sandra McCready, MMC
Town Clerk

APPROVED AS TO FORM AND LEGAL SUFFICIENCY:

Mark Blumstein
Interim Town Attorney



MEMORANDUM

ITEM NO. 2C.

To: Honorable Mayor, Vice-Mayor and Members of the Town Commission

From: Mark Blumstein, Interim Town Attorney

Date: April 30, 2024

Subject: **Approving an Agreement with The Corradino Group, Inc. for General Planning Services.**

For the Town Commission to approve the attached resolution.

The Town Planner resigned effective April 9, 2024. The Town seeks to satisfy the need for Planning services by awarding a contract to one of the approved and qualified Consultants responsive to RFQ 2023-06, as approved by Resolution 2024-3274.

[Reso - The Corradino Group - April 2024.docx](#)

[Exhibit A - The Corradino Group Agreement](#)

RESOLUTION NO. 2024-_____

A RESOLUTION OF THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA APPROVING AN AGREEMENT WITH THE CORRADINO GROUP, INC. FOR GENERAL PLANNING SERVICES FOR THE BUILDING AND ZONING DEPARTMENT; PROVIDING FOR IMPLEMENTATION; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the Town of Surfside (Town”) seeks general planning services for the Town’s Building and Zoning Department (the “Department”) following the resignation of its Town Planner on or about April 9, 2024; and

WHEREAS, on October 11, 2023, the Town Commission issued Request for Qualifications No. 2023-06 (the “RFQ”) seeking continuing professional architectural, engineering, landscape architectural, surveying and mapping services and/or other services, including for planning (“Services”); and

WHEREAS, on March 12, 2024, pursuant to Resolution 2024-3274, the Town Commission selected the four top-ranked Consultants in each category and authorized the Town Manager to negotiate contracts with said Consultants, including The Corradino Group, Inc.

NOW, THEREFORE, BE IT RESOLVED BY THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA, AS FOLLOWS:

Section 1. Recitals Adopted. Each of the above stated recitals are hereby adopted, confirmed and incorporated herein.

Section 2. Approval of Agreement. The Agreement with the Consultant, in substantially the form attached hereto as Exhibit “A”, is hereby approved.

Section 3. Authorization to Contract. The Town Manager is hereby authorized to execute the Agreement attached hereto as Exhibit “A” with the The

Corradino Group, Inc. for Services, specifically Planning, subject to final approval by the Town Manager and Town Attorney as to form, content and legal sufficiency.

Section 4. Implementation. The Town Manager is authorized to take all necessary action to implement the purposes of the Agreement and this Resolution.

Section 5. Effective Date. This Resolution shall be effective immediately upon adoption.

PASSED AND ADOPTED this 30th day of April, 2024.

Motion by _____.

Second by _____.

FINAL VOTE ON ADOPTION

| | |
|----------------------------------|-------|
| Commissioner Ruben Coto | _____ |
| Commissioner Nelly Velasquez | _____ |
| Commissioner Gerardo Vildostegui | _____ |
| Vice Mayor Tina Paul | _____ |
| Mayor Charles W. Burkett | _____ |

Charles W. Burkett
Mayor

ATTEST:

Sandra McCreedy, MMC
Town Clerk

APPROVED AS TO FORM AND LEGALITY FOR THE USE AND BENEFIT OF THE TOWN OF SURFSIDE ONLY:

Mark Blumstein
Interim Town Attorney

April 19, 2024

Mark Blumstein
Interim Town Attorney
Town of Surfside
9293 Harding Avenue,
Surfside, Florida 33154

RE: Planning Services

Mr. Blumstein,

It was a pleasure talking to you about Surfside's needs related to its Planning Department. The opportunity that exists is very exciting. We understand the challenges not only with running a planning department in Miami Dade County, but rebuilding a planning department in the face of staff changes at nearly every level of the process from the lead planner, building official, attorney and manager. We feel we can immediately stabilize the department, and then assist in creating a planning department of the highest quality for Surfside as it goes through this critical transition. This proposal will briefly outline our firms' qualifications, some of our experience with this type of work, the duties we propose to undertake, the staff proposed for this assignment, as well as the hours and cost proposed. Anything in this proposal is negotiable.

Qualifications of the Firm

The Corradino Group was established in 1971. Headquartered in Doral, and with offices across the nation, Corradino is a multi-disciplinary firm, adept at handling the myriad of issues faced by cities as they evolve. Offering the services of Urban Planning, Civil Engineering, Traffic Engineering/Transportation Planning, Aviation Planning, Water and Sewer Design, and Construction Management, Corradino can provide nearly any service a city could need.

Within the field of urban planning the firm specializes in comprehensive plans, zoning codes, development application review, traffic impact analysis, concurrency reviews, strategic plans and transportation master plans, and in-house staffing of all positions from Director to intake specialists.

Corradino gained this expertise through its work in the formation of new local governments with the incorporation wave in Broward, Miami-Dade and Monroe Counties over the past several decades. Corradino worked with Aventura, Pinecrest, Islamorada, Palmetto Bay, Miami Gardens, Doral, West Park, and Cutler Bay as they incorporated and formed new governments. The firm helped many with their initial master plans, comprehensive plans and zoning codes as well as the formation of their planning departments. The firm has provided these services for the majority of the cities in Miami Dade County, Broward County and Monroe County.

More specific to this request, the firm has served as a Director for Homestead, Cutler Bay, Palmetto Bay, South Miami, Key Biscayne, Sunny Isle Beach, West Park, El Portal, Medley, Miami Springs, Virginia Gardens, Doral, Oakland Park, and Islamorada. We have worked as staff and development reviewers for others like, Miami Beach, Miami, Bal Harbour, Miami Gardens, Fort Lauderdale, etc.

Currently we have 10 urban planners providing similar services to cities across the region. We have the capacity to do this assignment.

Proposed Duties

It is our understanding that the Town of Surfside requires a person to serve as an Interim Planning Director. We see the duties of the Director as being responsible for guiding the overall processes and procedures of the Planning Department. In this role we would be responsible for interacting with the citizens, applicants, the manager, and management team as well as the elected officials. We would assure the smooth intake of applications, and assure the existing processes and procedures are adhered to, keeping applications flowing through the system on a timely basis. In doing so, we will assure that reviews, and staff reports are complete and accurate. We will report on a regular basis to the manager and assure any needs from the department are met. We will provide a "conierge" level of customer service to all levels of applicants, from the private owner of a single-family home attempting to obtain permission to modify their property, to the international developer attempting to make a grand application for a highrise development. We understand we work for the City Manager, and we do not communicate with elected officials without permission from the manager's office or without the managers knowledge. We will be able to present staff reports to advisory boards and the Town Council and be able to thoroughly answer questions. We will keep the department flowing at the level it is flowing at currently. We will be able to make recommendations of best practices, for potentially new processes and procedures. Similarly, we can evaluate previous ordinance changes to determine their impact on the community. We are expert at managing public meetings, even in contentious environments and can assure that the elected officials have the all the information they need to make the best decisions for their community.

Corradino processes hundreds of development application reviews and public hearings each year in some of the most complex and contentious environments. We have a proven track record for being able to provide these services.

Supporting this expertise, the firm, can if needed, assist in supplementing actual reviews with Corradino staff, assist in writing and amending comprehensive plans and land development codes, evaluation and appraisal reports, water supply plans and sustainability plans. We can also interface with state and local agencies. Additional staff resumes are attached.

Proposed Staff.

We will staff this assignment with Ms Scarlet Hammons and myself, Mr Joseph M. Corradino. Resumes are attached. Ms. Hammons will be the project manager and day to day contact. She will provide her services estimated at 20 hours per week and be in the Surfside offices about two to three days per week but be on call 24/7 should anything arise that needs her attention. Mr. Corradino will assist being available as needed for presentations, analysis, etc.

Scarlett Hammons, AICP

Ms Hammons is a lead planner with The Corradino Group. Her technical responsibilities for the past decade have been serving as the Planning Director for multiple cities including Cutler Bay, Medley, and El Portal. In these roles she provides leadership and technical expertise related to these cities comprehensive plans, land development regulations, development and entitlements review, long-range planning, and she prepares and presents staff reports and agenda items. She is responsible for assigning and reviewing the work of departmental personnel and consultants and administering special projects

and issues. She coordinates the work activities of multiple city departments and divisions and provides agency coordination for intergovernmental planning activities.

Joseph M Corradino

Mr. Corradino is President of The Corradino Group, and heads the company's land use and transportation planning operations. Over his 30+ year career, he has been an advocate of planning transportation and land use in concert with one another. In doing so, he has focused on working with local governments to create and improve their comprehensive plans, zoning codes and transportation master plans. His work in the field has been successful as he has performed these services for nearly every city in Miami-Dade County and has developed a unique credibility within the individual communities from the very local perspective. Joe Corradino knows well what it takes to be successful in this arena, where local municipalities oversee land use decisions, and larger governments are in charge of transportation, because he has been in government as an appointed and elected official for nearly two decades, most currently as Mayor of Pinecrest. Few consultants possess this perspective. Mr. Corradino will assist Ms Lopez, wherever needed, particularly in the review of staff reports, coordination with the managers office, or presentation at public hearings.

Costs

Corradino proposes to provide these services on an hourly basis. Corradino will notify the town each week as to whether its expected to go over the 20 hours. Our rate for these director services would be charged at \$185/ hour. If we stick to 20 hours per week this would be \$3,700/week. Hours over the 20 hour estimate would still be charged at \$185/hour. The Town has a Cost Recovery Ordinance, so time spent processing applications, could be billed to the applicants at the city's request. Should additional resources or services be needed they would be billed at the approved contract rates for the position providing that service. (see exhibit B).

Should you have any comments, questions, or concerns, please do not hesitate to contact me on my cell phone at 305-606-2364

I look forward to working with you on this project.

Sincerely,

Joseph M. Corradino, AICP
President

The Corradino Group, Inc.

EXHIBIT "B"

CONSULTANT'S FEES/HOURLY BILLING RATES

| THE CORRADINO GROUP, INC. | | | |
|------------------------------------|--|-----------------------------------|-------------|
| Discipline | Staff Type | UNIT | LOADED RATE |
| Traffic/Transportation Engineering | Sr. Principal/Corporate Officer | Hour | \$365.00 |
| | Principal | Hour | \$279.00 |
| | Principal | Hour | \$238.00 |
| | Sr. Project Manager- Traffic Engineering | Hour | \$306.00 |
| | Sr. Project Manager- Transportation | Hour | \$271.00 |
| | Project Manager- Traffic Engineering | Hour | \$200.00 |
| | Project Manager- Transportation | Hour | \$260.00 |
| | Sr. Professional Engineer- Traffic Engineering | Hour | \$306.00 |
| | Sr. Professional Engineer- Transportation | Hour | \$260.00 |
| | Project Engineer- Transportation | Hour | \$185.00 |
| | Traffic Engineer | Hour | \$175.00 |
| | Engineer | Hour | \$160.00 |
| | Sr. Designer | Hour | \$170.00 |
| | Designer | Hour | \$125.00 |
| | Planning | Senior Project Manager - Planning | Hour |
| Project Manager - Planning | | Hour | \$200.00 |
| Principal Planner | | Hour | \$210.00 |
| Senior Planner | | Hour | \$200.00 |
| Associate Planner | | Hour | \$160.00 |
| Assistant Planner | | Hour | \$120.00 |
| Senior Transportation Modeler | | Hour | \$285.00 |
| Transportation Modeler | | Hour | \$175.00 |
| CEI | Associate Transportation Modeler | Hour | \$150.00 |
| | Sr. Project Engineer | Hour | \$270.00 |
| | Senior Resident Engineer | Hour | \$260.00 |
| | Contract Support Specialist/SRI | Hour | \$110.00 |
| | Resident Compliance Specialist | Hour | \$100.00 |
| Bridge/Rdwy Inspector | Sr Bridge/Rdwy Inspector | Hour | \$225.00 |
| | Bridge/Rdwy Inspector | Hour | \$210.00 |

Accepted
Marisol Vargas
Interim Town Manager

Town of Surfside

YEARS OF EXPERIENCE
29

Education
University of California, San Diego,
BA Urban Studies and Planning
(June 1995)

PROFESSIONAL AFFILIATIONS
Member, Planning and Design Review Board, Biscayne Park, Florida (current)
Chair, Technical Coordinating Committee, Broward MPO (2014 to 2016)
Chair, Planning and Zoning Board, Surfside, Florida (2010 to 2011)
Member, American Planning Association (1995 to Present)
Chair, Gold Coast Section, APA Florida (2008 to 2011)
Gold Coast Representative, APA Florida Legislative Policy Committee (2010 to 2011)
Member, Urban Land Institute, Miami Young Leaders Steering Committee (2011 to 2013)
Member, APA Florida Annual Conference Committee, Miami (2008 & 2021)

PROFESSIONAL CERTIFICATIONS
American Institute of Certified Planners, Advanced Certificate in Community Real Estate Development, University of South Florida Supervisor Apprenticeship course, Broward County

SCARLET R. HAMMONS, AICP CTP

Senior Planner



Ms. Scarlet Hammons, AICP CTP specializes in the analyses of land use issues related to comprehensive plans, zoning, and all aspects of the site planning process. She is one of the few planners in Florida to earn the AICP Advanced Certification in Transportation Planning. Her experience also includes preparing zoning regulations, writing comprehensive plans, drafting ordinances, and assisting applicants with the planning process. She has managed numerous planning projects for Corradino's municipal and agency clients. She is currently on the Planning and Design Review Board for the Village of Biscayne Park.

EXPERIENCE

General Planning Services, Village of El Portal, FL. Project Manager. Corradino provides professional planning services on a daily basis and to assist with projects such as development review, inspections, rezoning, permits, code updates, and other special studies as needed.

General Planning Services, Town of Medley, FL. Project Manager. Corradino provides professional planning services on a daily basis and to assist with all aspects of the planning department such as building permits, zoning reviews, inspections, customer service, development review, business tax receipt applications, and updates to the comprehensive plan.

Planning Services, City of Key West, FL. Project Manager. Corradino is providing professional technical assistance to do an independent audit for the development services process, including conducting individual interviews, researching other government processes and providing recommendations on streamlining the process.

Transportation Planning Services, City of Hialeah, FL. Project Manager. The City was awarded a grant for a First and Last Mile Multimodal Access study focused on reimagining the space under the elevated metrorail transit line in the center of the City as an active space for a multimodal trail. The study focused on one mile surrounding the rail line and made recommendations for bike and pedestrian improvements to this neighborhood.

Transportation Planning Services, Town of Palm Beach, FL. Project Manager. The Corradino team of planners and transportation engineers is reviewing the traffic impacts of the existing central business area restaurants and evaluating the existing parking supply related to the origin and destination of the traffic to

this area of the Town. The study includes collecting traffic and parking data, modeling future growth and providing a technical memorandum with recommendations.

EAR Based Amendments to the Comprehensive Plan, City of West Melbourne, FL. Project Manager. Corradino is evaluating and drafting amendments to incorporate into the comprehensive plan.

Interim Planning Director, City of Sunny Isles Beach, FL. Project Manager. Corradino provides professional planning services on an as-needed basis including building permit reviews, site inspections and assisted the City to fill a gap between Planning Directors.

Land Development Regulations Rewrite, Village of Virginia Gardens, FL. Project Manager. Corradino serves as the Village's General Consultant assisting with transportation, planning and civil engineering projects. Corradino produced the Village's first major update to the Land Development Regulations since incorporation, and recently completed the Evaluation and Appraisal Report.

EAR and Comprehensive Plan Update, City of Treasure Island, FL. Project Manager. The City of Treasure Island is revising the existing Comprehensive Plan for the first time after 20 years. This update includes drafting a new Property Rights Element to meet State Statutes that just recently went into effect.

Unified Bicycle and Pedestrian Master Plan, City of Aventura, FL. Project Manager. The Northeastern part of the county is one of its most-congested areas. The regional roads carry heavy traffic, which is often not highly directional. Aventura realized years ago that it needed to impact the way people moved within the community by providing bicycle, pedestrian and transit infrastructure within these rights of way. This effort focuses on this multimodal approach and polishing an already well-functioning system.

Transportation Master Plan Update, City of Doral, FL. Assistant Project Manager. A set of over 50 projects were developed to address the City's continued multi-modal transportation system and advocate for funding of them.

Comprehensive Plan Update, City of Ft. Lauderdale, FL. Assistant Project Manager. The City of Ft. Lauderdale is revising the existing Comprehensive Plan under 6 platforms: Infrastructure, Public Places, Neighborhood Enhancement, Business Development, Public Safety and Internal Support Platform. The Comprehensive Plan was written with conciseness in mind, and is a visual document where applicable, with the end of creating a highly accessible document that can be easily read by citizens, businesses, policymakers and staff.

General Planning Services, City of Homestead, FL. Senior Planner. In 2014, Corradino was tasked with completing the Comprehensive Plan Future Land Use Plan Map amendments, rezoning of City-owned properties in Downtown Homestead, and amending the zoning code to allow for certain public and retail/entertainment facilities. In addition, Corradino handles special projects including annexation analyses, zoning code chapter revisions, a public art master plan, comprehensive plan amendments, and zoning and land use map changes.

Building, Zoning and Planning Department, Key Biscayne, FL. Assistant Project Manager. Corradino provided professional planning services on an ongoing basis to the Village of Key Biscayne. Ms. Hammons

was in charge of administering the Village's Comprehensive Plan and Land Development Code and providing assistance to the public on planning related matters.

EAR Based Amendments to the Comprehensive Plan, City of Key West, FL. Project Manager. Corradino created comprehensive plan amendments incorporated in the comprehensive plan.

Comprehensive Plan, Town of Cutler Bay, FL. Project Manager. Corradino led the effort to write the Town's Comprehensive Plan, which led to a significant intensification and diversification of the land uses in the Southland Mall area.

Land Development Regulations, Town of Cutler Bay, FL. Project Manager. Corradino served as the Town's General Consultant assisting with transportation, planning and civil engineering projects. Corradino produced the Town's first Land Development Regulations.

Eminent Domain Analysis, City of Homestead, FL. Planner. Corradino serves as the City's General Consultant assisting with transportation, planning and civil engineering projects. One product of the work is a needs analysis based on alternatives, comparing land use and zoning, cost, safety and environmental considerations.

Concurrency Review Consultant, Cost Recovery, North Miami Beach, FL. Project Planner. Corradino reviews the development application data and usage for each concurrency category and compares that against the remaining capacity. Capacity surpluses or deficits are identified and a concurrency report is issued.

Safe Routes to Schools Plan, Village of Palmetto Bay, FL. Project Manager. Corradino performed the Safe Routes to School project for three elementary schools. The analysis included pedestrian, bicycling, and safety of the routes to these schools, with outreach to the community. Corradino recommended route and facility improvements within a 0.5-mile radius of school. Funding applications were also prepared for these projects on behalf of Miami-Dade County Public Schools.

Circulator Route Operational Analysis, City of North Miami, FL. Assistant Project Manager. This work entails reviewing the system's routes, headways, management and operations. A passenger survey was conducted to understand not only the stop-by-stop performance of the system, but its ridership preferences. From that data, an analysis is being performed to modify the routes and provide services and amenities more closely aligned with rider's needs.

OFFICE LOCATION
4055 NW 97th Avenue
Miami, FL 33178

YEARS OF EXPERIENCE
27

EDUCATION
1992, MA (Community
Planning), University of
Cincinnati
1990, BA (Geography),
Villanova University

PROFESSIONAL REGISTRATIONS
American Institute of Certified
Planners No. 012032

Mayor, Village of Pinecrest, FL
(2016 – Present)

Vice Mayor, Council Member
Village of Pinecrest, FL (2006-
2014)

Miami-Dade MPO, Transportation
Planning Council – (2009-2016)

Miami-Dade MPO, Citizens
Transportation Advisory
Committee, (2004-2006)

Miami-Dade County, Development
Permitting Advisory Committee,
(2005-2007)

Chairman of the Board, American
Planning Association; Gold
Coast Section Executive Board
(2005-2007)

Chairman of the Board, Board of
Dir. Chamber South (2006 -
2016)

Chairman of the Board, Doral
Business Council (2005-2007)

Chairman, Planning Board,
Pinecrest (2004-2006)

AWARDS

American Planning Association
Award for Outstanding
Achievement: Transportation
Concurrency Management
Areas

APA Award for Outstanding
Mobility Project: Palmetto
Bay Transportation Master
Plan

JOSEPH M. CORRADINO, AICP

Project Manager



Mr. Corradino is President of The Corradino Group, Inc. and heads the company's land use and transportation planning operations. Over his 27-year career, he has been an advocate of planning transportation and land use in concert with one another. In doing so, he has focused on working with local governments to create and improve their comprehensive plans, zoning codes and transportation master plans. His work in the field has been successful as he has performed these

services for nearly every city in Miami-Dade County, and has developed a unique credibility within the individual communities from the very local perspective. Joe Corradino knows well what it takes to be successful in this arena, where local municipalities oversee land use decisions, and larger governments are in charge of transportation, because he has been in government, as an appointed and elected official for over 15 years, most currently as Mayor of Pinecrest. Few consultants possess this perspective.

Mr. Corradino has won six awards from the American Planning Association. He previously served as Chairman of the Village of Pinecrest Planning Board and currently serves as Mayor. He also served on the Miami-Dade County MPO, Citizens Transportation Advisory Committee, (CTAC), the Development Permitting Advisory Committee, (DPAC). He was the Chairman of the Gold Coast Chapter of the American Planning Association and has served as planning consultant for municipalities such as Homestead, Cutler Bay, Palmetto Bay, South Miami, Miami, Miami Beach, Aventura, Sunny Isles Beach, Doral, Miami Gardens, Hialeah, and many others.

EXPERIENCE

Miami-Dade County TPO SMART Plan/North Corridor. Project Manager. On April 21, 2016, the Miami-Dade TPO Governing Board passed the Strategic Miami Area Rapid Transit (SMART) Plan recognizing the community's long-standing desire to advance a program of rapid transit and supporting projects to address the mobility needs throughout Miami-Dade County. The six SMART Corridors are: North Corridor (NW 27th Avenue); South Dade TransitWay; Tri-Rail Coastal Link (Northeast/FEC Corridor); East-West Corridor (SR-836); Kendall Corridor; and, Beach Corridor.

Fort Lauderdale Las Olas Streetscape Corridor Study, City of Fort Lauderdale, FL. Principal-in-Charge. The City of Fort Lauderdale commissioned this Streetscape Corridor Analysis along Las Olas Boulevard to further identify opportunities and challenges to provide key components of a vision that will ground the future development of the area. The City of Fort Lauderdale is committed to promoting safe, accessible, multi-modal travel evidenced by its implementation of Complete Streets and Vision Zero policy. As the major thoroughfare connecting Downtown Fort Lauderdale and Central Beach, Las

Olas Boulevard must balance moving people efficiently through a balance of transportation needs, inclusive of pedestrian, bicycling, vehicular, and transit modes, with space programmed to safely accommodate other alternative modes of transportation such as scooters. The Conceptual Design included a consensus vision that enhances the branding for the Boulevard and the City's branding as both an international destination and the place for live, work, and play in South Florida. The Conceptual Design created a coordinated, iconic, context-sensitive design for the five distinct character areas. The traffic analysis included a review of the existing and future 2040 conditions.

Town of Cutler Bay Continuing Contract, Cutler Bay, FL. Principle-In-Charge. Since its incorporation in 2005, Corradino acted as the Town's initial Planning Director, Planning Staff and Transportation Consultant. Corradino continues to serve as the Town's General Planning Consultant, assisting with a wide variety of tasks including the development of the Transportation Master Plan and updates. In this study, Corradino collected data at 50 locations and evaluated the existing conditions of the roadway, transit, and bicycle and pedestrian systems. Travel demand forecasting was performed using the TPO Long Range Model to project conditions into the future. Extensive public involvement was held to reconcile the desires of the community, with the transportation needs.

Transportation Master Plan, General Planning and Engineering Services, City of Doral, FL. Principal-in-Charge/Project Manager. Doral most closely aligns with the East/West Corridor. The issue here is that Doral has an exploding downtown. The City has worked diligently since incorporation to re-land use and "up zone" the community. The Corradino Group: developed the City's first transportation master plan; reviewed developments moving through the public hearing process.

North Miami Express, North Miami, FL. Principal-in-Charge. Corradino is evaluating the current 4-route NOMI express system in North Miami, FL. Analysis includes the potential rerouting and retiming of the circulator system, new technology and its applicability for transit management, investigating connections with Miami-Dade Transit, and the circulators in North Miami Beach, Bal Harbour/Surfside/Bay Harbor Islands and Miami Shores. This project will evaluate the financial structure and projected demands for the circulator and its continuous funding.

Development Services Department, City of Homestead, FL. Project Manager. Corradino provides professional planning services on an ongoing basis to the City of Homestead. Mr. Corradino oversees the Building Department and Planning/Zoning Department on a consulting basis. He was in charge of administering the City's Comprehensive Plan and Land Development Code. Homestead has been one of the fastest growing cities in America, and Mr. Corradino leads the processing of all their applications for development each year. Homestead is the southern terminus of the US-1 Bus lanes, and critical terminal node in the SMART Plan system.

Homestead General Planning Services, Homestead, FL. The Corradino Group, Inc. was tasked with completing Comprehensive Plan Future Land Use Plan Map amendments, the rezoning of city-owned properties in downtown Homestead and amending the zoning code to allow for public and retail/entertainment facilities.

Florida Department of Transportation (FDOT), District 4, Districtwide General Planning Consultant, Systems Planning Support, City of Fort Lauderdale, FL. Project Manager: Corradino was selected as part of a team to assist FDOT District 4 in providing professional transportation planning services to supplement the FDOT District 4 Systems Planning staff, as well as, to serve as an extension to the FDOT District 4 Planning and Environmental Management Office. The primary tasks included: Site Impact and Growth Management Reviews; Project Traffic/Travel Demand Forecasting Review; Interchange Proposal Review; Model Application; Corridor Analysis; Transportation Studies Review and Development; Transportation Plan Development; On-Site Services and Support.

Clearwater "One City, One Future" Strategic Master Plan, City of Clearwater, FL. Project Manager. The City of Clearwater has constructed an ambitious strategic vision, "One City, One Future", which capitalizes on the strengths of each segment of the Clearwater Community. One such community, the North Greenwood Neighborhoods, was satisfied with many of the previous plans and were eager to see them become reality. Therefore, each project suggested in this report is a highly realistic and should be undertaken within a three-year timeframe. Implementation

was arranged in five primary areas: infrastructure/community facilities, community development/business, community relations, housing and social services.

Rockford Comprehensive Transit Study & Analysis, Rockford, IL. Project Manager. The Rockford, IL Comprehensive Transit Analysis was a data-intensive study. Within a few weeks of the notice to proceed, Corradino mobilized a survey effort to collect boarding and alighting data for weekday, evening, Saturday and Sunday routes. In addition, passenger intercept surveys were conducted on all routes. In the fall of 2011, initial routing recommendations were implemented for an expansion service to Belvidere, an adjacent community. The public involvement process included two rounds of public meetings and interviews of key stakeholders and decision makers. The product of the analysis was a set of three operating scenarios based on various projected funding levels and system goals. Recommendations included integration of Rockford's new East Side Transfer Center into this radially oriented system.

YEARS OF EXPERIENCE

17

EDUCATION

Bachelor's Degree (Public Administration, Minor in Political Science and Certificate in Public Policy), Florida International University, 2011

MBA (Business Administration), Florida International University, 2014

PROFESSIONAL REGISTRATIONS/ QUALIFICATIONS

Member, American Planning Association

Chair, Miami-Dade County Public Schools Community Traffic Safety Team, 2016 - Present

Member, Miami-Dade MPO Transportation Planning Council, 2016 - Present

Member, Miami-Dade MPO Transportation Planning Technical Advisory Committee, 2016 - Present

Member, Miami-Dade MPO Transportation Improvement Plan, 2016 - Present

Member, Miami-Dade MPO Long Range Transportation Plan, 2016- Present

Member, Miami-Dade MPO Municipal Grants Committee 2017

MICHELLE M. LOPEZ, MBA

Urban Design and Site Master Planning



Ms. Lopez specializes in the analyses of land use issues related to comprehensive plans and long-range planning, land development regulations, real estate development, due diligence, site planning and entitlement reviews. Her experience also includes developing and managing project teams, preparing zoning regulations, drafting ordinances, preparing studies for eminent domain, drafting technical staff memos and presenting recommendations, assisting with transportation master plans, providing code interpretations for municipal clients,

and construction management. Serving as the Planning Division Manager for the Corradino Group, she manages the Divisions business operations, staff, Client relationships, and provides technical expertise in the areas of land use, development review, transportation, eminent domain

EXPERIENCE

General Planning Consultant, Deputy Director, Development Services Department, City of Homestead, FL. Project Manager. Corradino is tasked with the overall administration, management, operations and problem solving of the Development Services Department and its Divisions, including Planning and Zoning, Building Safety, and Business Licensing. Ms. Lopez provides leadership and technical expertise as it relates to the City's Comprehensive Plan, land development regulations, development and entitlements review, long range planning, and the preparation and presentation of staff reports and agenda items. She is responsible for assigning and reviewing work of departmental personnel and consultants, as well as administering to special projects and issues. She coordinates work activities of multiple City Departments and Divisions and provides agency coordination for intergovernmental planning activities. She also prepares and monitors the Departments annual budget, allocation of funds, and capital improvement program.

Eminent Domain Analyses (Various Clients). Project Manager. Manages and reviews the preparation of various needs analysis for eminent domain based on alternatives, comparing land use and zoning, cost, safety and environmental considerations for the City of Homestead and Weiss Serota Helfman Cole & Beirman, P.L.

Transportation Consultant, Miami-Dade County Public Schools, Miami, FL. Project Manager. Corradino serves as the liaison between Miami-Dade County Public Schools (MDCPS) and the Miami-Dade Metropolitan Planning Organization (MPO) and provides representation on the MPO's committees. Ms. Lopez provides technical analysis of transportation projects and initiatives throughout Miami-Dade County for impacts to the School District and its 439 facilities. She coordinates efforts between MDCPS, Florida Department of Transportation, Miami-Dade County, and incorporated Municipalities for maintenance of traffic required for projects adjacent to MDCPS facilities. She also prepares agenda items for School Board consideration and endorsement.

Interim Planning Director, Village of Palmetto Bay, FL. Project Manager. Corradino is tasked with the overall planning, administration, management, operations and problem solving of the Planning & Zoning Division. Ms. Lopez performs professional and managerial oversight of the Division requiring advanced knowledge of development and entitlements review, long range planning, and the preparation and presentation of technical staff reports and Council agenda items. She is responsible for assigning and reviewing work of departmental personnel and consultants, as well as administering to special projects and issues. She coordinates work activities of multiple Village Departments and Divisions, and provides agency coordination for intergovernmental planning activities, and provides support on Village initiated projects.

City of Homestead, FL. Zoning Administrator. Reviewed applications for entitlement, including site plan, variances, special exception permits, land use and zoning changes; enforced the City's land development code and comprehensive plan; and evaluated projects for community impact and feasibility. Prepared and presented staff reports to the Development Review Committee (DRC), Planning and Zoning Board, and City Council. Reviewed building permit applications for compliance with zoning, landscaping, and sign codes, comprehensive plan, and adopted ordinances and resolutions. Made recommendations for updating the land development code and comprehensive plan.

YEARS OF EXPERIENCE
22

EDUCATION

BA (Geography),
University of
Florida, June 2000
MBA (Environmental
Management),
Florida Atlantic
University, August
2004

PROFESSIONAL REGISTRATIONS

American Institute of
Certified Planners No.
026921
Certified Floodplain
Manager
Florida Licensed Real
Estate Agent License No.
SL3265451

AWARDS

NACO Achievement
Award Winner: GIS in
Transportation Planning
GIS Expo display: 3rd
Place FHWA
Environmental
Excellence
Award
American Planning
Association- Member

KATHRYN R. LYON, MBA, AICP, CFM

Land Development Regulations



With 22 years of zoning, land-use and development planning experience in Miami-Dade and Broward Counties, in both the private and public sectors, Kathryn provides invaluable expertise to navigate the land development process, from site evaluation and due diligence through project completion. As a Planner (AICP), GIS Analyst, Zoning Coordinator, Certified Floodplain Manager (CFM), Project Manager, and Realtor, Kathryn offers government, commercial and

residential property owners, and developers a full range of services, at all phases of construction, from planning to completion. She also currently serves as an adjunct faculty member at Florida International University.

EXPERIENCE

Town of Cutler Bay, Evaluation and Appraisal Report (EAR) & EAR Based Amendments, Cutler Bay, FL. Project Manager. Evaluation and Appraisal Report, periodic analysis of goals, objectives and policies of municipality comprehensive plan required by state law.

Village of Key Biscayne, Evaluation and Appraisal Report (EAR), Key Biscayne, FL. Senior Planner. Evaluation and Appraisal Report, periodic analysis of goals, objectives and policies of municipality comprehensive plan required by state law.

Islamorada, Village of Islands, Evaluation and Appraisal Report (EAR), Islamorada, FL. Senior Planner. Evaluation and Appraisal Report, periodic analysis of goals, objectives and policies of municipality comprehensive plan required by state law.

Transportation Master Plan Update, Town of Cutler Bay, FL. Project Manager. This project evaluated the City's 2012 Transportation Master Plan, with updates to local LOS determinations, intersection analyses, truck routing, and planning for transit, pedestrian, and bicycle facilities. The analysis also included reviewing the City's impact fees and a finalized project list that was incorporated into the City's Capital Improvements Program.

Community Development Department, Planning and Zoning Division, Town of Cutler Bay, FL. Planning & Zoning Director. Oversaw complex technical work and created the Comprehensive Growth Management Plan, Land Use Regulations, and other codes related to land use. Supervised department staff and managed professional planning consultants.

Town of Miami Lakes Mobility Fee, Miami Lakes, FL. Senior Planner. Assisted in the development of the Miami Lakes Mobility Fee to support level of service standards. Perform demographic analysis, changes in growth rates, trip generation rates, and land use changes.

Miami-Dade County, Kendall Parkway Analysis, Miami, FL. Senior Project Manager. Planning Analysis for Phase 3 and 4 of the proposed Kendall Parkway project in western Miami- Dade County to include review of demographics and environmental restrictions.

City of St. Cloud Transportation Element of the Comprehensive Plan, St. Cloud, FL. Senior Planner. Study the multimodal needs for the City while identifying transportation enhancements to improve connectivity and overall function of the transportation network.

City of St. Cloud Transportation Master Plan, St. Cloud, FL. Senior Planner. Development of the transportation master plan to provide appropriate recommendations for adequate provisions to transportation facilities. Identify and multi-modal transportation enhancements.

Lauderdale-by-the-Sea Pedestrian and Bicycle Enhancement Study, Lauderdale-by-the-Sea, FL. Senior Project Manager. Ms. Lyon is preparing the study that will review existing bicycle and pedestrian needs in the Town of Lauderdale-by-the-Sea, as well as provide recommendations.

Water Supply Facilities Plan Update (South Miami, Virginia Gardens, Islamorada, North Miami Beach, Homestead, Key Biscayne, Miami Gardens, Palmetto Bay). Senior Project Manager. This project addresses the water supply needs of the municipalities and preparing recommendations for level of service standards and edits to Comprehensive Plan Goals, Objectives, and Policies.

North Miami Beach Parking Study, North Miami Beach, FL. Senior Project Manager. This project is an analysis of the existing parking conditions in the City and provides recommendations to implement a paid parking system.

Village of Virginia Gardens ADA Study, Virginia Gardens, FL. Senior Project Manager. The project consisted of a review of existing Village infrastructure and adopted policies and regulations in regard to the Americans with Disability Act. Intersections within the Town were analyzed resulting in a deficiencies and action plan report.

City of Hallandale Beach, FL. Senior Planner. Perform land use and zoning services including site plan reviews and memos; Drafting Special Exception reports; Preparing Variance reports for various land use requests and development scenarios.

City of West Park, FL. Senior Planner. Perform land use and zoning services including site plan reviews and memos; Drafting Special Exception reports; Preparing Variance reports for various land use requests and development scenarios.

City of Homestead, FL. Senior Planner. Prepare GIS maps depicting zoning and scope of land use and zoning in question for Public Hearings. Develop mapping for Special Projects.

City of Sunny Isles Beach, FL. Senior Planner. Prepare GIS maps depicting zoning and scope of land use and zoning in question for Public Hearings. Develop mapping for Special Projects. Perform land use and zoning services including site plan reviews and memos.

City of Key West, FL. Senior Planner. Perform land use and zoning services including site plan reviews and memos; Drafting Special Exception reports; Preparing Variance reports for various land use requests and development scenarios.

Office of Planning, City of Hollywood, FL. Associate Planner. Comprehensive planning, development review, zoning, historic preservation, site plan review, transportation planning and geographic information system functions; Reported preparation and presentation to LPA and associated boards.

Broward County MPO/Transportation Planning Division, Fort Lauderdale, FL. Information Systems Analyst I. (GIS, Map Publication, Long Range Transportation Planning.) Assisted in the development of the Long-Range Transportation Plan (LRTP) using computerized travel forecast models as well as Geographic Information Systems. Maintained Broward County streets layers, turning movement counts, and traffic counts using GIS.

YEARS OF EXPERIENCE

5

EDUCATION

M.A in Urban and Regional
Planning August 2016
University of Florida,
Gainesville, FL

B.A in Anthropology May 2009
University of Florida,
Gainesville FL

MARIO F. DURON, AICP

Land Development/Comprehensive Planning



Mario Duron is an urban planner at The Corradino Group, with over 5 years of experience in community planning. His career path stemmed from work with volunteer and environmental nonprofits, which led Mario to pursue his MA degree in urban and regional planning. While at UF, he assisted Florida municipalities prepare redevelopment plans addressing environmental and socio-economic

development. His work was recognized by the Florida Chapter of the American Planning Association. After graduating, Mario entered the public sector where he delved into all aspects of local planning. In addition to permitting and special licensing, Mario has experience with processing major redevelopment plans, amendments to the comprehensive plan, and changes to land use regulations. Mario's planning knowledge is supported by his experience in environmental consulting and his proficiency with GIS. Mario possesses a holistic understanding of community planning and approaches each project with this mindset.

EXPERIENCE

Environmental Resources Management, Miami, FL. Consultant. Part of a multinational GIS team collaborating in the completion of the Nicaragua Canal Baseline Environmental and Social Impact Assessment, producing social and spatial data analyses, map figures, and providing translation support. Provided environmental and social consulting services to clients in the US and Latin America through technical assistance, ensuring regulatory compliance of projects. Assisted clients in pursuing LEED certification of office buildings, on-site support for projects, gap analyses and in completing Phase I technical reports.

Green Cove Springs CRA Development Studio, Gainesville, FL. Project Member. Collaborated in the completion of the FL APA award-winning Green Cove Springs Redevelopment Plan; a dual-discipline studio of landscape architect and urban planning graduate students. Conducted community inventory using qualitative and quantitative metrics and developed a neighborhood impact analysis to provide policy recommendations addressing economic and social concerns. Researched and crafted design standards and recommendations to enhance green infrastructure and sustainable standards in the city.

Citizens for a Better South Florida, Miami, FL. Assisted with grant writing and data management, creating records of community tree plantings to include GPS coordinates and growth data for individual trees. Led volunteers in over 800 hours of community service urban greening projects, planting over 500 Florida native trees in underserved areas of Miami-Dade County. Developed and presented environmental education material to students, civic groups, and private businesses in English and Spanish.

Disaster Preparedness & Response and New Initiatives Coordinator, Hands on Miami, FL. Engaged residents of underserved communities in initiating greening projects promoting energy and water conservation efforts, and by creating green spaces, community gardens, and planting native trees. Augmented the number of green volunteer projects offered by the organization and engaged over 2,500 volunteers in over 128,000 hours of environmental service projects. Trained and mobilized volunteers in response to BP Oil Spill, the 2010 earthquake in Haiti, and for the Florida hurricane season.

City of North Miami, North Miami Beach, FL. Associate Planner. Provided professional planning assistance to the public, stakeholders, and policy makers; and served as point of contact between the City Planning and Zoning Division, the County, and other State agencies. Reviewed and processed complex development applications, including rezonings, conditional uses, and development agreements. Served as project manager for the development of local policy, including medical marijuana ordinances, emergency orders in response to COVID-19, and updates to critical documents like the City's Water Supply Plan. Prepared and presented staff reports and other findings to staff, Planning and Zoning Board and City Commission, and served as liaison to the City's development review committee. Oversaw the permitted use verification process for new businesses, reviewed site and development plans for compliance with the applicable zoning regulations and procedural requirements. Performed field inspections to ensure the conditions of approval are satisfied for each development.

YEARS OF EXPERIENCE

2

EDUCATION

2022, M.Sc. (Urban and Regional Planning) University of Wisconsin

2019, BA (Creative Writing and Geography) Florida State University

MADISON GRACE YURUBI

Transportation Planning/Development Review

EXPERIENCE

UW-Madison Department of Planning and Landscape Architecture. Project Assistant. Ms. Yurubi managed DPLA Alumni Mentorship Program (year one: 19 graduate students and 58 alumni mentor applicants; year two: 19 graduate students and 64 alumni mentor applicants); creating participant and evaluation surveys, maintaining constant communication with URPL students and mentors, and assembling instructional transition document. Ms. Yurubi assisted in department chair, department administrator, and graduate program coordinator

on department initiatives related to recruitment, and alumni and campus engagement programs. Organizing activities for alumni panel event hosted by the Wisconsin Student Planning Association. Ms. Yurubi compiled information for Planning Accreditation Board (PAB) department re-certification. Designing department recruitment and graduate PowerPoints, and managing database of program alumni.

UW-Madison Climate Action Plan for Sustainable Transportation. Ms. Yurubi collaborated with the UW-Madison Office of Sustainability, Transportation Services, and other stakeholders to report and analyze further reduction of campus and community CO2 emissions through practice-oriented green fleet management, behavior-based tools to support participation in active travel, modifications to the built environment, and other modifications.

Restorative Environment Features Catalogue and Capstone. Project Manager/Website Designer. Ms. Yurubi promoted equitable and restorative design features within urban environments. Capstone project for the Department of Planning and Landscape Architecture researches the fundamental benefits of incorporating these into public spaces as common practice.

South-Side Madison Redevelopment Plan. Ms. Yurubi set preliminary site diagnosis, site inventory and prospective design, and reporting on comprehensive planning and urban design strategies for the South-Side Madison community, with the objective of revitalizing the existing landscape by implementing creative community-based strategies to enhance economic opportunities for growth and development.

Lakeview Elementary Co-Design. Ms. Yurubi partnered with the UW-Madison Morgridge Center for Public Service and the Madison Metropolitan School District (MMSD) to activate community garden area at Lakeview Elementary utilizing participatory and sustainable design

OFFICE LOCATION
4055 NW 97th Avenue
Miami, FL 33178

YEARS OF EXPERIENCE
10

EDUCATION
Master of Public Policy,
University of Southern
California, Los Angeles, CA,
2012

Master of Planning-
(Concentration in Economic
Development), University of
Southern California, Los
Angeles, CA, 2012

BA (Planning and Public Policy,
Minor in Economics), Rutgers
University, New Brunswick,
NJ, 2008 (High Honors)

GRADUATE CERTIFICATES:
Housing and Community
Development (Rutgers, 2008)

Real Estate Development
(Rutgers, 2011)

Homeland Security and Public
Policy (USC, 2012),
Public Management (USC,
2012)

Professional Registrations
American Institute of Certified
Planners No. 28927

American Planning Association
(APA) No. 248674

APA Florida Executive
Committee Member –
November 2017 - Present

APA Gold Coast Section –
Chair (Current); Vice-Chair,
Professional Development
Officer, Young Planners
Group Ambassador
(Previous)

AWARDS

Robert Biller Award for Best
Performance in the MPP
Practicum (05/11)

Outstanding Graduate Student
Leader Award (04/12)

EDWARD NG, MPP, MPL, AICP

Assistant Project Manager



Mr. Edward Ng, AICP is the Technical Vice President for Corradino's Planning Department, with experience in transportation, economic development, transit-oriented development, and land use planning. His work involves demographic analyses, preparation of and updates to comprehensive plans, grant writing, land use code revisions, geospatial planning analyses, GIS mapping, public outreach, and analyses of traffic facilities and operational data. He specializes in interdisciplinary aspects of planning, including transit-oriented development and complete streets. His recent projects involve land use, transportation, and comprehensive planning services with the Miami-Dade Transportation Planning Organization and the municipalities of Doral, Cutler Bay, Key Biscayne, North Miami, North Miami Beach, Hallandale Beach, and many others. Eddie is currently the Immediate Chair of the American Planning Association, Gold Coast Section Executive Board, and teaches the AICP exam preparation course for planners in Miami-Dade, Broward, Monroe, and Collier Counties.

EXPERIENCE

Miami-Dade County TPO SMART Plan/North Corridor. Assistant Project Manager/Senior Planner. On April 21, 2016, the Miami-Dade TPO Governing Board passed the Strategic Miami Area Rapid Transit (SMART) Plan recognizing the community's long-standing desire to advance a program of rapid transit and supporting projects to address the mobility needs throughout Miami-Dade County. The six SMART Corridors are: North Corridor (NW 27th Avenue); South Dade TransitWay; Tri-Rail Coastal Link (Northeast/FEC Corridor); East-West Corridor (SR-836); Kendall Corridor; and Beach Corridor.

Fort Lauderdale Las Olas Streetscape Corridor Study, City of Fort Lauderdale, FL. Senior Project Planner. The City of Fort Lauderdale commissioned this Streetscape Corridor Analysis along Las Olas Boulevard to further identify opportunities and challenges to provide key components of a vision that will ground the future development of the area. The City of Fort Lauderdale is committed to promoting safe, accessible, multi-modal travel evidenced by its implementation of Complete Streets and Vision Zero policy. As the major thoroughfare connecting Downtown Fort Lauderdale and Central Beach, Las Olas Boulevard must balance moving people efficiently through a balance of transportation needs, inclusive of pedestrian, bicycling, vehicular, and transit modes, with space programmed to safely accommodate other alternative modes of transportation such as scooters. The Conceptual Design included a consensus vision that enhances the branding for the Boulevard and the City's branding as both an international destination and the place for live, work, and play in South Florida. The Conceptual Design created a coordinated, iconic, context-sensitive design for the five distinct character areas. The traffic analysis included a review of the existing and future 2040 conditions.

Evaluation and Appraisal Report (EAR) update, City of Fort Lauderdale, FL. Project Manager/Lead Planner. Lead planner for review of major issues as part of EAR update. Conducted analysis of economic conditions and development, transportation, land use, and urban design. Provided support in provision of all statutorily required maps for the EAR. Current project manager for the updates to the Data and Analysis (Volume II) of the report.

City of North Miami Beach General Engineering and Planning Services, North Miami Beach, FL. Project Manager. Corradino evaluated their transit system and introduced a plan that incorporated new transit lines. In the first year, ridership jumped from 17,000 to over 85,000. Additionally, Corradino serves as a peer reviewer for traffic impact analyses. The City also calls upon Corradino staff to assist with other studies such as ADA reviews, to serve on study advisory committees such as for the City's transportation master plan and parking analyses. Scarlet Hammons, AICP CTP served as a site-plan reviewer for this contract and provided exceptional service and all deliverables, and both oral presentations and written reports were comprehensive and thorough. Corradino has also done COA for the City of North Miami Beach. Corradino is currently providing traffic engineering and transportation planning services for the placement of speed-limit radar signs in the City, as well as preparing a warrant study for mid-block crosswalks in the City. Corradino is serving as in-house support for Traffic Engineering and Transportation Planning for the Development Review Committee (TRAD) process.

Transportation Master Plan Update, City of Doral, FL. Project Manager. This project evaluated the City's 2010 Transportation Master Plan, with updates to local LOS determinations, intersection analyses, truck routing, and planning for transit, pedestrian, and bicycle facilities. The analysis also included reviewing the City's impact fees and a finalized project list that was incorporated into the City's Capital Improvements Program.

City of Hallandale Beach Transit Mobility Plan. Project Manager. This project evaluated the City's prior Transportation Master Plan, with updates to local LOS determinations, intersection analyses, and planning for transit, pedestrian, and bicycle facilities. The analysis particularly focused on creating a new primary and secondary bicycle infrastructure grid, incorporated basis of design reports and local district planning, and included recommendations for new roadways transit system development.

Oakland Park Culinary Arts District Mobility Plan, Oakland Park, FL. Project Manager. District mobility and multimodal transportation planning for the Culinary Arts district in Oakland Park's CRA. Plan included the redevelopment of Main Street (12th Avenue) to include a new trolley and potential pedestrian corridor, as well as revisions to current District Design guidelines and recommendations for DUMD regulations. As part of this study, a district parking analysis was also conducted.

Miami-Dade TPO First-Mile/Last-Mile Mobility Study. This study evaluated the state of First Mile/Last Mile (FLM) mobility strategies and infrastructure nationwide. Beyond reviewing best practices for transference to the Miami-Dade area, the study explored basic urban travel demand assumptions, infrastructure characteristics and mobility delivery models to develop a basis for a ground-up understanding of how and when to implement different FLM strategies based on development contexts and primary corridor transit characteristics.

Town of Cutler Bay Complete Streets Corridor Analysis, Cutler Bay, FL. Project Manager. This study developed guidance through the development of street specific cross sections to implement Complete Streets for four corridors in Cutler Bay (NW 87th Avenue, Marlin Road, Gulfstream Road, and Franjo Road), based on the Town's roadway characteristics, current conditions and pedestrian, bicycle and transit facilities. Additionally, policies related to implementation are being reviewed to provide recommendations for changes to the local code of ordinances.

Unified Bicycle/Pedestrian Master Plan, Aventura, FL. QA/QC Officer. This project involved reviewing existing bicycle and pedestrian planning needs in the City of Aventura, FL. Responsible for developing the final project list and for overall QA/QC of the technical aspects of the report.

OFFICE LOCATION
4055 NW 97th Avenue
Miami, FL 33178

YEARS OF EXPERIENCE

30

EDUCATION

Master of Professional Studies,
Renewable Energy &
Sustainability Systems
Pennsylvania State
University, University Park,
PA, (expected 2020)

MS, Civil Engineering,
Transportation, The Ohio
State University, Columbus,
OH, 1992

MCRP, The Ohio State
University Columbus, OH,
1992

BS, Business Operations
Management, The Ohio State
University Columbus, OH,
1988

PROFESSIONAL REGISTRATIONS

Professionalism & Ethics
Certification for Lobbyists,
Florida International
University (FIU) Metropolitan
Center, Miami, FL, 2016,
2014, 2010

Commercial Real Estate,
Advanced, Miami Association
of Realtors, 2015

American Institute of Certified
Planners

American Planning Association
1996, Chicago, IL

Dispute Resolution Program
Florida Conflict Resolution
Consortium, Florida State
University, 1993, Tallahassee,
FL

Pedestrian & ADA Safety
Program Florida Department
of Transportation (FDOT)
1992 Stuart, FL

Gainesville 2045 Long Range Transportation Plan. Project Manager. Update to the Gainesville Metropolitan Transportation Planning Organization's 2045 Long-Range Transportation Plan. This plan will take a Complete Network/Complete Streets approach, with modeling and financial analysis to provide a prioritized list of transportation infrastructure projects for Gainesville.

Optimizing the North Miami NoMi Express. Project Manager. This study evaluated the current 4-route NoMi express system in North Miami, FL. Analysis included the potential rerouting and retiming of the circulator system, new technology and its applicability for transit management, investigating connections with Miami-Dade Transit, and the circulators in North Miami Beach, Bal Harbour/Surfside/Bay Harbor Islands and Miami Shores. This project evaluated the financial structure and projected demands for the circulator and its continuous funding. Based on this report, the City of North Miami was able to obtain grant funding for system improvements.

MARK ALVAREZ

Long Range Transportation Planning/Transit



Mr. Alvarez is a professional planner with 30 years experience in transportation planning, land development analysis, infrastructure programming and environmental impact analysis. He brings his experience together to provide holistic approaches for integrated solutions toward sustainable and resilient urban development that is focused on developing socially and economically viable mobility plans that leverage public, business and government resources

together. Toward these ends, he brings significant experience in: land use policy planning; land use regulatory analysis toward development outcomes; transit development, policy and operational analysis; alternative-fuel vehicles; last-mile mobility planning; parking analysis; and capital improvement programming. He is very experienced in public participation processes, having delivered hundreds of presentations for community input, charettes, advisory boards, and elected bodies. Corradino is tasked with the overall planning, administration, management, operations and problem solving of the Planning & Zoning Division. Mr. Alvarez role is to provide staff support, land use zoning and comprehensive planning for the Village. Recent projects include concurrency and impact fee review; transit and parking analyses; and assistance with general planning. Corradino is tasked with the overall planning, administration, management, operations and problem solving of the Planning & Zoning Division. Mr. Alvarez role is to provide staff support, land use zoning and comprehensive planning for the Village. Recent projects include concurrency and impact fee review; transit and parking analyses; and assistance with general planning.

EXPERIENCE

Miami-Dade TPO First-Mile/Last-Mile Mobility Study. This study evaluated the state of First Mile/Last Mile (FLM) mobility strategies and infrastructure nationwide. Beyond reviewing best practices for transference to the Miami-Dade area, the study explored basic urban travel demand assumptions, infrastructure characteristics and mobility delivery models to develop a basis for a ground-up understanding of how and when to implement different FLM strategies based on development contexts and primary corridor transit characteristics.

South Florida Regional Policy Plan Transportation Element, South FL. Reviewed development, transportation and energy trends in the three-county region, reviewed regional planning efforts and comprehensive plans, then developed new and amended transportation policies for the South Florida Regional Policy Plan for adoption by the SFRPC Board.

Miami Downtown Development of Regional Impact (DRI) Increment III. Consistent with State requirements, performed technical and policy review for the South Florida Regional Planning Council (SFRPC). Review included traffic capacity and operational analysis methodologies, inputs, outputs; transit data review; and policy implications for the Person Trip Methodology, transit mode share assumptions; and implications for area-wide development.

Drive Electric Florida, Volume II. Developed a detailed feasible plan for a demonstration project to provide electric, shared vehicles to complete the "last mile" for MetroRail stations, with the dual purposes to introduce electric vehicles (EV) to increase their market penetration and increase transit usage. Additionally, performed a preliminary feasibility analysis to utilize battery-electric buses along the Busway. Work included extensive quantitative market analysis, EV transit infrastructure planning, and national benchmarking of car sharing programs and national best practices; area and neighborhood compatibility; consistency with the City's Comprehensive Plan and zoning code; and community input at charrette and visioning processes.

Drive Electric Florida, Volume II. Developed a detailed feasible plan for a demonstration project to provide electric, shared vehicles to complete the "last mile" for MetroRail stations, with the dual purposes to introduce electric vehicles (EV) to increase their market penetration and increase transit usage. Additionally, performed a preliminary feasibility analysis to utilize battery-electric buses along the Busway. Work included extensive quantitative market analysis, EV transit infrastructure planning, and national benchmarking of car sharing programs.

Pinecrest Parkway Vision Plan. Working with team of architects, performed analysis and recommendations for transportation, access, delivery, bicycle/pedestrian networks, and parking toward redevelopment policy for a 3-mile linear commercial district to increase commercial viability, multimodalism and reposition gateway areas for lifestyles retail, while improving buffering and compatibility to abutting single-family neighborhoods.

Coconut Grove BID Traffic Improvements, Phase II. Provided peer review of traffic, pedestrian, transit and parking improvement plans for the Coconut Grove Business Improvement District.

Brickell Citi Center Driveway Impact Analysis on Existing Businesses. Provided peer review of impacts of drive location and spacing of Brickell Citi Center Major Use Special Permit (MUSP) on vehicular access and egress to existing adjacent businesses. Review was based analysis of driveway clearance regulations, forecast driveway volumes, and intersection operations.

Curtis Lane Right of Way Abandonment. Provided analysis of abandoning street end right-of-way for private property owner in Broward County.

Pinecrest Parkway (US-1) Intersection Improvement Study. As subconsultant to the Lehman Center for Transportation Research, participated with FIU faculty and student team to perform traffic operational alternatives analyses to improve the safety and optimize the throughput of 12 intersections along South Dixie Highway (US-1) at the edge of the Village of Pinecrest. For each intersection, priorities were established, data collected, microsimulations performed, and alternative improvements recommended for two growth horizons.

South Dade Busway Feeder Study. As Principal Investigator (PI) with the Lehman Center for Transportation Research, led FIU students and sub-consultant in the analysis of commuter utilization and latent transit markets to plan new transit feeder services to alleviate park-and-ride capacity and meet future planned transit-oriented development (TOD) for the 20-mile bus rapid transit (BRT) South Dade Busway corridor. Work included extensive data collection with origin-destination results, public input, land use analysis and operational analysis.

Zone Fare Policy Analysis. Performed a preliminary policy analysis using cost-benefit and social justice metrics to evaluate moving Miami-Dade County from a flat fare (with premium route differential) to a zone-based fare. Results of the analysis were brought to the Citizens Independent Transportation Trust; however, cost and social justice concerns prevented the CITT from approving the change.

College Discount Fare Policy Analysis. Performed a policy analysis using cost-benefit and ridership forecast to evaluate fare discounts to college students as an added discount program to incentivize ridership and provide a public benefit to a transit dependent population. The College Discount Program was approved and implemented.

Transit Operations Performance Criteria Update. Performed an update of the Miami-Dade Transit route and segment level performance criteria policy used to determine increase and decreases in service, route extensions/diversions, and route truncations or segment deletions.

YEARS OF EXPERIENCE

5

EDUCATION

Bachelor of Arts, International Affairs

1998-2002, Florida State University

Master of Urban and Regional Planning

2006-2008, Florida Atlantic University

PROFESSIONAL

REGISTRATIONS/

QUALIFICATIONS

American Institute of Certified Planners (AICP)

MEMBERSHIPS/AFFILIATIONS

Former member of Miami Dade Metropolitan Planning Organization, MPO.
Citizens Technical Advisory Committee, CTAC.

American Planning Association (APA), Arizona Association

KIMBERLY BARUA, AICP

Transportation Planning and Traffic Engineering



Ms. Barua has over five years' experience in South Florida. Coordinate Hollywood Community Redevelopment Agency with other city departments to enhance both CRA districts. Manage all aspects of CRA community trolley including state and county grants, marketing, technical enhancements, and ridership outreach.

EXPERIENCE

Hollywood Community Redevelopment Agency, Hollywood, FL. Planning and Economic Development Coordinator. Ms. Barua increased trolley ridership by 40% and trolley budget by \$800,000.00 through state and county grants. Additional money was used to upgrade trolley system with a mobile new app, new GPS units in vehicles, extended hours and increased advertising. Ms. Barua managed CRA community trolley including marketing and outreach efforts, services, expansion of program and budget, obtain and manage transportation grants through FDOT and County agencies. Ms. Barua was responsible for transportation coordination between CRA, City of Hollywood, FDOT, BCT, and SRFTA for establishing and maintaining mobility goals in order to improve transportation system performance. Community Outreach for substantial infrastructure projects. Ms. Barua initiated communication between property owners and private businesses for contractual agreements resulting in streetscape improvements; planning and Zoning Review for all applicants located within the CRA districts along with site plan reviews.

Hollywood Community Redevelopment Agency, Hollywood, FL. Development Associate. Ms. Barua was responsible for CRA neighborhood improvement grant projects that utilize TIF finances, including informing and recruiting property owners, and ensuring grant requirements are met. Ms. Barua identified visual and programmatic impediments that contribute to a blighted environment and implement creative and timely solutions. Ms. Barua analyzed business trends for commercial businesses in downtown Hollywood to be used for potential investors and developers. Ms. Barua developed quarterly business seminars for retailers to improve visibility and marketability.

Miami Beach City Hall, Miami, FL. Planning Intern. Ms. Barua assisted the Planning Coordinator for North Miami Beach Miami Modern architecture evaluation. Ms. Barua wrote, collected and evaluated data for state grant proposals. Ms. Barua monitored available local, state and federal grant opportunities. Ms. Barua researched and reviewed historic architectural styles, building construction and historic preservation/rehabilitation projects for Planning Department and wrote press releases to the Miami Herald to highlight the Miami Modern Architecture in Miami Beach.

The Corradino Group, Bell-David Planning, Miami, FL. Planning Intern. Ms. Barua actively worked with The Corradino Group and Bell-David's clients to meet their planning needs including comprehensive planning and state mandated updates, land-use planning, transportation planning and municipal planning. Ms. Barua reviewed zoning applications for municipal clients along with site plan reviews. Ms. Barua worked for the planning, zoning and building department in the town of Cutler Bay to address issues and concerns raised by the public and developers regarding

OFFICE LOCATION
5200 NW 33rd Avenue
Suite 203
Fort Lauderdale, FL 33309

YEARS OF EXPERIENCE
24

EDUCATION
Southern Illinois University
Edwardsville
B.S., Civil Engineering
1991 – 1997
Activities and Societies:
American Society of Civil
Engineers

PROFESSIONAL REGISTRATIONS
Licensed Professional Civil
Engineer
Florida Board of Professional
Engineers, License 58002
January 2002 – Present

ENVISION SUSTAINABILITY
Professional Institute of
Sustainable Infrastructure
(ISI) December 2013 –
Present

PROFESSIONAL AFFILIATIONS
ASCE Region 5 Governor
ASCE Broward Past President
ASCE Transportation Public
Policy Committee Chair
ASCE Public Policy Committee
ASCE Committee on
Sustainability

AWARDS
ASCE Government Engineer of
the Year (2013)
ASCE Engineer of the Year
(2011)
ASCE Young Engineer of the
Year (2006)

zoning issues for commercial and residential projects. Ms. Barua conducted final inspections on site designs and issued approvals on building projects for the city of Cutler Bay.

ERIC CZERNIEJEWSKI, PE, ENV SP

Traffic Engineering Analysis



Mr. Czerniejewski has 24 years of experience in transportation engineering design, traffic engineering and transportation planning. Mr. Czerniejewski has experience in transportation projects that include preparation of traffic studies including corridor studies, traffic impact studies, mobility studies and parking utilization and reduction studies. He is also specialized in signalization design, roadway design, managing, designing and permitting select transportation infrastructure engineering projects; planning and developing civil engineering design documents; and coordinating construction engineering and inspection. Some of his relevant municipal traffic engineering experience included serving as City Traffic Engineer for the City of Weston and City of Pembroke Pines and acting as Town Traffic Engineer for the Town of Surfside. He served as Project Manager for the Miami Dade TPO SMART Plan General Planning Consultant Contract including the South Dade Transitway Study from Pinecrest to Florida City. He served as the Transportation Manager for the City of Fort Lauderdale. Extensive experience in traffic engineering services for Complete Streets corridors including most recently for Las Olas Blvd.

EXPERIENCE

Town of Cutler Bay Miscellaneous Traffic Engineering Services, City of Miami, FL. Project Manager. General on-call services, complete traffic studies for the development and redevelopment projects. (Including most recently the Saga Bay residence

Fort Lauderdale Las Olas Streetscape Corridor Study, City of Fort Lauderdale, FL. Project Manager. The City of Fort Lauderdale commissioned this Streetscape Corridor Analysis along Las Olas Boulevard to further identify opportunities and challenges to provide key components of a vision that will ground the future development of the area. The City of Fort Lauderdale is committed to promoting safe, accessible, multi-modal travel evidenced by its implementation of Complete Streets and Vision Zero policy. As the major thoroughfare connecting Downtown Fort Lauderdale and Central Beach, Las

Olas Boulevard must balance moving people efficiently through a balance of transportation needs, inclusive of pedestrian, bicycling, vehicular, and transit modes, with space programmed to safely accommodate other alternative modes of transportation such as scooters. The Conceptual Design included a consensus vision that enhances the branding for the Boulevard and the City's branding as both an international destination and the place for live, work, and

play in South Florida. The Conceptual Design created a coordinated, iconic, context-sensitive design for the five distinct character areas. The traffic analysis included a review of the existing and future 2040 conditions.

Miami Dade Smart Plan General Planning Consultant City of Miami, FL. Project Manager. Consultant provided traffic engineering and transportation planning services for the South Dade Transitway corridor.

Hallandale Beach Boulevard (SR 858) Corridor Study, Hallandale Beach, FL. Project Manager. Mr. Czerniejewski performed the design and permit approvals for FDOT and Broward County Traffic Engineering Department for the conversion of two Hallandale Beach one way collector roadways, to two-way facilities. The two key issues addressed were meeting the alignment criteria and not causing additional delays in traffic flow on Hallandale Beach Boulevard (HBB). The alignment was not an issue since a southbound through movement was not being provided at either intersection. The analysis of the traffic flow on HBB requires a progression analysis of the traffic signals from 14th Avenue to SR A1A, which illustrated how the signal cycles affected the traffic flow. In addition, left turn flashing arrows (permitted left turn), elimination of pedestrian crosswalks and modifications to signals to eliminate crossing maneuvers, reduction cycles and improvement to traffic flow were also a part of the traffic analysis. Consultant evaluated all the traffic signals along HBB (SR 858) between US-1 and SR A1A. Consultant services provided included traffic engineering and transportation planning, surveying, roadway and drainage design, public participation and utility coordination. This project included peak hour manual turning movement count data collection, intersection capacity analysis in Synchro and timing implementation, evaluation and fine tuning with Broward County Traffic Engineering Division in order to certify the proposed signal operation plan for this intersection modification.

Mast Arm Conversion Group Phases I&II, Horsepower Electric (Client) Program Manager. Mr. Czerniejewski for the Design Build professional services associated with the conversion of span-wire supported traffic signal at 35 intersections across Broward County. Consultant along with Horsepower Electric is providing engineering and design services, plans preparation, field survey, utility coordination, permitting, public involvement, coordination with adjoining projects, minor roadway reconstruction and paving, signing and pavement marking, ADA compliant sidewalk reconstruction, traffic signal retiming and optimization, traffic signal design and construction, installation of underground conduit and interconnect cable, installation of monitoring devices (video detection), installation of vehicle pre-emption systems, as built record plans, and warranty necessary to provide the traffic signalization improvements in accordance with Broward County and Florida Department of Transportation specifications. This project included peak hour manual turning movement count data collection, intersection capacity analysis in Synchro and timing implementation, evaluation and fine tuning with Broward County Traffic Engineering Division in order to certify the proposed signal operation plan for each intersection.

Davie Road Phase 1 and Phase 2, Davie, FL. Senior Traffic Engineer. Mr. Czerniejewski completed the traffic corridor analysis for the two segments of Davie Road. Phase 1 was from SR 84 to Nova Drive. Phase 2 was from Nova Drive to SW 39th Street. The scope of services included roadway widening, adding bike lanes, signalization at Nova Drive, signing and pavement marking plans, MOT, drainage modifications, lighting, installing a new median, and tree removal/relocations. Phase 1 project was partially funded by a CIGP. Phase 2 was a LAP funded grant project.

Nova Drive Roadway Improvements, Davie, FL. Senior Traffic Engineer. Mr. Czerniejewski for Nova Drive from Davie Road to east of University Drive, to widen a portion of the corridor from 2 lanes to 4 lanes and implement a complete streets initiatives including reducing lane widths, traffic calming measures, adding bike lanes and sharrows, upgrading signalization, pedestrian improvements, signing and pavement marking plans, MOT, drainage modifications, lighting and tree removal/relocations. The traffic analysis included a safety review, speed study and roundabout feasibility analysis. The project is grant funded.

Downtown Boca Raton Traffic Study, Boca Raton, FL. Project Manager. Mr. Czerniejewski was the Project Manager and Traffic Engineer for the preparation of a traffic study at the intersection of Palmetto Park Road and NE/SE 5th Avenue which examined the safety and the operation of the intersection of Palmetto Park Road and NE/SE 5th Avenue and seven other surrounding intersections and enumerated at least three viable improvement concept plans. The

alternative analysis included quantitative and qualitative elements such as Safety, Context Sensitivity, Capacity, Benefit Cost and Fatal Flaw analysis as well as the evaluation of bridge preemption and signal coordination with the subject intersection. and Use Code.

Fort Lauderdale Transit Master Plan. Consultant. Assisted the City of Fort Lauderdale and the Downtown Fort Lauderdale Transportation Management Association (DFLTMA) with long range system planning for the future upgrades to the Community Bus System. The City of Fort Lauderdale was a sub-recipient of a two-year Federal Transportation Administration's (FTA) New Freedom Grant through the South Florida Regional Transportation Authority (SFRTA). The Consultant conducted an analysis of the City's community bus system which included a review of the current service and development of a comprehensive strategy to create a sustainable, efficient, and customer-centric transit service.

Fort Lauderdale Transportation and Mobility, Fort Lauderdale, FL. Transportation Manager. He was the Transportation Manager for the City of Fort Lauderdale Transportation and Mobility Department managing the traffic engineering, transportation planning and traffic design program. Developed the Uptown Link and Route Extensions for the Downtown Fort Lauderdale Transportation Management Associations' Citywide Sun Trolley community bus service, developed and submitted relevant grant applications for transportation and transit projects including TIGER, Transportation Enhancement, EPA Green Streets and FTA New Freedom, developed the key citywide long-range transportation plan including the 2015-2035 comprehensive strategic multimodal program.

OFFICE LOCATION
4055 NW 97th Avenue
Miami, FL 33178

YEARS OF EXPERIENCE
11

EDUCATION
BS (Civil Engineering),
University of Florida, 2009

REGISTRATION
Professional Engineer:
Florida, No. 77741, 2014

VANESSA SPATAFORA, PE

Traffic Engineering



Mrs. Spatafora has 11 years of engineering experience. She has performed all facets of roadway design and has extensive experience with Florida Department of Transportation (FDOT) procedures, including plans production, preparation of specifications, maintenance of traffic, and cost estimates. In addition, Mrs. Spatafora has considerable highway, intelligent transportation system, crash data analysis and safety evaluation experience.

EXPERIENCE

- Perform Project Development and Environment Studies (PD&E)
- Analyze and develop alignment alternatives for complex highway improvements projects including typical sections, conceptual plan layouts, maps, drawings, right of way maps and other graphical material.
- Analyze various typical section alternates for proposed facilities.
- Generate project cost estimates including engineering cost, construction cost, right of way cost and maintenance cost.
- Make field inspection trips to collect and accumulate information and/or assist in field studies necessary for the preparation of project development studies, preliminary design, cost estimating and other efforts.
- Assist with the preparation of material to be incorporated in project development reports, traffic analysis reports, justification reports, special reports and handout materials. Duties also include assisting in the assemblage of reports, documents and other materials.
- Assist with the development of design presentations for public meetings, elected officials and citizens providing the necessary information to assure the public is sufficiently informed on the proposed projects and improvements.
- Assist with the preparation of material to be submitted to area planning boards, cities, counties, governmental or other agencies for comments and approval.
- Attend and assist with the preparation of public workshops, meetings and hearings.

Miami Dade Transportation Planning Organization SMART Plan General Consultant Services – Project Manager. Served as in-house support staff to assist in the development and administration of the Strategic Miami Area Rapid Transit (SMART) Plan studies. Completed quality control reviews, research and analysis as required to support the Miami Dade TPO staff.

Fort Lauderdale General Traffic and Transportation Engineering and Transportation Planning Services - Project Engineer. Serving as in-house support staff as Transportation and Mobility liaison to the Department of Sustainable Development for traffic reviews for development projects

Biscayne Everglades Greenway Traffic Study, City of Homestead, FL - Project Engineer. Corradino conducted a Traffic and pedestrian Study for the Homestead Biscayne Everglades Greenway. The study focus was on the three proposed pedestrian crossings just to the south of Canal C-103 bridges/structures located at SW 162nd Avenue, SW

152nd Avenue and SW 147th Avenue. The three pedestrian crossings were analyzed for speed data, projected vehicle, pedestrian and bicycle volumes, operational analysis of roadway segments, sight distance and crash data.

City of Aventura Traffic Engineering Services - Project Engineer. Providing traffic consulting services, acting as Engineer of Record for traffic engineering task work orders. Provided a variety of traffic and transportation engineering services including DRC traffic engineering review, intersection analysis, signalization analysis and design, roundabout analysis and design, roadway level of service analysis, public school traffic operational analysis, city-wide traffic modeling, city-wide traffic count database maintenance, corridor signal timing progression analysis, traffic calming and neighborhood traffic mitigation, responded to citizen inquiries and coordinated the interests of the City with the Miami-Dade County Department of Transportation and Public Works, FDOT District VI and other key stakeholder government agencies.

FDOT D2, I-10/US 301 Interchange PD&E/IMR Study, Duval County, FL. Project Development Engineer. Responsible for report development, crash data analysis and safety analysis. Interchange improvements; 3 Miles in Duval County, responsible for report development, crash data analysis and safety analysis. Interchange improvements included the construction of a new US 201 northbound to I-10 eastbound on-ramp in the southwest quadrant of the interchange, the reconstruction of the loop ramp in the southwest quadrant of the interchange and the construction of a new two-lane I-10 westbound to US 301 off-ramp in the northeast quadrant of the interchange.

FDOT D6, I-75 PD&E/SIMR Study, Miami-Dade County, FL. Project Development Engineer. Responsible for report development, crash data analysis and safety analysis. Add express lanes; 8.6 miles in Miami-Dade County; responsible for report development, crash data analysis and safety analysis. This project was located in northwestern Miami-Dade County and was approximately 8.6 miles in length, from SR 826 to just north of the Miami-Dade/Broward County Line. The project consisted of the potential addition of reversible/special use lanes, auxiliary lanes, interchange improvements and other transportation enhancements.

FDOT D4, I-95 Corridor Express Lanes Feasibility Study, Broward and Palm Beach Counties, FL. Project Development Engineer. Responsible for report development, crash data analysis and safety analysis. 65 Miles in Broward and Palm Beach Counties; a planning study for the development of managed lanes, ramp improvements, interchange modifications, evaluation of ITS technologies, and other types of transportation improvements covering the I-95 corridor throughout Broward and Palm Beach Counties, Florida. [Subconsultant].

PBS&J, Orlando, FL - Engineer I, Transportation Graduate Program.

- Trained in the areas of ITS, Tolls, and Roadway Design. Major emphasis of training was in ITS and Roadway Design.
- Assisted in the preparation of roadway plans for US 27 from North of Lake Road to North of Cluster Oak Drive design/build proposal.
- Assisted the Project Manager in coordinating stakeholder workshops. Attended workshops and prepared minutes and action items.
- Prepared 30/60/90 plans for all phases of the Sarasota ATMS project. Developed quantity and pay items list during different stages of this design. Assisted in field reviews held to obtain information necessary to develop the ATMS design.



MEMORANDUM

ITEM NO. 3A.

To: Honorable Mayor, Vice-Mayor and Members of the Town Commission
From: Mark Blumstein, Interim Town Attorney
Date: April 30, 2024
Subject: **Amending Ordinance 2024-1768 Permit Fees**

For the Town Commission to discuss and adopt this ordinance on second reading.

Upon passage, this Ordinance will eliminate all permit fees to condominiums for recertification or any necessary structural and/or life safety repairs.

[Ordinance Amending Sec.14-29 - Permit Fees](#)

ORDINANCE NO. 2024 - _____

AN ORDINANCE OF THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA, AMENDING THE TOWN OF SURFSIDE CODE OF ORDINANCES BY AMENDING CHAPTER 14, "BUILDINGS AND BUILDING REGULATIONS," ARTICLE II, "BUILDING CODE," SECTION 14-29, "PERMIT FEES," TO PROVIDE FOR A 100% REDUCTION OF BUILDING PERMIT FEES FOR ANY CONSTRUCTION ACTIVITY RELATING TO CONDOMINIUM BUILDING RECERTIFICATION OR ANY NECESSARY STRUCTURAL AND/OR LIFE SAFETY REPAIRS; PROVIDING FOR SEVERABILITY; PROVIDING FOR CODIFICATION; PROVIDING FOR CONFLICTS; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, Article VIII, Section 2 of the Florida Constitution, and Chapter 166, Florida Statutes, provide municipalities with the authority to exercise any power for municipal purposes, except where prohibited by law, and to adopt ordinances in furtherance of such authority; and

WHEREAS, the Town Commission of the Town of Surfside ("Town Commission") finds it periodically necessary to amend its Code of Ordinances ("Code") in order to update regulations and procedures to maintain consistency with state law and to implement municipal goals and objectives for the general health, safety and welfare of the Town residents, occupants, visitors and the general public; and

WHEREAS, following the tragic collapse of the Champlain Towers South Condominium building, the Town Commission recognizes the importance of mitigating the increased cost of building recertification and special assessments for certain aging condominium buildings within the Town that may put residents, guests, invitees, and others at increased risk; and

WHEREAS, at a Special Meeting of the Town Commission held on March 26, 2024, the Town Commission directed the Town Administration to propose a reduction of the building permit fees for construction activity directly relating to condominium building recertification or any necessary structural and/or life safety repairs; and

WHEREAS, consistent with the Town Administration's recommendation, this ordinance proposes to amend Chapter 14, "Buildings and Building Regulations", Article II, "Building Code", Section 14-29, "Permit fees" of the Code, to provide a 100% reduction in permit fees for all construction activity directly relating to condominium building recertification, as described in Sec. 14-29(a), or any necessary structural and/or life safety repairs; and

WHEREAS, the Town Commission held its first public hearing on April 9, 2024 and recommended approval of the proposed amendments to the Code having complied with the notice requirements in the Florida Statutes; and

WHEREAS, the Town Commission conducted a second duly noticed public hearing on these regulations as required by law on _____, 2024 and further finds the proposed changes to the Code are necessary and in the best interest of the community.

NOW, THEREFORE, BE IT DULY ORDAINED BY THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA¹:

Section 1. Recitals Adopted. That the above-stated recitals are hereby adopted and confirmed.

Section 2. Town Code Amended. The Chapter 14, “Buildings and Building Recertification,” Article II, “Building Code,” Section 14-29, “Permit fees,” of the Code of Ordinances of the Town of Surfside, Florida is hereby amended as follows:

Chapter 14 – Buildings and Building Regulations

* * *

Article II. – Building Code

* * *

Sec. 14-29. Permit fees.

- (a) For all buildings, structures, additions and alterations requiring a building permit as called for in Section 105 of the Florida Building Code, a fee for each building permit shall be paid as required, in accordance with the following fee schedule:
- (1) The minimum fee for any one permit shall be \$80.00.
 - (2) For all construction activity where the construction costs are greater than \$1,000.00 but less than \$1,250,000.00, the fee shall be \$80.00 plus 2.3 percent of the cost of construction.
 - (3) For all construction activity where the construction costs are \$1,250,000.00 or more, but less than \$3,000,000, the fee shall be calculated as in (1) + (2) plus 1.6 percent of the cost of construction from \$1,250,000.00 up to \$3,000,000.00.

¹ Coding: ~~Strikethrough words~~ are deletions to the existing words. Underlined words are additions to the existing words. Changes between first and second reading are indicated with highlighted ~~double strikethrough~~ and double underline.

- (4) For all construction activity where the construction costs are \$3,000,000.00 or greater, the fee shall be calculated as in (1) + (2) + (3) plus 1.3 percent of the cost of construction greater than \$3,000,000.00.
 - (5) Electrical, mechanical and plumbing permit fees shall be calculated in accordance with (1) through (4) above, except that when such electrical, mechanical or plumbing permit is a sub-permit to a master permit, the fee for the sub-permit shall be \$80.00 provided the cost of the electrical, mechanical or plumbing work is included in the overall cost of construction included in the master permit.
 - (6) For purposes of this section, the cost of construction is calculated as no less than \$250.00 per gross square foot for multi-family and commercial developments and no less than \$150.00 per gross square foot for single family homes for new construction or substantial improvements as defined in the Florida Building Code.
 - (7) The town reserves the right to conduct an audit of the construction costs for new construction or substantial improvements as defined in the Florida Building Code at the conclusion of the construction, based on a determination by the building official that the valuation is underestimated on the application. If a discrepancy is found, the applicant shall pay the difference in the building permit fee, if any, prior to issuance of the temporary certificate of occupancy. Applicant may provide evidence of final cost of construction and the Town will adjust the fee accordingly.
- (b) *Other specialized operations.* For other specialized operations for which permits are required, and the specialized operations are not specifically noted in this fee schedule, including but not limited to the moving of buildings or structures, the demolition of buildings or structures, the installation of driveways or sidewalks, the installation of underground fuel tanks, the installation of drainage facilities, the construction of roadways and site improvements, and the issuance of temporary structure or special event permits, the fee schedule listed above shall be applicable.
- (c) *Failure to obtain permit.* When work for which a permit is required is started prior to the obtaining of the permit, the applicant for a permit shall be required to pay \$100.00 plus double the regular permit fee, as the cost of the permit. The payment of such double fee plus \$100.00 shall not relieve any person from fully complying with all the requirements of all applicable regulations and codes; nor shall it relieve them from being subject to any of the penalties therein. The double fee requirement shall be applicable to sub-permits and to all divisions of the building department.
- (d) *Reinspection fee.* A re-inspection fee shall be charged when extra inspection trips are necessary due to:
- (1) Wrong address being given on request for inspection;
 - (2) Prior rejection of work due to faulty construction;
 - (3) Work not being ready for inspection at time specified;
 - (4) Failure to call for final or other inspections;

- (5) Required corrections not being made or completed at time specified.

A fee of \$80.00 shall be charged for the first re-inspection. The Building Official may apply Florida Statutes Section 553.80(2)(c) for each subsequent re-inspection. The payment of re-inspection fees may be required before any further permits will be issued to the person owing same, and further inspections may be refused until payment of re-inspections fees has been made. The re-inspection fee requirement shall be applicable to all divisions of the building department.

(e) *Application processing fee.*

- (1) A non-refundable fee may be charged at the time of submitting a permit application. The fee shall be \$80.00 or 25 percent of the building permit fee, whichever is greater. The fee paid will be deducted from the total permit fee at time of issuance of the permit.
- (2) A non-refundable fee shall be charged for reviewing plans on all new construction (or major remodeling) of multi-family residential structures and/or commercial structures. The fee shall be 25 percent of the estimated building permit fee. The fee will be deducted from the total permit fee at time of issuance of the permit.
- (3) A non-refundable zoning plan review fee of \$200.00 shall be charged at the time of application, for those projects requiring zoning review. This fee is in addition to the building permit fee and is not deductible from the building permit fee.
- (4) A non-refundable fee shall be charged for a preliminary review of plans and documentation prior to the submitting for a permit. The fee shall be calculated per subsection 14-29(g)(6) and (7).

(f) *Fee for changes after permit has been issued.*

- (1) When changes in the plans and/or specifications are requested after the permit has been issued, and the changes do not result in an increase in the scope of the original project, the fee for review of said changes shall be based upon review time, hourly per trade, in accordance with subsection 14-29(g)(6) and (7).
- (2) When changes or revisions are requested after the permit has been issued, which result in an increase of square footage and/or the cost of construction, the fee for the additional work shall be calculated in accordance with the fee schedule for a new permit, in accordance with this section.

(g) *Refunds, time limitation.* The fees charged pursuant to this section may be refunded by the town manager subject to the following:

- (1) No refund shall be made where any work has commenced, except where duplicate permits have been issued for the same work, in which case a refund may be granted to the initial permit holder provided the duplicate permits were issued within 90 days of each other.
- (2) No refunds shall be made where permit has become void as provided by section 105.4 of the Florida Building Code.
- (3) No refunds shall be made on permit fees of \$80.00 or less.

- (4) Fifty percent refunds may be granted to a permit holder whose permit is canceled by owner authorization where work has commenced and such owner selects a second contractor to complete the work. The second contractor shall pay a full fee to complete the work unless the first contractor waives his opportunity to a refund in writing, in which case, the second contractor is entitled to a permit to cover the same work for a cost of 50% of the prevailing fee schedule.
- (5) A full refund may be granted to a permit holder who takes out a permit covering work outside the jurisdictional permitting and inspection area.
- (h) *Other fees.*
 - (1) *Demolition:* \$80.00 per discipline (trade) inspecting.
 - (2) *Certificate of completion:* \$80.00.
 - (3) *Certificate of occupancy:* \$120.00.
 - (4) *Temporary certificate of occupancy:* \$365.00 per period of temporary certificate.
 - (5) *Duplicate permit card with list of passed inspections:* \$50.00
 - (6) *Special services:*
 - a. \$100.00 per hour, normal business hours (1 hour minimum).
 - b. \$150.00 per hour outside normal business hours (3 hour minimum).

This fee is limited to client-requested services outside the normal permitting and inspection process, and any such fee shall be estimated and agreed-upon in advance.
 - (7) *Professional engineer review of structural drawings:* \$150.00 per hour.
- (i) *State and county fees.*
 - (1) \$0.01 per sq. ft. added to every building permit for the State of Florida to study the building code requirements for radon gas plus certification and regulation of building officials, inspectors, and plans examiners. This surcharge relates to new construction and under-roof floor area being added, altered, or renovated.
 - (2) Building code compliance fee (Miami-Dade Code Compliance): \$0.60 per every \$1,000.00 of value of construction.
- (j) *Waiver of fees and expedited permitting and development review.* The town commission may by resolution waive building permit fees and other fees as provided herein, and provide for expedited permitting and development review for certain programs.
- (k) *Reduction of Building Permit Fees for Condominiums.* The permit fees calculated for construction activity relating to condominium building recertifications, or any necessary structural and/or life safety repairs, as determined by the Building Official, shall be reduced by 100%.

* * *

Section 3. Severability. If any section, sentence, clause or phrase of this Ordinance is held to be invalid or unconstitutional by any court of competent jurisdiction, then said holding shall in no way affect the validity of the remaining portions of this Ordinance.

Section 4. Codification. It is the intention of the Town Commission, and it is hereby ordained that the provisions of this Ordinance shall become and made a part of the Town of Surfside Code of Ordinances, that the sections of this Ordinance may be renumbered or re-lettered to accomplish such intentions; and the word "Ordinance" may be changed to "Section" or other appropriate word.

Section 5. Conflicts. Any and all ordinances and resolutions or parts of ordinances or resolutions in conflict herewith are hereby repealed.

Section 6. Effective Date. This ordinance shall become effective upon adoption on second reading.

PASSED on first reading this ____ day of _____, 2024.

PASSED and **ADOPTED** on second reading this ____ day of _____, 2024.

Motion by: _____

Second by: _____

FINAL VOTE ON ADOPTION

Commissioner Ruben Coto _____
Commissioner Gerardo Vildostegui _____
Commissioner Nelly Velasquez _____
Vice Mayor Tina Paul _____
Mayor Charles Burkett _____

Charles Burkett, Mayor

ATTEST:

Sandra N. McCreedy, MMC

Town Clerk

**APPROVED AS TO FORM AND LEGALITY FOR THE USE
AND BENEFIT OF THE TOWN OF SURFSIDE ONLY:**

Mark Blumstein
Interim Town Attorney



MEMORANDUM

ITEM NO. 3B.

To: Honorable Mayor, Vice-Mayor and Members of the Town Commission
From: Mark Blumstein, Interim Town Attorney
Date: April 30, 2024
Subject: **Ordinance 2024-1770 Amending Section 90-74 Temporary Signs**

For the Town Commission to discuss and approve ordinance on second reading.

This ordinance is intended to amend section 90-74(c) to allow for five professionally lettered temporary signs, and section 90-74(g) to amend signs placed on construction sites.

The Planning and Zoning Board reviewed the ordinance during their April 25, 2024 meeting. The board recommends to amend the ordinance and allow for the five signs to be permitted *per property* instead of *per street frontage*.

[Amend Sec 90-74 - April 5 2024 amended by Planning and Zoning](#)

ORDINANCE NO. 2024 - _____

AN ORDINANCE OF THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA, AMENDING THE TOWN OF SURFSIDE CODE OF ORDINANCES BY AMENDING SECTION 90-74. – “TEMPORARY SIGNS” TO AMEND SECTION (c) PERTAINING TO NUMBER OF SIGNS; AMEND SECTION (d) PERTAINING TO CONSTRUCTION SITES; PROVIDING FOR INCLUSION IN THE CODE; PROVIDING FOR CONFLICTS; AND PROVIDING FOR AN EFFECTIVE DATE.

1 **WHEREAS**, Article VIII, Section 2 of the Florida Constitution, and Chapter 166,
2 Florida Statutes, provide municipalities with the authority to exercise any power for
3 municipal purposes, except where prohibited by law, and to adopt ordinances in
4 furtherance of such authority; and

5 **WHEREAS**, the Town Commission of the Town of Surfside (“Town”) finds it
6 periodically necessary to amend its Code of Ordinances and Land Development Code
7 (“Code”) in order to update regulations and procedures to maintain consistency with state
8 law, to implement municipal goals and objectives, to clarify regulations and address
9 specific issues and needs that may arise; and

10 **WHEREAS**, the Town Commission desires to amend Section 90-74. – “Temporary
11 Signs” of the Code to amend section (c) to increase the number of signs allowed in “All
12 other zoning districts” from Three to Five; and

13 **WHEREAS**, the Town Commission desires to amend Section 90-74. – “Temporary
14 Signs” of the Code to amend section (g) Signs placed on construction sites; and

15 **WHEREAS**, the Town Commission has conducted its first duly noticed public
16 hearing on these Code amendments as required by law on April 9, 2024 and further finds
17 the proposed changes to the Code are necessary and in the best interest of the Town.

18 **NOW, THEREFORE, BE IT ORDAINED BY THE TOWN COMMISSION OF THE**
19 **TOWN OF SURFSIDE, FLORIDA¹:**
20

¹ Coding: ~~Strikethrough words~~ are deletions to the existing words. Underlined words are additions to the existing words. Changes between first and second reading are indicated with highlighted double-strikethrough and double underline.

21 **Section 1. Recitals.** The above Recitals are true and correct and are
22 incorporated herein by this reference:

23 **Section 2. Town Code Amended.** Section 90 -74. - "Temporary Signs" of the
24 Town Code is hereby amended as follows:

25 * * *

26 **Sec. 90-74. - Temporary signs.**

27 (c) *All other zoning districts.* ~~Five~~ Three professionally lettered temporary signs ~~(1 per~~
28 ~~political candidate seeking election to public office)~~ shall be permitted per property street
29 ~~frontage~~. The sign shall be wall mounted flat against the building wall or securely fastened
30 to a wood or metal freestanding stake or post of sufficient strength. The maximum sign
31 area shall be three square feet per sign. Sign face shall be constructed of metal, plastic,
32 wood, pressed wood or cardboard. The maximum sign height for in-ground signs
33 including support frame shall not exceed 42 inches from the ground to the top of the sign.
34 Such sign shall be located outside of any sight visibility triangle. No portion of the sign
35 shall extend across the property line.

36 * * *

37 (g) *Signs placed on construction sites.*

38 ~~(1) One professionally lettered sign shall be permitted per construction site or~~
39 ~~development subject to the issuance of a building permit for the project. Such sign shall~~
40 ~~be removed immediately if the building permit for the project expires and construction~~
41 ~~has not commenced, and/or the permit is not renewed.~~

42 ~~(2) Maximum sign area is 16 square feet.~~

43 ~~(3) Such sign may be freestanding affixed to posts, a flat wall sign, or to a~~
44 ~~construction fence. Freestanding signs shall be a minimum of ten feet from the property~~
45 ~~line and shall be a maximum of five feet in height from the ground to the top of the sign.~~
46 ~~Wall signs shall not extend above the floor of the second story, parapet wall, or eave~~
47 ~~line of the building.~~

48 ~~(4) Rigid weatherproof board is required.~~

49 ~~(5) Such sign must be removed within 72 hours of the issuance of a certificate~~
50 ~~of occupancy.~~

51 (1) The purpose of the sign is identification, and the sign may identify the
52 property, the owner or agent and the address and telephone number of the agent of
53 work completed to the premises upon which the sign is located, and other similar
54 information.

55 (2) The sign shall be constructed of metal, plastic, wood or pressed wood.
56 Only one (1) per site or development. Maximum sign area is forty (40) square inches.

57 (3) If freestanding, the sign shall be fastened to a supporting member
58 constructed of angle iron not exceeding one (1) inch by one (1) inch or two (2) inches
59 by two (2) inches wooden post. The supporting member shall be all white or all black in
60 color and have no letters/numbers upon it.

61 (4) The supporting member shall be driven into the ground to provide that the
62 top of the fact of such sign shall not be more than four (4) feet above the finished grade
63 of the ground.

64 (5) All such signs shall be lettered professionally. Sign shall not require permit
65 issuance or further approval.

66 (6) Sign shall be so erected or placed that its centerline is parallel or
67 perpendicular to the front property line.

68 (7) Sign shall not be erected or placed closer than five (5) feet to the front
69 property line unless the main part of the building is less than five (5) feet from the front
70 property line, in which case the sign may be placed in or upon a front or side door,
71 window or wall of the building.

72 (8) Where such sign is suspended from an arm of the support, such arm shall
73 not exceed a length of sixteen (16) inches.

74 (9) All such signs shall be erected on a temporary basis.

75 (10) Such sign shall be kept in good repair and shall not be illuminated or
76 constructed of a reflective material and shall not contain any flags, streamers, movable
77 items or like devices.

78 (11) Sign must be removed within seventy-two (72) hours of the issuance of
79 temporary or final certificate of occupancy for the property or as determined by the
80 Building Official or his/her designee.

81 **Section 3. Severability.** If any section, sentence, clause or phrase of this
82 Ordinance is held to be invalid or unconstitutional by any court of competent jurisdiction,
83 then said holding shall in no way affect the validity of the remaining portions of this
84 Ordinance.

85 **Section 4. Inclusion in the Code.** It is the intention of the Town Commission,
86 and it is hereby ordained that the provisions of this Ordinance shall become and made a
87 part of the Town of Surfside Code of Ordinances, that the sections of this Ordinance may
88 be renumbered or re-lettered to accomplish such intentions; and the word "Ordinance" may
89 be changed to "Section" or other appropriate word.

90 **Section 5. Conflicts.** Any and all ordinances and resolutions or parts of
91 ordinances or resolutions in conflict herewith are hereby repealed.

92 **Section 6. Effective Date.** This ordinance shall become effective upon adoption
93 on second reading.
94

95 **PASSED** on first reading on the ____ day of _____, 2024.

96 **First Reading:**
97 Motion by: _____
98 Second by: _____
99

100 **FINAL VOTE ON ADOPTION**
101 Commissioner Gerardo Vildostegui _____
102 Commissioner Nelly Velasquez _____
103 Commissioner Ruben Coto _____
104 Vice Mayor Tina Paul _____
105 Mayor Charles Burkett _____
106
107

108 _____
109 Charles Burkett, Mayor

110 **ATTEST:**
111
112
113 _____
114 Sandra N. McCready, MMC
115 Town Clerk
116

117 **APPROVED AS TO FORM AND LEGALITY FOR THE USE**
118 **AND BENEFIT OF THE TOWN OF SURFSIDE ONLY:**
119
120
121 _____
122 Mark Blumstein, Esq.
123 Interim Town Attorney



**Town of Surfside
Special Town Commission Meeting
April 30, 2024**

DISCUSSION ITEM MEMORANDUM

Agenda #: 4A.

Date: April 30, 2024

From: Vice Mayor Tina Paul

Subject: Community Center Concession Options

Suggested Action: – For the Town Commission to decide if this service is needed or wanted by the community and issue an RFP to find a new operator or determine if there is a better way to provide a service for snacks and refreshments to Town residents and tourists.

Background/Analysis: – The Surfside Community Center has always had a cafe for residents to take a break from swimming and enjoy a snack or lunch in the shade overlooking the community pool.

Being a public space within a private facility, the space is not necessarily a lucrative high-traffic enterprise but rather a service provided. Even though daily hours can be challenging, weekends and holidays are busy. Town functions or private events held at the community center space can be catered for by the concession operator.

The Community Center Concession rent was set at \$500 a month because of the challenges of operating a business in this space. Prior established hours of operation have been seven (7) days a week.

The last Community Center Concession contract was terminated on December 31, 2023. Since then, the Community Center Concession has remained closed



**Town of Surfside
Special Town Commission Meeting
April 30, 2024**

DISCUSSION ITEM MEMORANDUM

Agenda #: 4B.

Date: April 30, 2024

From: Commissioner Nelly Velasquez

Subject: Request for Donation for Ruth K. Broad Bay Harbor Elementary School PTA

Suggested Action: – For the Town Commission to review and approve the donation to Ruth K. Broad Bay Harbor Elementary School PTA in the amount of \$3,600.

Background/Analysis: – They are in need of our assistance and are currently looking for sponsors to help them with their upcoming 8th grade graduation events. Eighth grade events include all the pieces of the graduation celebrations in school and out of school that aren't covered explicitly by MDCPS (the district). This is something that happens every year, but due to the increase in prices and the decrease of in-person events that help raise money (access to school is limited after COVID), this year's budget is higher than last year.

The school is currently rebidding most items to get the best pricing, but the budget looks as follows:

- The most recent estimate for expenses the PTA will incur for 8th grade events is \$18K.
- Their main fundraisers have delivered \$4.5K so far and they expect to close at \$7K.
- They have a commitment from other sponsors for \$3.6K (Bay Harbor Islands)
- They have an outstanding need for \$7.4K in the budget that they need to cover through sponsorships.

The Ruth K Broad PTA receives the funds (all contributions are tax deductible since they are a registered 501c3) and uses them to pay the vendors directly.

They accept checks but also have an online store for credit cards transactions (small fee to donors here).

Budget Impact: – Budget impact is \$3,600



Application by Not-For-Profit/Charitable Organization for Financial or In-Kind Assistance from The Town of Surfside

Legal Name of Applicant: Ruth K. Broad Bay Harbor Elementary School PTA

Year Established in Florida:

Business Address: 1155 93rd Street, Bay Harbor Islands, FL 33154

Business Phone Number: 305-865-7912

Contact Name and Phone Number: Sol Colom 305-205-1529

Contact email address: rkbhpta@gmail.com

Business Website URL: <https://rkbbh.memberhub.com/>

Describe the services you will provide to the Town of Surfside Residents or Businesses with the assistance you will receive from the Town: Graduation events, including ceremony, party, awards. Items are listed here:

Award Ceremony: balloon arch/decoration, flowers, marquee letters/numbers

Graduation Party: venue, food, DJ, entertainment (photo booth, etc)

Award Lunch: pizza and water

Apparel: sweatshirts, t-shirts

What assistance do you need from the Town:

We are currently looking for sponsors to help us with our upcoming 8th grade graduation events. Eighth grade events include all the pieces of the graduation celebrations in school and out of school that aren't covered explicitly by MDCPS (the district). This is something that happens every year, but due to the increase in prices and the decrease of in-person events that help raise money (access to school is limited after COVID), this year's budget is higher than last year. We are rebidding most items to get the best pricing, but the budget looks like this:

- The most recent estimate for expenses the PTA will incur for 8th grade events is \$18K.
- Our main fundraisers have delivered \$4.5K so far and we expect to close at \$7K.
- We have a commitment from other sponsors for \$3.6K (Bay Harbor Islands)
- We have an outstanding need for \$7.4K in the budget that we need to cover through sponsorships.

The Ruth K Broad PTA receives the funds (all contributions are tax deductible since we are a registered 501c3) and uses them to pay the vendors directly. We accept checks but also have an [online store](#) for credit cards transactions (small fee to donors here).

Who will be the person in your organization accountable for the assistance the Town provides your organization: Sol Colom/PTA President

How will you measure and report to the Town how well the assistance was used by your organization: I can submit receipts, pictures, and a recap post events.

If you have provided the intended services to other communities or organizations, please briefly describe them below or attach them to this application: The Town of Bay Harbor Islands has donated \$3,600, and we have a commitment from Bal Harbour to possibly match Bay Harbor's donation

If you are not awarded the assistance you are requesting, what do you think it will mean to the community and the Town: It will mean not providing some of the items planned for the graduation (like the apparel, or the awards, or the entertainment at the party).

Please detail any known relationship (familial, business, friendship, etc.), no matter how distant, that your organization has with any elected official or employee of the Town of Surfside: We are just part of the same community. Our school is attended by children from Surfside, Bay Harbor and Bal Harbor.

-
- **Documents to be submitted with applications from not-for-profit organizations:**
 - State of Florida Certificate of Status, Non-Profit Corporation
 - IRS Ruling or Determination Letter of your charitable status
 - Your most recent annual information return (Form 990 or 990-EZ) or a determination letter stating your organization is exempt from the annual return requirement
 - A letter from the applicant that is signed by an individual authorized to make the request of the Town stating that the application has been authorized by the organization
-

Commission Approval Date: _____

Commission Approval Amount: _____

Attested by: _____
Sandra Novoa, Town Clerk



Dear Community Member,

The 8th Grade Committee of the Ruth K Broad PTA is planning graduation events for our 8th graders.

Through donations and sponsorships, we are hoping to cover the costs related to all graduation events. Our students come from various economic backgrounds, and we want to ensure the cost to participate is affordable so **ALL** 8th graders may attend.

The cost for our graduation celebrations is approximately \$225 per child. This covers the graduation party, the award ceremony, an 8th grade breakfast, and apparel (sweatshirts, t-shirts), among other things.

To help us raise enough money, would you please consider sponsoring an 8th grader, making a donation or becoming a corporate sponsor of the Ruth K Broad Class of 2024?

Please consider these tax-deductible donation opportunities. All donors will be recognized. We thank you for your consideration and support.

Sincerely,
Sol Colom/PTA President

Donate online: <https://rkbbh.memberhub.com/store/items/982772>

The graphic features a yellow background with a silhouette of graduates at the top. Below it, the text "Class 2024" is centered. The main heading "SPONSORSHIP LEVELS" is in large, bold, orange letters. Two columns of sponsorship levels are listed, each with a red banner header. The left column lists: GRAND 1,000+ (Facility Sponsor: \$7,500; Apparel Sponsor: \$4,500; Decoration Sponsor: \$1,500; Photo Booth Sponsor: \$1,400; Music Sponsor: \$1,000). The right column lists: GOLD \$500+ (Entertainment Sponsor: \$600; Pizza Party Sponsor: \$500) and SILVER \$100+ (Table Sponsor: \$300; Student Sponsor: \$100). At the bottom, it states: "WE ALSO ACCEPT OPEN DONATIONS. FOR MORE INFORMATION, CONTACT RKBHPTA@GMAIL.COM".

Class 2024

SPONSORSHIP LEVELS

| Sponsorship Level | Item | Amount |
|----------------------|------------------------|---------|
| GRAND 1,000+ | FACILITY Sponsor: | \$7,500 |
| | APPAREL Sponsor: | \$4,500 |
| | DECORATION Sponsor: | \$1,500 |
| | PHOTO BOOTH Sponsor: | \$1,400 |
| | MUSIC Sponsor: | \$1,000 |
| GOLD \$500+ | ENTERTAINMENT Sponsor: | \$600 |
| | PIZZA PARTY Sponsor: | \$500 |
| SILVER \$100+ | TABLE Sponsor: | \$300 |
| | STUDENT Sponsor: | \$100 |

WE ALSO ACCEPT OPEN DONATIONS. FOR MORE INFORMATION, CONTACT RKBHPTA@GMAIL.COM



Consumer's Certificate of Exemption

**DR-14
R. 01/18**

Issued Pursuant to Chapter 212, Florida Statutes

| | | | |
|--------------------|----------------|-----------------|--------------------|
| 85-8012626637C-0 | 09/30/2020 | 09/30/2025 | PARENT/TEACHER ORG |
| Certificate Number | Effective Date | Expiration Date | Exemption Category |

This certifies that

RUTH K BROAD BAY HARBOR ELEMENTARY
SCHOOL PTA
1155 93RD ST
BAY HARBOR ISLANDS FL 33154-3907

is exempt from the payment of Florida sales and use tax on real property rented, transient rental property rented, tangible personal property purchased or rented, or services purchased.



Important Information for Exempt Organizations

**DR-14
R. 01/18**

1. You must provide all vendors and suppliers with an exemption certificate before making tax-exempt purchases. See Rule 12A-1.038, Florida Administrative Code (F.A.C.).
2. Your *Consumer's Certificate of Exemption* is to be used solely by your organization for your organization's customary nonprofit activities.
3. Purchases made by an individual on behalf of the organization are taxable, even if the individual will be reimbursed by the organization.
4. This exemption applies only to purchases your organization makes. The sale or lease to others of tangible personal property, sleeping accommodations, or other real property is taxable. Your organization must register, and collect and remit sales and use tax on such taxable transactions. Note: Churches are exempt from this requirement except when they are the lessor of real property (Rule 12A-1.070, F.A.C.).
5. It is a criminal offense to fraudulently present this certificate to evade the payment of sales tax. Under no circumstances should this certificate be used for the personal benefit of any individual. Violators will be liable for payment of the sales tax plus a penalty of 200% of the tax, and may be subject to conviction of a third-degree felony. Any violation will require the revocation of this certificate.
6. If you have questions about your exemption certificate, please call Taxpayer Services at 850-488-6800. The mailing address is PO Box 6480, Tallahassee, FL 32314-6480.



1747 Orlando Central Parkway
Orlando, FL 32809
www.FloridaPTA.org
407-855-7604
Fax: 407-240-9577

Jen Martinez, President
Carolyn Nelson-Goedert, President-Elect
Maxine Lewers, VP of Leadership Development
Alvin Gainey, VP of Regions/Councils
Dr. Danielle Thomas, VP of Educational Development
Naomi Frierson – VP of Membership Development
Robin DeVault, Secretary
Khanh-Lien Banko, Treasurer

September 3, 2020

**RE: RUTH K BROAD BAY HARBOR ELEMENTARY SCHOOL PTA
MIAMI-DADE
ORIGINAL CHARTER DATE: 10/15/1957
EIN: 23-7102528**

To Whom It May Concern:

This is to certify that **RUTH K BROAD BAY HARBOR ELEMENTARY SCHOOL PTA** is an active PTA. They are a subordinate organization, under our group exemption, GEN 2149, of the Florida Congress of Parents and Teachers. (DBA: Florida PTA). This PTA was originally chartered on **10/15/1957**, and their **EIN** is **23-7102528**.

This letter also confirms that, due to their affiliation with Florida PTA, local unit PTAs/PTSAs in Florida are not required to register with the Florida Department of Agriculture and Consumer Services (FDACS) for the Solicitation of Contributions certificate.

All funds raised should be used for the enrichment of **RUTH K BROAD BAY HARBOR ELEMENTARY SCHOOL PTA** and the students.

Any check(s) or donation(s) should be made to of **RUTH K BROAD BAY HARBOR ELEMENTARY SCHOOL PTA**. Florida Congress of Parents and Teachers, Inc., (DBA: Florida PTA), is a 501(c)(3) nonprofit organization. A copy of the determination letter is attached hereto.

If you have any questions, please contact me at the above number.

Very truly yours,

Jean Hovey
Florida PTA

P.S. Per the IRS Code of 1986, Section 170(c), donors may rely upon the central organization's (Florida PTA) verification with respect to deductibility of contributions to subordinates (local PTA units) covered under Florida PTA's 501(c)(3) group exemption ruling. For more information visit the IRS website at:

<https://apps.irs.gov/app/eos/>

Return of Organization Exempt From Income Tax

2022

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A For the **2022** calendar year, or tax year beginning **Jul 1**, 2022, and ending **Jun 30**, 2023

B Check if applicable:
 Address change
 Name change
 Initial return
 Final return/terminated
 Amended return
 Application pending

C Name of organization **PTA FLORIDA CONGRESS BROAD BAY HARBOR ELEMENTARY PTA**
 Doing business as
 Number and street (or P.O. box if mail is not delivered to street address) Room/suite
1155 93 STREET
 City or town, state or province, country, and ZIP or foreign postal code
MIAMI BEACH, FL 33154

D Employer identification number
23-7102528

E Telephone number
(206) 240-7387

F Name and address of principal officer:
SOL COLOM PORTILLO, 1155 93 STREET, MIAMI BEACH, FL 33154

G Gross receipts \$ **220,689.**

H(a) Is this a group return for subordinates? Yes No
H(b) Are all subordinates included? Yes No
 If "No," attach a list. See instructions.

I Tax-exempt status: 501(c)(3) 501(c) () (insert no.) 4947(a)(1) or 527

J Website: **HTTP://RKBK8.DADESCHOOLS.NET/**

K Form of organization: Corporation Trust Association Other

L Year of formation: **1971**

M State of legal domicile: **FL**

H(c) Group exemption number

Part I Summary

| | | | | |
|------------------------------------|--|---|---------------------------|--------------|
| Activities & Governance | 1 | Briefly describe the organization's mission or most significant activities: <u>TO PROVIDE FINANCIAL SUPPORT TO THE SCHOOL FOR EDUCATIONAL PROGRAMS AND OTHER SCHOOL NEEDS FOR THE BENEFIT OF TEACHERS AND STUDENTS.</u> | | |
| | 2 | Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets. | | |
| | 3 | Number of voting members of the governing body (Part VI, line 1a) | 3 | 10 |
| | 4 | Number of independent voting members of the governing body (Part VI, line 1b) | 4 | 10 |
| | 5 | Total number of individuals employed in calendar year 2022 (Part V, line 2a) | 5 | 0 |
| | 6 | Total number of volunteers (estimate if necessary) | 6 | 50 |
| | 7a | Total unrelated business revenue from Part VIII, column (C), line 12 | 7a | 0. |
| 7b | Net unrelated business taxable income from Form 990-T, Part I, line 11 | 7b | 0. | |
| Revenue | 8 | Contributions and grants (Part VIII, line 1h) | Prior Year | Current Year |
| | 9 | Program service revenue (Part VIII, line 2g) | 98,699. | 85,208. |
| | 10 | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 65,106. | 133,559. |
| | 11 | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 110,054. | 1,922. |
| | 12 | Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 273,859. | 220,689. |
| Expenses | 13 | Grants and similar amounts paid (Part IX, column (A), lines 1–3) | 3,700. | 4,700. |
| | 14 | Benefits paid to or for members (Part IX, column (A), line 4) | | |
| | 15 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) | | |
| | 16a | Professional fundraising fees (Part IX, column (A), line 11e) | | |
| | b | Total fundraising expenses (Part IX, column (D), line 25) | 0. | |
| | 17 | Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e) | 289,346. | 339,131. |
| | 18 | Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25) | 293,046. | 343,831. |
| 19 | Revenue less expenses. Subtract line 18 from line 12 | -19,187. | -123,142. | |
| Net Assets or Fund Balances | 20 | Total assets (Part X, line 16) | Beginning of Current Year | End of Year |
| | 21 | Total liabilities (Part X, line 26) | 158,966. | 35,824. |
| | 22 | Net assets or fund balances. Subtract line 21 from line 20 | 0. | 0. |
| | | | 158,966. | 35,824. |

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer: SOL COLOM, PRESIDENT
 Date: 09/15/2023

Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name: Justin Garcia, CPA
 Preparer's signature: _____
 Date: 09/15/2023
 Check if self-employed
 PTIN: P00945421

Firm's name: Aquadratic LLP
 Firm's EIN: 85-1298130
 Firm's address: 3256 NW 24th St Rd, Miami, FL 33142
 Phone no.: (305) 479-5841

May the IRS discuss this return with the preparer shown above? See instructions Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

TO PROVIDE FINANCIAL SUPPORT TO THE SCHOOL FOR EDUCATIONAL PROGRAMS AND
OTHER SCHOOL NEEDS FOR THE BENEFIT OF TEACHERS AND STUDENTS.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 272,997. including grants of \$ 4,700.) (Revenue \$ 96,427.)

TO PROVIDE FINANCIAL ASSISTANCE FOR THE SCHOOL IN ORDER TO REFURBISH AND
UPGRADE THE OUTSIDE GROUNDS OF THE SCHOOL TO PROVIDE UPDATES AND SAFE
AREAS FOR THE STUDENTS.

4b (Code:) (Expenses \$ 62,857. including grants of \$ 0.) (Revenue \$ 94,152.)

UNIFORM STORE - TO PROVIDE THE STUDENTS WITH UNIFORMS AND SCHOOL
SUPPLIES WHILE ASSISTING THE SCHOOL WITH THE FUNDING.

4c (Code:) (Expenses \$ 7,977. including grants of \$ 0.) (Revenue \$ 30,110.)

CLASSROOM SOFTWARE/HARDWARE OFFERED THROUGH THE YEAR TO PROVIDE FINANCIAL
ASSISTANCE TO THE SCHOOL.

4d Other program services (Describe on Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 343,831.

Part IV Checklist of Required Schedules

| | Yes | No |
|---|------------|----|
| 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> | 1 X | |
| 2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions | 2 X | |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> | | X |
| 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> | | X |
| 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i> | | X |
| 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> | | X |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> | | X |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> | | X |
| 9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> | | X |
| 10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i> | | X |
| 11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable. | | |
| a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i> | | X |
| b Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> | | X |
| c Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> | | X |
| d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> | | X |
| e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> | | X |
| f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> | | X |
| 12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i> | | X |
| b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i> | | X |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> | | X |
| 14a Did the organization maintain an office, employees, or agents outside of the United States? | | X |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> | | X |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> | | X |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> | | X |
| 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions</i> | | X |
| 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> | X | |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> | | X |
| 20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> | | X |
| b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | | |
| 21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> | | X |

Part IV Checklist of Required Schedules *(continued)*

| | Yes | No |
|---|-----|----|
| 22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> | | X |
| 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> | | X |
| 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> | | X |
| b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | | |
| c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | | |
| d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | | |
| 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> | | X |
| b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> | | X |
| 26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> | | X |
| 27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> | | X |
| 28 Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions): | | |
| a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i> | | X |
| b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i> | | X |
| c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i> | | X |
| 29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> | | X |
| 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> | | X |
| 31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> | | X |
| 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> | | X |
| 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> | | X |
| 34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> | | X |
| 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? | | X |
| b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> | | |
| 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> | | X |
| 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> | | X |
| 38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O | X | |

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

| | Yes | No |
|---|-----|----|
| 1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | | |
| b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable | | |
| c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | | X |

| Part V Statements Regarding Other IRS Filings and Tax Compliance (continued) | | Yes | No | | |
|---|---|------------|----|--|---|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return | 2a | 0 | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | | | X |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | | X |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O | 3b | | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | | X |
| b | If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | | X |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | | X |
| c | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? | 6a | | | X |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6b | | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | |
| a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | | X |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | | |
| c | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | 7c | | | X |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | 7d | | | |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | | X |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | | X |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | | X |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? | 8 | | | X |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | |
| a | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | | |
| a | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | | |
| a | Gross income from members or shareholders | 11a | | | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) | 11b | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | |
| a | Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. | 13a | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | 13b | | | |
| c | Enter the amount of reserves on hand | 13c | | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | | X |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O | 14b | | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. | 15 | | | X |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. | 16 | | | X |
| 17 | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? If "Yes," complete Form 6069. | 17 | | | |

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

| | | Yes | No |
|-----------|--|-----|----|
| 1a | Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. | | |
| | 1a 10 | | |
| b | Enter the number of voting members included on line 1a, above, who are independent | | |
| | 1b 10 | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | X | |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? | | X |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | | X |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | | X |
| 6 | Did the organization have members or stockholders? | | X |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | | X |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | |
| a | The governing body? | X | |
| b | Each committee with authority to act on behalf of the governing body? | X | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O | | X |

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

| | | Yes | No |
|------------|--|-----|----|
| 10a | Did the organization have local chapters, branches, or affiliates? | | X |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | | |
| 10b | | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | | X |
| b | Describe on Schedule O the process, if any, used by the organization to review this Form 990. | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | | X |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | | |
| 12b | | | |
| c | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done | | |
| 12c | | | |
| 13 | Did the organization have a written whistleblower policy? | | X |
| 14 | Did the organization have a written document retention and destruction policy? | | X |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | |
| a | The organization's CEO, Executive Director, or top management official | | X |
| 15a | | | |
| b | Other officers or key employees of the organization | | X |
| 15b | | | |
| | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | | X |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | | |
| 16b | | | |

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records.
 LINDSAY LECOUR, 8950 IRVING AVE, MIAMI BEACH, FL 33154 (206)240-7387

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC) | (E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|--|--|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (1) SOL COLOM PORTILLO PRESIDENT | 10.00 0.00 | | | X | | | | | | |
| (2) CAROLINA FERNANDEZ VICE PRESIDENT | 5.00 0.00 | | | X | | | | | | |
| (3) LINDSAY LECOUR TREASURER | 5.00 0.00 | | | X | | | | | | |
| (4) GRACE RAIS SECRETARY | 1.00 0.00 | | | X | | | | | | |
| (5) | | | | | | | | | | |
| (6) | | | | | | | | | | |
| (7) | | | | | | | | | | |
| (8) | | | | | | | | | | |
| (9) | | | | | | | | | | |
| (10) | | | | | | | | | | |
| (11) | | | | | | | | | | |
| (12) | | | | | | | | | | |
| (13) | | | | | | | | | | |
| (14) | | | | | | | | | | |

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC) | (E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|--|--|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (15) | | | | | | | | | | |
| (16) | | | | | | | | | | |
| (17) | | | | | | | | | | |
| (18) | | | | | | | | | | |
| (19) | | | | | | | | | | |
| (20) | | | | | | | | | | |
| (21) | | | | | | | | | | |
| (22) | | | | | | | | | | |
| (23) | | | | | | | | | | |
| (24) | | | | | | | | | | |
| (25) | | | | | | | | | | |
| 1b Subtotal | | | | | | | | | | |
| c Total from continuation sheets to Part VII, Section A | | | | | | | | | | |
| d Total (add lines 1b and 1c) | | | | | | | | | | |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

| | | |
|--|-----|----|
| 3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> | Yes | No |
| 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> | | |
| 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> | | |

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) Name and business address | (B) Description of services | (C) Compensation |
|----------------------------------|--------------------------------|---------------------|
| | | |
| | | |
| | | |
| | | |
| | | |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

| | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512-514 | |
|--|--|---|----------------------|--|--------------------------------------|---|--|
| Contributions, Gifts, Grants, and Other Similar Amounts | 1a | Federated campaigns | | | | | |
| | 1b | Membership dues | 5,890. | | | | |
| | 1c | Fundraising events | 64,368. | | | | |
| | 1d | Related organizations | | | | | |
| | 1e | Government grants (contributions) | | | | | |
| | 1f | All other contributions, gifts, grants, and similar amounts not included above | 14,950. | | | | |
| | 1g | Noncash contributions included in lines 1a-1f | \$ | | | | |
| | 1h | Total. Add lines 1a-1f | 85,208. | | | | |
| | Program Service Revenue | | | Business Code | | | |
| 2a | | 8th GRADE PROGRAM | 000000 | 13,796. | 13,796. | 0. | |
| 2b | | VARIOUS PROGRAMS | 000000 | 23,764. | 23,764. | 0. | |
| 2c | | SUPPLY STORE | 000000 | 95,999. | 95,999. | 0. | |
| 2d | | | | | | | |
| 2e | | | | | | | |
| 2f | | All other program service revenue . . | | | | | |
| 2g | Total. Add lines 2a-2f | | 133,559. | | | | |
| Other Revenue | 3 | Investment income (including dividends, interest, and other similar amounts) | | | | | |
| | 4 | Income from investment of tax-exempt bond proceeds | | | | | |
| | 5 | Royalties | | | | | |
| | 6a | Gross rents | (i) Real | | | | |
| | | | (ii) Personal | | | | |
| | | | | | | | |
| | 6b | Less: rental expenses | | | | | |
| | 6c | Rental income or (loss) | | | | | |
| | 6d | Net rental income or (loss) | | | | | |
| | 7a | Gross amount from sales of assets other than inventory | (i) Securities | | | | |
| | | | (ii) Other | | | | |
| | | | | | | | |
| | 7b | Less: cost or other basis and sales expenses | | | | | |
| | 7c | Gain or (loss) | | | | | |
| | 7d | Net gain or (loss) | | | | | |
| 8a | Gross income from fundraising events (not including \$ 1,922. of contributions reported on line 1c). See Part IV, line 18 | 1,922. | | | | | |
| 8b | Less: direct expenses | | | | | | |
| | Net income or (loss) from fundraising events | 1,922. | | 0. | 1,922. | | |
| 9a | Gross income from gaming activities. See Part IV, line 19 | | | | | | |
| 9b | Less: direct expenses | | | | | | |
| 9c | Net income or (loss) from gaming activities | | | | | | |
| 10a | Gross sales of inventory, less returns and allowances | | | | | | |
| | | | | | | | |
| | | | | | | | |
| 10b | Less: cost of goods sold | | | | | | |
| 10c | Net income or (loss) from sales of inventory | | | | | | |
| Miscellaneous Revenue | | | Business Code | | | | |
| | 11a | | | | | | |
| | 11b | | | | | | |
| | 11c | | | | | | |
| | 11d | All other revenue | | | | | |
| 11e | Total. Add lines 11a-11d | | | | | | |
| 12 | Total revenue. See instructions | | 220,689. | 133,559. | 0. | 1,922. | |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.

| | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|---|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | 4,700. | 4,700. | | |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22 | | | | |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | | | | |
| 4 Benefits paid to or for members | | | | |
| 5 Compensation of current officers, directors, trustees, and key employees | | | | |
| 6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | |
| 7 Other salaries and wages | | | | |
| 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | | | | |
| 9 Other employee benefits | | | | |
| 10 Payroll taxes | | | | |
| 11 Fees for services (nonemployees): | | | | |
| a Management | | | | |
| b Legal | | | | |
| c Accounting | | | | |
| d Lobbying | | | | |
| e Professional fundraising services. See Part IV, line 17 | | | | |
| f Investment management fees | | | | |
| g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.) | | | | |
| 12 Advertising and promotion | | | | |
| 13 Office expenses | | | | |
| 14 Information technology | | | | |
| 15 Royalties | | | | |
| 16 Occupancy | | | | |
| 17 Travel | | | | |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | |
| 19 Conferences, conventions, and meetings | | | | |
| 20 Interest | | | | |
| 21 Payments to affiliates | | | | |
| 22 Depreciation, depletion, and amortization | | | | |
| 23 Insurance | | | | |
| 24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) | | | | |
| a COMMON AREAS | 202,299. | 202,299. | 0. | 0. |
| b 8th GRADE PROGRAMS | 17,180. | 17,180. | 0. | 0. |
| c CLASSROOM SUPPLIES | 8,955. | 8,955. | 0. | 0. |
| d READ-A-THON | 7,931. | 7,931. | 0. | 0. |
| e All other expenses | 102,766. | 102,766. | 0. | 0. |
| 25 Total functional expenses. Add lines 1 through 24e | 343,831. | 343,831. | 0. | 0. |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) | | | | |

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

| | | (A) Beginning of year | | (B) End of year |
|---|--|--------------------------|-----------|--------------------|
| Assets | 1 Cash—non-interest-bearing | 158,966. | 1 | 35,824. |
| | 2 Savings and temporary cash investments | | 2 | |
| | 3 Pledges and grants receivable, net | | 3 | |
| | 4 Accounts receivable, net | | 4 | |
| | 5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 5 | |
| | 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) | | 6 | |
| | 7 Notes and loans receivable, net | | 7 | |
| | 8 Inventories for sale or use | | 8 | |
| | 9 Prepaid expenses and deferred charges | | 9 | |
| | 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | 10a | | |
| | b Less: accumulated depreciation | 10b | | 10c |
| | 11 Investments—publicly traded securities | | 11 | |
| | 12 Investments—other securities. See Part IV, line 11 | | 12 | |
| | 13 Investments—program-related. See Part IV, line 11 | | 13 | |
| | 14 Intangible assets | | 14 | |
| | 15 Other assets. See Part IV, line 11 | | 15 | |
| 16 Total assets. Add lines 1 through 15 (must equal line 33) | | 158,966. | 16 | 35,824. |
| Liabilities | 17 Accounts payable and accrued expenses | 0. | 17 | 0. |
| | 18 Grants payable | | 18 | |
| | 19 Deferred revenue | | 19 | |
| | 20 Tax-exempt bond liabilities | | 20 | |
| | 21 Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| | 22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 22 | |
| | 23 Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X of Schedule D | | 25 | |
| | 26 Total liabilities. Add lines 17 through 25 | | 0. | 26 |
| Net Assets or Fund Balances | Organizations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 27, 28, 32, and 33. | | | |
| | 27 Net assets without donor restrictions | | 27 | |
| | 28 Net assets with donor restrictions | | 28 | |
| | Organizations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 29 through 33. | | | |
| | 29 Capital stock or trust principal, or current funds | | 29 | |
| | 30 Paid-in or capital surplus, or land, building, or equipment fund | | 30 | |
| | 31 Retained earnings, endowment, accumulated income, or other funds | | 158,966. | 31 |
| 32 Total net assets or fund balances | | 158,966. | 32 | 35,824. |
| 33 Total liabilities and net assets/fund balances | | 158,966. | 33 | 35,824. |

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

| | | | |
|-----------|--|-----------|-----------|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 220,689. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 343,831. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | -123,142. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 158,966. |
| 5 | Net unrealized gains (losses) on investments | 5 | |
| 6 | Donated services and use of facilities | 6 | |
| 7 | Investment expenses | 7 | |
| 8 | Prior period adjustments | 8 | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B)) | 10 | 35,824. |

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

| | Yes | No |
|---|-----|----|
| 1 Accounting method used to prepare the Form 990: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O. | | |
| 2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | | X |
| b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | | X |
| c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O. | | |
| 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? | | X |
| b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits. | | |



**SCHEDULE A
(Form 990)**

Public Charity Status and Public Support

OMB No. 1545-0047

2022

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

| | |
|--|--|
| Name of the organization PTA FLORIDA CONGRESS BROAD BAY HARBOR ELEMENTARY PTA | Employer identification number 23-7102528 |
|--|--|

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state:
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vii)**. (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university:
- 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations
- g Provide the following information about the supported organization(s).

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above (see instructions)) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
|------------------------------------|----------|---|---|----|---|---|
| | | | Yes | No | | |
| (A) | | | | | | |
| (B) | | | | | | |
| (C) | | | | | | |
| (D) | | | | | | |
| (E) | | | | | | |
| Total | | | | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | | | |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 Total. Add lines 1 through 3 | | | | | | |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | |
| 6 Public support. Subtract line 5 from line 4 | | | | | | |

Section B. Total Support

| Calendar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
|---|----------|----------|----------|----------|-----------|--------------------------|
| 7 Amounts from line 4 | | | | | | |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | |
| 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 11 Total support. Add lines 7 through 10 | | | | | | |
| 12 Gross receipts from related activities, etc. (see instructions) | | | | | 12 | |
| 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here | | | | | | <input type="checkbox"/> |

Section C. Computation of Public Support Percentage

| | | |
|---|-----------|--------------------------|
| 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) | 14 | % |
| 15 Public support percentage from 2021 Schedule A, Part II, line 14 | 15 | % |
| 16a 33 1/3% support test—2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here . The organization qualifies as a publicly supported organization | | <input type="checkbox"/> |
| b 33 1/3% support test—2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here . The organization qualifies as a publicly supported organization | | <input type="checkbox"/> |
| 17a 10%-facts-and-circumstances test—2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here . Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization | | <input type="checkbox"/> |
| b 10%-facts-and-circumstances test—2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here . Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization | | <input type="checkbox"/> |
| 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions | | <input type="checkbox"/> |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | 14,500. | 17,521. | 17,371. | 28,672. | 32,816. | 110,880. |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | 211,806. | 178,303. | 57,258. | 226,492. | 187,873. | 861,732. |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 | 226,306. | 195,824. | 74,629. | 255,164. | 220,689. | 972,612. |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c Add lines 7a and 7b | | | | | | |
| 8 Public support. (Subtract line 7c from line 6.) | | | | | | 972,612. |

Section B. Total Support

| Calendar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
|--|----------|----------|----------|----------|----------|------------|
| 9 Amounts from line 6 | 226,306. | 195,824. | 74,629. | 255,164. | 220,689. | 972,612. |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | 116. | 389. | 0. | | 505. |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c Add lines 10a and 10b | | 116. | 389. | 0. | | 505. |
| 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on | | | 73,425. | 0. | | 73,425. |
| 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 Total support. (Add lines 9, 10c, 11, and 12.) | 226,306. | 195,940. | 148,443. | 255,164. | 220,689. | 1,046,542. |
| 14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/> | | | | | | |

Section C. Computation of Public Support Percentage

| | | |
|---|-----------|---------|
| 15 Public support percentage for 2022 (line 8, column (f), divided by line 13, column (f)) | 15 | 92.94 % |
| 16 Public support percentage from 2021 Schedule A, Part III, line 15 | 16 | 93.2 % |

Section D. Computation of Investment Income Percentage

| | | |
|--|-------------------------------------|--------|
| 17 Investment income percentage for 2022 (line 10c, column (f), divided by line 13, column (f)) | 17 | 0.05 % |
| 18 Investment income percentage from 2021 Schedule A, Part III, line 17 | 18 | 0.05 % |
| 19a 33 1/3% support tests—2022. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization | <input checked="" type="checkbox"/> | |
| b 33 1/3% support tests—2021. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization | <input type="checkbox"/> | |
| 20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions | <input type="checkbox"/> | |

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | | Yes | No |
|-----|--|-----|----|
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i> | | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i> | | |
| 3a | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i> | | |
| 3b | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i> | | |
| 3c | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i> | | |
| 4a | Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i> | | |
| 4b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i> | | |
| 4c | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i> | | |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i> | | |
| 5b | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | | |
| 5c | Substitutions only. Was the substitution the result of an event beyond the organization's control? | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i> | | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i> | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i> | | |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i> | | |
| 9b | Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i> | | |
| 9c | Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i> | | |
| 10a | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i> | | |
| 10b | Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i> | | |

Part IV Supporting Organizations (continued)

| | | Yes | No |
|-----------|---|-----|----|
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | |
| a | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization? | | |
| b | A family member of a person described on line 11a above? | | |
| c | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI . | | |

Section B. Type I Supporting Organizations

| | | Yes | No |
|----------|--|-----|----|
| 1 | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization. | | |

Section C. Type II Supporting Organizations

| | | Yes | No |
|----------|---|-----|----|
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). | | |

Section D. All Type III Supporting Organizations

| | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). | | |
| 3 | By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. | | |

Section E. Type III Functionally Integrated Supporting Organizations

| | | | |
|----------|--|--|--|
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). | | |
| a | <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below. | | |
| b | <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below. | | |
| c | <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions). | | |
| 2 | Activities Test. Answer lines 2a and 2b below. | | |
| a | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. | | |
| b | Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement. | | |
| 3 | Parent of Supported Organizations. Answer lines 3a and 3b below. | | |
| a | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI . | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | | |

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in **Part VI**). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| Section A—Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
|--------------------------------------|--|----------------|-----------------------------|
| 1 | Net short-term capital gain | 1 | |
| 2 | Recoveries of prior-year distributions | 2 | |
| 3 | Other gross income (see instructions) | 3 | |
| 4 | Add lines 1 through 3. | 4 | |
| 5 | Depreciation and depletion | 5 | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | |
| 7 | Other expenses (see instructions) | 7 | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | |

| Section B—Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
|---------------------------------------|---|----------------|-----------------------------|
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | | |
| a | Average monthly value of securities | 1a | |
| b | Average monthly cash balances | 1b | |
| c | Fair market value of other non-exempt-use assets | 1c | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | |
| e | Discount claimed for blockage or other factors (explain in detail in Part VI): | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | |
| 3 | Subtract line 2 from line 1d. | 3 | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 4 | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | |
| 6 | Multiply line 5 by 0.035. | 6 | |
| 7 | Recoveries of prior-year distributions | 7 | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | |

| Section C—Distributable Amount | | | Current Year |
|---------------------------------------|---|----------|--------------|
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | |
| 2 | Enter 0.85 of line 1. | 2 | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | |
| 4 | Enter greater of line 2 or line 3. | 4 | |
| 5 | Income tax imposed in prior year | 5 | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6 | |
| 7 | <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions). | | |

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

| Section D—Distributions | | Current Year |
|--------------------------------|--|---------------------|
| 1 | Amounts paid to supported organizations to accomplish exempt purposes | 1 |
| 2 | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | 2 |
| 3 | Administrative expenses paid to accomplish exempt purposes of supported organizations | 3 |
| 4 | Amounts paid to acquire exempt-use assets | 4 |
| 5 | Qualified set-aside amounts (prior IRS approval required—provide details in Part VI) | 5 |
| 6 | Other distributions (describe in Part VI). See instructions. | 6 |
| 7 | Total annual distributions. Add lines 1 through 6. | 7 |
| 8 | Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. | 8 |
| 9 | Distributable amount for 2022 from Section C, line 6 | 9 |
| 10 | Line 8 amount divided by line 9 amount | 10 |

| Section E—Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2022 | (iii) Distributable Amount for 2022 |
|--|-------------------------------------|---|--|
| 1 Distributable amount for 2022 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2022 (reasonable cause required—explain in Part VI). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2022 | | | |
| a From 2017 | | | |
| b From 2018 | | | |
| c From 2019 | | | |
| d From 2020 | | | |
| e From 2021 | | | |
| f Total of lines 3a through 3e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2022 distributable amount | | | |
| i Carryover from 2017 not applied (see instructions) | | | |
| j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | |
| 4 Distributions for 2022 from Section D, line 7: \$ | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2022 distributable amount | | | |
| c Remainder. Subtract lines 4a and 4b from line 4. | | | |
| 5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI . See instructions. | | | |
| 6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI . See instructions. | | | |
| 7 Excess distributions carryover to 2023. Add lines 3j and 4c. | | | |
| 8 Breakdown of line 7: | | | |
| a Excess from 2018 | | | |
| b Excess from 2019 | | | |
| c Excess from 2020 | | | |
| d Excess from 2021 | | | |
| e Excess from 2022 | | | |

Schedule B (Form 990)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990 or Form 990-PF. Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Table with 2 columns: Name of the organization (PTA FLORIDA CONGRESS BROAD BAY HARBOR ELEMENTARY PTA) and Employer identification number (23-7102528)

Organization type (check one):

- Filers of: Section: Form 990 or 990-EZ [X] 501(c)(3) (enter number) organization [] 4947(a)(1) nonexempt charitable trust not treated as a private foundation [] 527 political organization Form 990-PF [] 501(c)(3) exempt private foundation [] 4947(a)(1) nonexempt charitable trust treated as a private foundation [] 501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- [X] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- [] For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. [] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. [] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

| | |
|--|--|
| Name of organization PTA FLORIDA CONGRESS BROAD BAY HARBOR ELEMENTARY PTA | Employer identification number 23-7102528 |
|--|--|

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|--|----------------------------|---|
| 1 | Gerald and Daphna Cramer Foundation C/O Wmkg 185 Crossways Park Drive WOODBURY NY 11797 | \$ 50,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 2 | The Shepard Broad Foundation Inc Foundation Source 501 Silverside Road Wilmington DE 198091377 | \$ 9,500. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| ----- | ----- | \$ ----- | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| ----- | ----- | \$ ----- | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| ----- | ----- | \$ ----- | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| ----- | ----- | \$ ----- | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |

| | |
|--|--|
| Name of organization PTA FLORIDA CONGRESS BROAD BAY HARBOR ELEMENTARY PTA | Employer identification number 23-7102528 |
|--|--|

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) <small>(See instructions.)</small> | (d) Date received |
|---------------------------|--|--|----------------------|
| ----- | ----- ----- ----- | \$----- | ----- |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) <small>(See instructions.)</small> | (d) Date received |
| ----- | ----- ----- ----- | \$----- | ----- |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) <small>(See instructions.)</small> | (d) Date received |
| ----- | ----- ----- ----- | \$----- | ----- |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) <small>(See instructions.)</small> | (d) Date received |
| ----- | ----- ----- ----- | \$----- | ----- |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) <small>(See instructions.)</small> | (d) Date received |
| ----- | ----- ----- ----- | \$----- | ----- |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) <small>(See instructions.)</small> | (d) Date received |
| ----- | ----- ----- ----- | \$----- | ----- |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) <small>(See instructions.)</small> | (d) Date received |
| ----- | ----- ----- ----- | \$----- | ----- |

| | |
|--|--|
| Name of organization PTA FLORIDA CONGRESS BROAD BAY HARBOR ELEMENTARY PTA | Employer identification number 23-7102528 |
|--|--|

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) \$ _____
 Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---------------------|-------------------------|-------------------------|-------------------------------------|
| ----- | ----- ----- ----- | ----- ----- ----- | ----- ----- ----- |

| (e) Transfer of gift | |
|---|--|
| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
| ----- ----- ----- | ----- ----- ----- |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---------------------|-------------------------|-------------------------|-------------------------------------|
| ----- | ----- ----- ----- | ----- ----- ----- | ----- ----- ----- |

| (e) Transfer of gift | |
|---|--|
| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
| ----- ----- ----- | ----- ----- ----- |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---------------------|-------------------------|-------------------------|-------------------------------------|
| ----- | ----- ----- ----- | ----- ----- ----- | ----- ----- ----- |

| (e) Transfer of gift | |
|---|--|
| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
| ----- ----- ----- | ----- ----- ----- |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---------------------|-------------------------|-------------------------|-------------------------------------|
| ----- | ----- ----- ----- | ----- ----- ----- | ----- ----- ----- |

| (e) Transfer of gift | |
|---|--|
| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
| ----- ----- ----- | ----- ----- ----- |

**SCHEDULE G
(Form 990)**

Supplemental Information Regarding Fundraising or Gaming Activities

OMB No. 1545-0047

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

2022

Department of the Treasury
Internal Revenue Service

Attach to Form 990 or Form 990-EZ.

Open to Public Inspection

Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

Employer identification number

PTA FLORIDA CONGRESS BROAD BAY HARBOR ELEMENTARY PTA

23-7102528

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

- 1** Indicate whether the organization raised funds through any of the following activities. Check all that apply.
- a** Mail solicitations
 - b** Internet and email solicitations
 - c** Phone solicitations
 - d** In-person solicitations
 - e** Solicitation of non-government grants
 - f** Solicitation of government grants
 - g** Special fundraising events
- 2a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? **Yes** **No**
- b** If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

| (i) Name and address of individual or entity (fundraiser) | (ii) Activity | (iii) Did fundraiser have custody or control of contributions? | | (iv) Gross receipts from activity | (v) Amount paid to (or retained by) fundraiser listed in col. (i) | (vi) Amount paid to (or retained by) organization |
|---|---------------|--|----|-----------------------------------|---|---|
| | | Yes | No | | | |
| 1 | | | | | | |
| 2 | | | | | | |
| 3 | | | | | | |
| 4 | | | | | | |
| 5 | | | | | | |
| 6 | | | | | | |
| 7 | | | | | | |
| 8 | | | | | | |
| 9 | | | | | | |
| 10 | | | | | | |
| Total | | | | | | |

- 3** List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

.....

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Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

| | | (a) Event #1 UNIFORM STORE (event type) | (b) Event #2 GIVE MIAMI DAY (event type) | (c) Other events NONE (total number) | (d) Total events (add col. (a) through col. (c)) |
|-----------------|--|---|--|--|--|
| Revenue | 1 Gross receipts | 94,152. | 21,948. | | 116,100. |
| | 2 Less: Contributions | | | | |
| | 3 Gross income (line 1 minus line 2) | 94,152. | 21,948. | | 116,100. |
| Direct Expenses | 4 Cash prizes | | | | |
| | 5 Noncash prizes | | | | |
| | 6 Rent/facility costs | | | | |
| | 7 Food and beverages | | | | |
| | 8 Entertainment | | | | |
| | 9 Other direct expenses | | | | |
| | 10 Direct expense summary. Add lines 4 through 9 in column (d) | | | | |
| | 11 Net income summary. Subtract line 10 from line 3, column (d) | | | | 116,100. |

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

| | | (a) Bingo | (b) Pull tabs/instant bingo/progressive bingo | (c) Other gaming | (d) Total gaming (add col. (a) through col. (c)) |
|-----------------|---|---|---|---|---|
| Revenue | 1 Gross revenue | | | | |
| Direct Expenses | 2 Cash prizes | | | | |
| | 3 Noncash prizes | | | | |
| | 4 Rent/facility costs | | | | |
| | 5 Other direct expenses | | | | |
| | 6 Volunteer labor | <input type="checkbox"/> Yes _____ % <input type="checkbox"/> No | <input type="checkbox"/> Yes _____ % <input type="checkbox"/> No | <input type="checkbox"/> Yes _____ % <input type="checkbox"/> No | |
| | 7 Direct expense summary. Add lines 2 through 5 in column (d) | | | | |
| | 8 Net gaming income summary. Subtract line 7 from line 1, column (d) | | | | |

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? Yes No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No

b If "Yes," explain: _____

**SCHEDULE O
(Form 990)**

Supplemental Information to Form 990 or 990-EZ

OMB No. 1545-0047

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

2022

Attach to Form 990 or Form 990-EZ.

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form990 for the latest information.

Name of the organization

Employer identification number

PTA FLORIDA CONGRESS BROAD BAY HARBOR ELEMENTARY PTA

23-7102528

Other: FORM 990, PART III, LINE 4D - ALL OTHER ACCOMPLISHMENTS SCHOOL PROGRAMS

OFFERED THROUGH THE YEAR TO PROVIDE FINANCIAL ASSISTANCE TO

Pt VI, Line 2: RELATED PARTY INFORMATION AMONG OFFICERS YES

Pt VI, Line 11b: ORGANIZATION'S PROCESS TO REVIEW FORM 990 NO REVIEW WAS OR
WILL BE CONDUCTED

Pt VI, Line 19: GOVERNING DOCUMENTS DISCLOSURE EXPLANATION NO DOCUMENTS AVAILABLE
TO THE PUBLIC

Other: FORM 990, PART IX, LINE 11G - OTHER FEES FOR SERVICES

Other: DESCRIPTION

| | | |
|-------------------------|---------------|-------------|
| Other: TOT/PROG SERVICE | MGT & GENERAL | FUNDRAISING |
|-------------------------|---------------|-------------|

Other: BANNER PROGRAM EXPENSE

| | | | | | |
|-----------|---|----|---|----|-----|
| Other: \$ | 0 | \$ | 0 | \$ | 429 |
|-----------|---|----|---|----|-----|

Other: CANDY SALE

| | | | | | |
|-----------|---|----|---|----|-----|
| Other: \$ | 0 | \$ | 0 | \$ | 482 |
|-----------|---|----|---|----|-----|

Other: SUPPLY STORE

| | | | | | |
|-----------|---|----|---|----|--------|
| Other: \$ | 0 | \$ | 0 | \$ | 12,087 |
|-----------|---|----|---|----|--------|

Other: ACCOUNTING FEE

| | | | | | |
|-----------|---|----|-----|----|---|
| Other: \$ | 0 | \$ | 550 | \$ | 0 |
|-----------|---|----|-----|----|---|

Other: MEMBERSHIP DUES INCENTIVES

| | | | | | |
|-----------|---|----|---|----|-------|
| Other: \$ | 0 | \$ | 0 | \$ | 1,590 |
|-----------|---|----|---|----|-------|

Other: READ-A-THON

| | | | | | |
|-----------|---|----|---|----|-----|
| Other: \$ | 0 | \$ | 0 | \$ | 514 |
|-----------|---|----|---|----|-----|

Other: UNIFORM STORE

| | | | | | |
|-----------|---|----|---|----|--------|
| Other: \$ | 0 | \$ | 0 | \$ | 72,392 |
|-----------|---|----|---|----|--------|

Other: MISCELLANEOUS

| | |
|--|--|
| Name of the organization PTA FLORIDA CONGRESS BROAD BAY HARBOR ELEMENTARY PTA | Employer identification number 23-7102528 |
|--|--|

Other: \$ 0 \$ 0 \$ 597

Other: BANK FEES

Other: \$ 0 \$ 29 \$ 0

Other: INSURANCE

Other: \$ 0 \$ 175 \$ 0

Other: NEWSLETTER

Other: \$ 0 \$ 450 \$ 0

Other: SERVICE FEES

Other: \$ 0 \$ 623 \$ 0

Other: STATE & NATIONAL PTA MEMBERSHIP

Other: \$ 0 \$ 2,068 \$ 0

Other: LANDSCAPING MAINTENANCE

Other: \$ 0 \$ 3,125 \$ 0

Other: TOTAL

Other: \$ 0 \$ 7,020 \$ 88,092

Other: FORM 990, PART IX, LINE 24E - OTHER EXPENSES

Other: TOT/PROG SERVICE MGT & GENERAL FUNDRAISING

Other: CLASSROOM SUPPLIES

Other: \$ 18,820 \$ 0 \$ 0

Other: FURNITURE & FIXTURES

Other: \$ 912 \$ 0 \$ 0

Other: SANITORIAL AND HEALTH

Other: \$ 3,803 \$ 0 \$ 0

Other: TEACHER APPRECIATION

Other: \$ 4,784 \$ 0 \$ 0

Other: AWARDS

Other: \$ 479 \$ 0 \$ 0

Name of the organization

Employer identification number

PTA FLORIDA CONGRESS BROAD BAY HARBOR ELEMENTARY PTA

23-7102528

Other: 8TH GRADE PROGRAM

Other: \$ 12,689 \$ 0 \$ 0

Other: ELECTIVES

Other: \$ 13,561 \$ 0 \$ 0

Other: MISCELLANEOUS EXPENSE

Other: \$ 3,112 \$ 0 \$ 0

Other: CLASSROOM SOFTWARE

Other: \$ 7,864 \$ 0 \$ 0

Other: CLUBS

Other: \$ 3,976 \$ 0 \$ 0

Other: HOSPITALITY

Other: \$ 2,016 \$ 0 \$ 0

Other: ACADEMIC COMPETITIONS

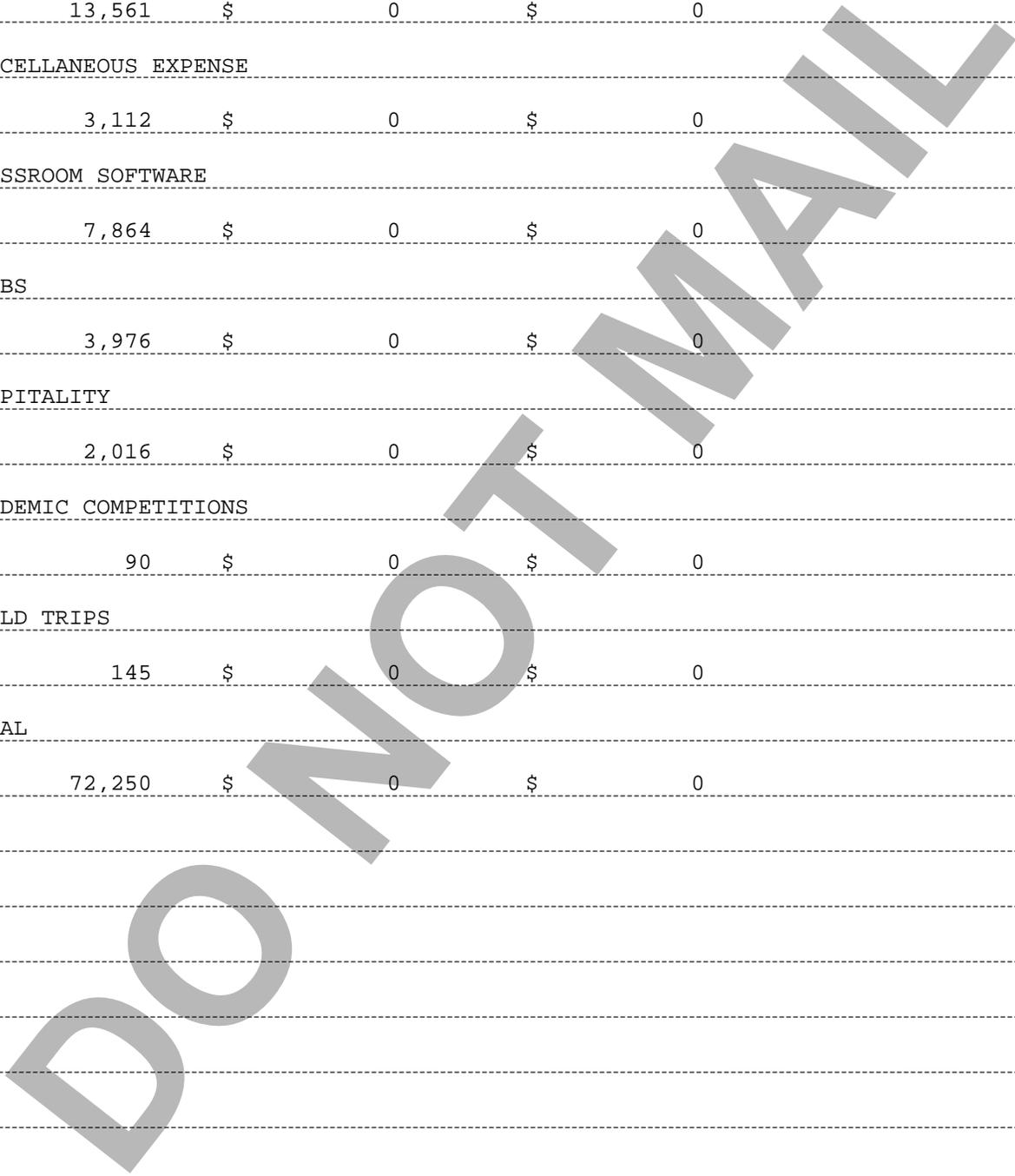
Other: \$ 90 \$ 0 \$ 0

Other: FIELD TRIPS

Other: \$ 145 \$ 0 \$ 0

Other: TOTAL

Other: \$ 72,250 \$ 0 \$ 0



Application for Automatic Extension of Time To File an Exempt Organization Return

(Rev. January 2022)

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**
▶ **Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

| | | |
|--|---|--|
| Type or print | Name of exempt organization or other filer, see instructions. PTA FLORIDA CONGRESS BROAD BAY HARBOR ELEMENTARY PTA | Taxpayer identification number (TIN) 23-7102528 |
| File by the due date for filing your return. See instructions. | Number, street, and room or suite no. If a P.O. box, see instructions. 1155 93 STREET | |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions. MIAMI BEACH FL 33154 | |

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 1

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|-----------------------------------|-------------|
| Form 990 or Form 990-EZ | 01 | Form 1041-A | 08 |
| Form 4720 (individual) | 03 | Form 4720 (other than individual) | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |
| Form 990-T (corporation) | 07 | | |

• The books are in the care of ▶ LINDSAY LECOUR

Telephone No. ▶ (206) 240-7387 Fax No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until May 15, 20 24, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ▶ calendar year 20 ____ or
 ▶ tax year beginning Jul 1, 20 22, and ending Jun 30, 20 23.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

| | | | |
|---|-----------|----|----|
| 3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. | 3a | \$ | 0. |
| b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | 3b | \$ | 0. |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 3c | \$ | 0. |

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

IRS e-file Signature Authorization for a Tax Exempt Entity

For calendar year 2022, or fiscal year beginning Jul 1, 2022, and ending Jun 30, 2023

2022

Department of the Treasury
Internal Revenue Service

Do not send to the IRS. Keep for your records.
Go to www.irs.gov/Form8879TE for the latest information.

| | |
|---|---------------------------------|
| Name of filer <u>PTA FLORIDA CONGRESS BROAD BAY HARBOR ELEMENTARY PTA</u> | EIN or SSN <u>23-7102528</u> |
| Name and title of officer or person subject to tax <u>SOL COLOM, PRESIDENT</u> | |

Part I Type of Return and Return Information

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not** complete more than one line in Part I.

| | | | |
|--|--|-----|----------|
| 1a Form 990 check here <input checked="" type="checkbox"/> | b Total revenue, if any (Form 990, Part VIII, column (A), line 12) | 1b | 220,689. |
| 2a Form 990-EZ check here <input type="checkbox"/> | b Total revenue, if any (Form 990-EZ, line 9) | 2b | |
| 3a Form 1120-POL check here <input type="checkbox"/> | b Total tax (Form 1120-POL, line 22) | 3b | |
| 4a Form 990-PF check here <input type="checkbox"/> | b Tax based on investment income (Form 990-PF, Part V, line 5) | 4b | |
| 5a Form 8868 check here <input type="checkbox"/> | b Balance due (Form 8868, line 3c) | 5b | |
| 6a Form 990-T check here <input type="checkbox"/> | b Total tax (Form 990-T, Part III, line 4) | 6b | |
| 7a Form 4720 check here <input type="checkbox"/> | b Total tax (Form 4720, Part III, line 1) | 7b | |
| 8a Form 5227 check here <input type="checkbox"/> | b FMV of assets at end of tax year (Form 5227, Item D) | 8b | |
| 9a Form 5330 check here <input type="checkbox"/> | b Tax due (Form 5330, Part II, line 19) | 9b | |
| 10a Form 8038-CP check here <input type="checkbox"/> | b Amount of credit payment requested (Form 8038-CP, Part III, line 22) | 10b | |

Part II Declaration and Signature Authorization of Officer or Person Subject to Tax

Under penalties of perjury, I declare that I am an officer of the above entity or I am a person subject to tax with respect to (name of entity) _____, (EIN) _____ and that I have examined a copy of the 2022 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

PIN: check one box only

I authorize Aquadratic LLP to enter my PIN

| | | | | |
|---|---|---|---|---|
| 7 | 8 | 9 | 1 | 0 |
|---|---|---|---|---|

 as my signature
ERO firm name Enter five numbers, but do not enter all zeros

on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax _____ Date 09/15/2023

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

| | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| 6 | 5 | 9 | 7 | 8 | 1 | 9 | 0 | 9 | 2 | 0 |
|---|---|---|---|---|---|---|---|---|---|---|

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2022 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature _____ Date 09/15/2023

ERO Must Retain This Form – See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So

**990-EZ, 990, 990-T and 990-PF
Information Worksheet**

2022

Part I – Identifying Information

Employer Identification Number . 23-7102528

Name PTA FLORIDA CONGRESS BROAD BAY HARBOR ELEMENTARY PTA

Doing Business As _____

Address 1155 93 STREET Room/Suite . _____

City MIAMI BEACH State . . . FL ZIP Code . . . 33154

Province/State _____ Foreign Postal Code . . _____

Foreign Code _____ Foreign Country _____

Telephone Number (206)240-7387 Extension . _____ Foreign Phone No. _____

Fax _____ E-Mail Address . . solcolom@hotmail.com

Eligible for hurricane tax relief legislation benefits, check here

Part II – Type of Return

IMPORTANT

For tax years beginning on or after July 2, 2019, section 3101 of P.L. 116-25 requires that returns by exempt organizations be filed electronically. The appropriate electronic filing box(es) must be checked in Part VII - Electronic Filing Information.

- | | |
|--|---|
| <input type="checkbox"/> Form 990-EZ only | <input type="checkbox"/> Form 990-EZ and Form 990-T |
| <input checked="" type="checkbox"/> Form 990 only | <input type="checkbox"/> Form 990 and Form 990-T |
| <input type="checkbox"/> Form 990-PF only | <input type="checkbox"/> Form 990-PF and Form 990-T |
| <input type="checkbox"/> Form 990-T only | <input type="checkbox"/> Form 990-N (gross receipts \$50,000 or less) |

QuickBooks Import Users & 990 to 990-EZ Data Transfer Option: Check if you're filing the EZ & want 990 imported data copied to the EZ **OR** for those not importing from QuickBooks who transferred from prior year 990 and now qualify to file the EZ this year, check this box to transfer 990 data to the EZ.

IMPORTANT

Before transferring data from Form 990 to Form 990-EZ, refer to "How to transfer data from filing Form 990 to 990-EZ" listed above in the Most Common Support Questions or Tax Help for this line.

Part III – Type of Organization

- | | | |
|--|------------------------------|---|
| <input checked="" type="checkbox"/> 501(c) Corporation/Association | <u>3</u> (subsection number) | <input type="checkbox"/> 220(e) Trust |
| <input type="checkbox"/> 501(c) Trust | _____ (subsection number) | <input type="checkbox"/> 408A Trust |
| <input type="checkbox"/> 4947(a)(1) Trust | | <input type="checkbox"/> 529(a) Corporation |
| <input type="checkbox"/> 408(e) Trust | | <input type="checkbox"/> 529(a) Trust |
| <input type="checkbox"/> 401(a) Trust | | <input type="checkbox"/> 530(a) Trust |
| <input type="checkbox"/> Public College or University | Corporation/Association | <input type="checkbox"/> 527 Organization |
| <input type="checkbox"/> Other _____ (describe) | Or Trust | <input type="checkbox"/> 501(c) Association |

Part IV – Tax Year and Filing Information

- Calendar year
- Fiscal year — Ending month . . . 6
- Short year — Beginning date . . _____ Ending date . . . _____
- Change of Accounting Period _____
- Check this box if the organization is enrolled in the Electronic Federal Tax Payment System (EFTPS)

Part V – 2022 Estimated Taxes Paid

Check this box if the organization is a private foundation

Form 990-T Form 990-PF

Amount of 2021 overpayment credited to 2022 estimated tax _____

| Payment Quarters | Due Date | Form 990-T | | Form 990-PF | |
|----------------------|----------|------------|-------------|-------------|-------------|
| | | Date Paid | Amount Paid | Date Paid | Amount Paid |
| 1st Quarter Payment | 10/17/22 | | | | |
| 2nd Quarter Payment | 12/15/22 | | | | |
| 3rd Quarter Payment | 03/15/23 | | | | |
| 4th Quarter Payment | 06/15/23 | | | | |
| Additional Payment 1 | | | | | |
| Additional Payment 2 | | | | | |
| Additional Payment 3 | | | | | |
| Additional Payment 4 | | | | | |

Part VI - Taxpayer Signature Information

Officer's Name SOL COLOM
 Officer's SSN 144-04-5495 Officer's Title PRESIDENT

Part VII – Electronic Filing Information

IMPORTANT: Do **not** use the Miscellaneous Statement or Additional Information if filing Form 990 or Form 990-EZ. These statements will **not** be transmitted with the return. Use Schedule O or the applicable Supplemental Information for the appropriate Schedule.

Choose Returns to be Filed Electronically:

Note: Returns represented by gray bars are not supported by ProSeries or Taxing Agency.

| Filings To | Original Return | Extension | Amended Return | Estimated Payments | | | |
|---|-------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| | | | | 1 | 2 | 3 | 4 |
| Federal Filings | | | | | | | |
| 990, 990-EZ, 990-PF, or 990-N . . . ▶ | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 990-T ▶ | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Form 114 (FBAR). ▶ | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| State Filings | | | | | | | |
| <i>Information Only: Selection of state/city return(s) was made . . . ▶</i> | | | | | | | |
| California ▶ | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

QuickZoom to the Electronic Filing Information Worksheet ▶ _____
QuickZoom to the Form 8868 Electronic Filing Information Worksheet ▶ _____

Practitioner PIN program:

Sign this return electronically using the Practitioner PIN
 ERO entered PIN
 Officer's PIN (enter any 5 numbers) . . . 78910
 Date PIN entered 03/14/2023

Responsible Party Information:

Yes **No**
 Is Form 8822-B required to report a change of responsible party?

Part VIII – Electronic Funds Withdrawal Information (Form 990-PF and Form 990-T filers only)

- | Yes | No | |
|--------------------------|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | Use electronic funds withdrawal of Form 990-PF Return balance due (EF Only)? |
| <input type="checkbox"/> | <input type="checkbox"/> | Use electronic funds withdrawal of Form 990-PF Extension Form 8868 balance due (EF Only)? |
| <input type="checkbox"/> | <input type="checkbox"/> | Use electronic funds withdrawal of Form 990-PF Amended balance due (EF Only)? |
| | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Use electronic funds withdrawal of Form 990-T Return balance due? (EF Only) |
| <input type="checkbox"/> | <input type="checkbox"/> | Use electronic funds withdrawal of Form 990-T Extension Form 8868 balance due? (EF Only) |
| <input type="checkbox"/> | <input type="checkbox"/> | Use electronic funds withdrawal of Form 990-T Amended balance due? (EF Only) |

Bank Information

Check to confirm transferred account information (which appears in green) is correct

Name of Financial Institution (optional) _____

Check the appropriate box Checking Savings

Routing number _____

Account number _____

Form 990-PF Payment Information

Enter the Form 990-PF payment date _____

Balance due amount from this Form 990-PF return _____

Enter an amount to withdraw tax payment _____

If partial payment is made, the remaining balance due _____

Enter the Form 990-PF Extension payment date _____

Balance-due amount from this 990-PF Extension _____

Payment date for amended Form 990-PF returns _____

Balance due amount for amended Form 990-PF return _____

Form 990-T Payment Information

Enter the Form 990-T payment date _____

Balance-due amount from this 990-T return _____

Enter the Form 990-T Extension payment date _____

Balance-due amount from this 990-T Extension _____

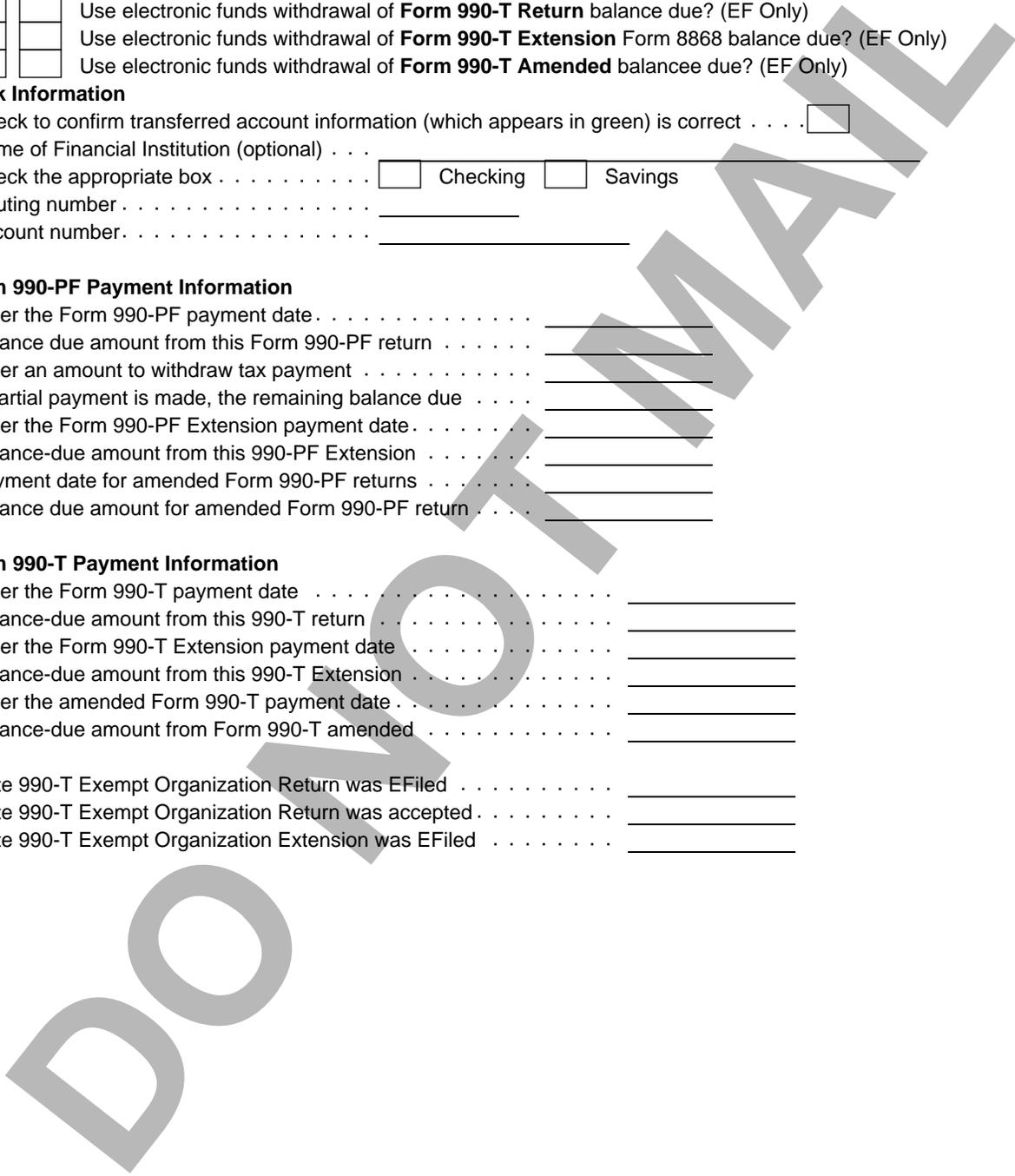
Enter the amended Form 990-T payment date _____

Balance-due amount from Form 990-T amended _____

Date 990-T Exempt Organization Return was EFiled _____

Date 990-T Exempt Organization Return was accepted _____

Date 990-T Exempt Organization Extension was EFiled _____



Date 990-T Exempt Organization Extension was accepted _____
 Date 990-T Exempt Organization Amended Return was EFiled _____
 Date 990-T Exempt Organization Amended Return was accepted _____

Part IX – Information for Client Letter

| | Form 990-EZ or Form 990 | Form 990-PF | Form 990-T |
|-----------------------------|----------------------------|-------------|------------|
| Extended Due Date | 05/15/24 | | |

Letter Salutation. . . _____

Part X – Return Preparer

Enter preparer code from Firm/Preparer Info (See Help) . . . 920

QuickZoom to Firm/Preparer Info ▶ _____

QuickZoom to Form 990-EZ, Pages 1 through 4 ▶ _____

QuickZoom to Form 990, Page 1 ▶ _____

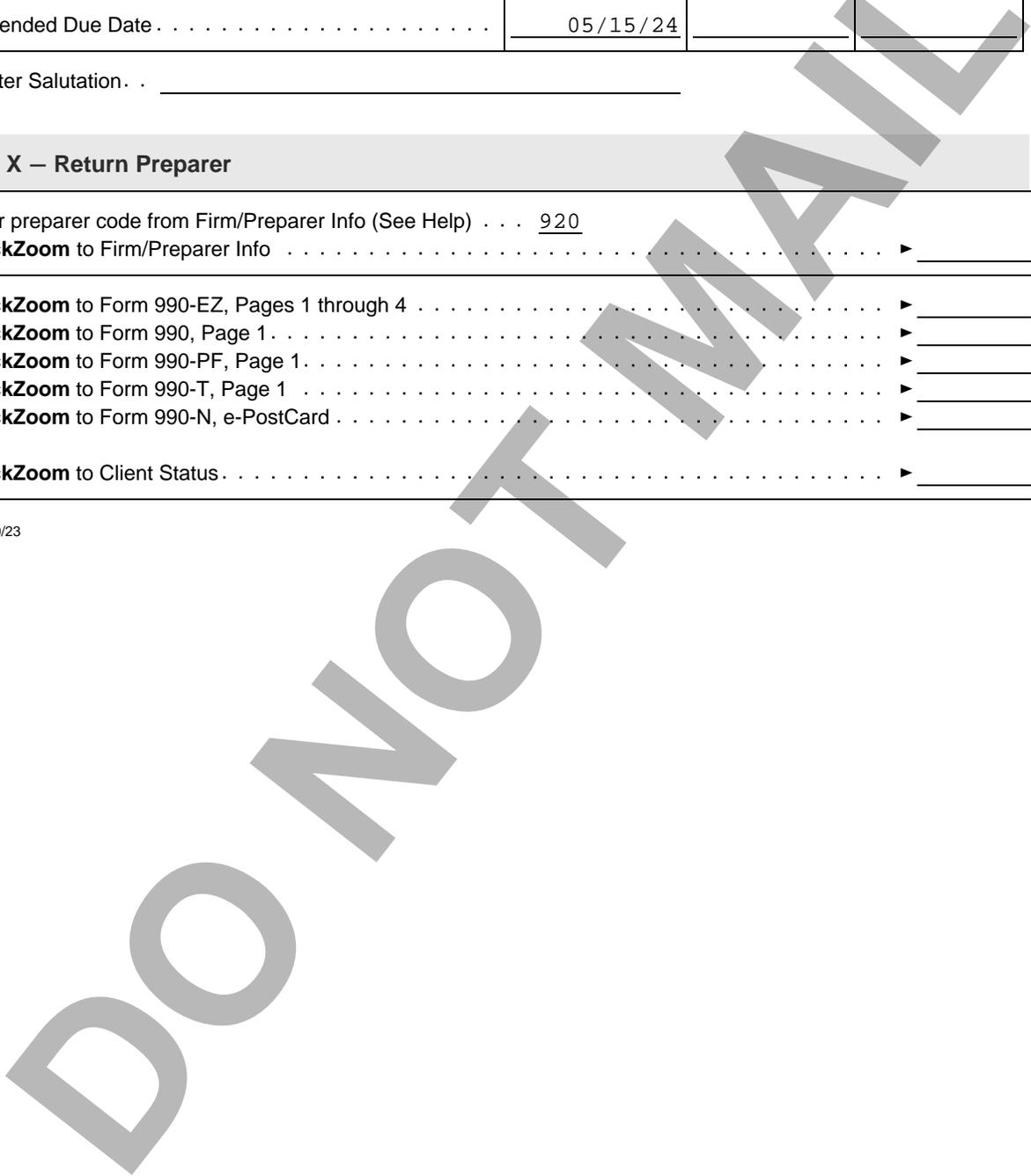
QuickZoom to Form 990-PF, Page 1 ▶ _____

QuickZoom to Form 990-T, Page 1 ▶ _____

QuickZoom to Form 990-N, e-PostCard ▶ _____

QuickZoom to Client Status ▶ _____

01/20/23



IRS e-file Authentication Statement

2022

Keep for your records

Name(s) Shown on Return
PTA FLORIDA CONGRESS BROAD BAY HARBOR ELEMENTARY PTA

Employer ID No.
23-7102528

A - Practitioner PIN Authorization

QuickZoom to the Federal Information Worksheet to enter PIN information

Please indicate how the taxpayer(s) PIN(s) are entered into the program.

Officer entered PIN
ERO entered Officer's PIN

B - Signature of Electronic Return Originator

ERO Declaration:

I declare that the information contained in this electronic tax return is the information furnished to me by the Corporation. If the Exempt Organization furnished me a completed tax return, I declare that the information contained in this electronic tax return is identical to that contained in the return provided by the Exempt Organization. If the furnished return was signed by a paid preparer, I declare I have entered the paid preparer's identifying information in the appropriate portion of this electronic return. If I am the paid preparer, under the penalties of perjury, I declare that I have examined this electronic return, and to the best of my knowledge and belief, it is true, correct, and complete. This declaration is based on all information of which I have any knowledge.

I am signing this Tax Return by entering my PIN below.

ERO's PIN (EFIN followed by any 5 numbers) EFIN659781 Self-Select PIN 90920

C - Signature of Officer

Perjury Statement:

Under penalties of perjury, I declare that I am an officer of the above Exempt Organization and that I have examined a copy of the Exempt Organization's 2022 electronic income tax return and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete.

Consent to Disclosure:

I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the Exempt Organization's return to the IRS and to receive from the IRS (a) an acknowledgment of receipt or reason for rejection of the transmission, (b) an indication of any refund offset, (c) the reason for any delay in processing the return or refund, and (d) the date of any refund.

Electronic Funds Withdrawal Consent (if applicable):

I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the Exempt Organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institution involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.

I am signing this Tax Return and Electronic Funds Withdrawal Consent, if applicable, by entering my self-selected PIN below.

Officer's PIN 78910
Date 03/14/2023

Electronic Filing Information Worksheet

Keep for your records

2022

Name(s) shown on return
PTA FLORIDA CONGRESS BROAD BAY HARBOR ELEMENTARY PTA

Identifying number
23-7102528

Part I - State Electronic Filing:

Check this box to force state only filing for all states selected to be filed electronically

Part II - Electronic Return Originator Information

The ERO Information below will automatically calculate based on the preparer code entered on the return.

For returns that are prepared as a "Non-Paid Preparer" (XNP) or "Self-Prepared" (XSP) enter the EFIN for the ERO that is responsible for this return 659781

For returns that are marked as a "Non-Paid Preparer" (XNP) or "Self-Prepared" (XSP) enter a PIN for the ERO that is responsible for filing return

ERO Name: Aquadratic LLP
ERO Address: 3256 NW 24th St Rd
City: Miami State: FL ZIP Code: 33142
ERO Electronic Filers Identification Number (EFIN): 659781
ERO Employer Identification Number: 85-1298130
ERO Social Security Number or PTIN:

Part III - Paid Preparer Information

Firm Name: Aquadratic LLP
Preparer Name: Justin Garcia, CPA
Address: 3256 NW 24th St Rd
City: Miami State: FL ZIP Code: 33142
Preparer Social Security Number or PTIN: P00945421
Employer Identification Number: 85-1298130
Phone Number: (954) 881-5224
Preparer E-mail Address: jgarcia@aquadraticllp.com

Part IV - Selection of Additional Amended Returns

Enter the payment date to withdraw tax payment
Amount you are paying with the amended return

- Check this box to file another federal amended return electronically
Check this box to file another 990-T amended return electronically
File another Amended Form 114 Report of Foreign Bank and Financial Accounts (FBAR) electronically
Check this box to file another state and/or city amended return electronically

* Select the state and/or city amended return(s) to file electronically.

Table with columns for State/City and a list of options including California State Exempt.

Part V - Name Control

Name Control, enter here to override default PTA

Smart Worksheets From 2022 Federal Exempt Tax Return

SMART WORKSHEET FOR: Schedule B: Contributors (Copy 1)

| | |
|--|--|
| General Information Smart Worksheet | |
| A | Description for this copy of Schedule B, Part I. <u>Copy 1</u> |

SMART WORKSHEET FOR: Form 8868: Application for Extension of Time to File an Exempt Organization Return

| | |
|---------------------------------------|--|
| Filing Address Smart Worksheet | |
| Send Form 8868 to: | <u>Department of the Treasury</u> |
| | <u>Internal Revenue Service Center</u> |
| | <u>Ogden, UT 84201-0045</u> |

DO NOT MAIL



**Town of Surfside
Special Town Commission Meeting
April 30, 2024**

DISCUSSION ITEM MEMORANDUM

Agenda #: 4C.

Date: April 30, 2024

From: Commissioner Nelly Velasquez

Subject: Request to Hire an Independent Investigator

Suggested Action: – Hire an independent IT investigator to retrieve all public records from the lost phone used by Shlomo Danzinger from March 2022 till the phone was reported lost or stolen. This information belongs to the Town of Surfside and must be retrieved.

We need the content of the text messages and any other electronic platforms in which Shlomo Danzinger conducted town business such as WhatsApp. This request is not just for call logs from the carrier but for all text messages and WhatsApp messages sent from the town owned phone. There should be an iCloud backup of the entire phone.

All records are required to be kept under FL state statute 119 and under the Miami Dade County Charter under the Citizens Bill of Rights. Public records belong to the public and are not private property to be carelessly discarded.

Background/Analysis: – During the April Town Commission meeting the commission was notified that Shlomo Danzinger had lost his town provided cell phone. There are several public records requests from residents regarding the information kept on that town owned cell phone that need to be fulfilled.



**Town of Surfside
Special Town Commission Meeting
April 30, 2024**

DISCUSSION ITEM MEMORANDUM

Agenda #: 4D.

Date: April 30, 2024

From: Commissioner Gerardo Vildostegui

Subject: Authorization of a Forensic Review of the Town's Information Technology (IT) Practices

Suggested Action: – The Commission should authorize the Interim Town Manager to hire an outside firm to review the Town's IT practices. The review would have two objectives: (1) to identify deficiencies in our current IT practices, including those that may have contributed to recent IT failures; and (2) to recommend changes to our current practices.

Background/Analysis: – Recent events have revealed significant deficiencies in the Town's IT practices and IT services.

For example, the failure of the Town's audio-recording and broadcast capabilities at the Commission Candidates' Forum of January 31 undermined trust in the Town, and this failure may have had a material effect on the outcome of the March 19 election. Additionally, the apparent loss of data from the former Mayor's Town-issued phone and computer has impaired the current Commission's ability to become informed on matters of urgent public interest, about which the Commission may have to legislate or to set public policy. And, finally, several recent incidents have raised questions about the adequacy and the integrity of the security-camera system in and around Town Hall.

I recommend that the Commission authorize the Town Manager to hire an IT firm with experience in forensic investigations to review these and other recent IT problems. The goals of the investigation would be partly retrospective and partly prospective.

Retrospectively, the investigation would aim to identify the causes of recent system failures and data losses, and to assist the Commission in making any determinations about personal responsibility or liability for those problems.

Prospectively, the investigation would recommend improvements to the Town's IT policies. Among the policy questions for review would be the following: What changes, if any, should be made to the Town's systems for backing up data on Town-issued computers and devices? Which staff members should be issued Town cellphones? What changes, if any, should be made to the Town's security-camera system and to the procedures for safeguarding security-camera footage? Additional areas of inquiry may be added to this list by the Commission.

Budget Impact: – The Commission would authorize discretionary spending by the Town Manager, with a limit of \$25,000.



**Town of Surfside
Special Town Commission Meeting
April 30, 2024**

DISCUSSION ITEM MEMORANDUM

Agenda #: 4E.

Date: April 30, 2024

From: Mark Blumstein, Interim Town Attorney

Subject: Town Manager Recruitment Process

Suggested Action: – For the Town Commission to discuss and decide a process for the selection of a permanent Town Manager.

Background/Analysis: – Town Manager Hector Gomez resigned effective April 9, 2024, leaving a vacancy. On April 9, 2024, the Town Commission appointed an Acting Town Manager to fill that vacancy. Section 12 of the Town's Charter requires the Town Commission to "either appoint a permanent town manager or an acting town manager within ninety (90) days thereafter. Historically, the Town has conducted executive searches either in house through its HR Director or by conducting an executive search with an outside vendor at an anticipated cost of \$30,000.00.

Budget Impact: – Executive Search Firm cost estimated at \$30,000.00. In House HR Director lead search utilizes an unknown number of hours (dependent on number of applicants) at the hourly rate of \$74.77.



**Town of Surfside
Special Town Commission Meeting
April 30, 2024**

DISCUSSION ITEM MEMORANDUM

Agenda #: 4F.

Date: April 30, 2024

From:

Subject: Former Town Manager Hector Gomez Separation Compensation

Suggested Action: – At the discretion of the Town Commission.

Background/Analysis: – Following his resignation, Mr. Gomez requested to be paid his accrued sick leave. However, neither his Agreement nor Town Policy provided for same. Accordingly, the Town is without legal basis to compensate him for same. Nonetheless, Mr. Gomez seeks compensation not to exceed \$25,000.00 from the Town.

Budget Impact: – Not to exceed \$25,000.00.